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Anchorstone Holdings Limited

基石控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1592)

SUPPLEMENTAL INFORMATION RELATING TO 2024 ANNUAL REPORT

This announcement is issued by the board (the “**Board**”) of directors (the “**Directors**”) of Anchorstone Holdings Limited (the “**Company**”) in relation to the disclosure in the annual report of the Company for the year ended 31 December 2024 (the “**2024 Annual Report**”). Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the 2024 Annual Report.

The Board would like to provide updated information for investors to understand the Company’s actions in resolving the Disclaimer of Opinion, in particular for the following measures which had been disclosed in 2024 Annual Report.

Measures disclosed in 2024 Annual Report:	Actions taken by the Group since the 2024 Annual Report date:
(i) The Group has actively negotiated with the relevant banks for extension of the overdue bank borrowings and to waive their rights arising from the events of default arising from overdue payments.	(i) The Group had made partial settlements of the overdue bank loans and would continue to discuss with the relevant banks to extend the overdue bank borrowings. Despite the partial settlements, the Group communicated with the bank to settle the overdue bank borrowings as practically as possible upon raising new funds that can fully recover the outstanding balance.
(ii) The Group has implemented measures to accelerate the certification, billing and collection with customers for completed projects.	(ii) The Group had engaged an external consultant to assist the Group in accelerating the certification, billing and collection progress.

Measures disclosed in 2024 Annual Report:	Actions taken by the Group since the 2024 Annual Report date:
(iii) The Group is also in active negotiations with its customers to request for deposits before commencement of projects, and its suppliers and sub-contractors to extend the settlement terms for its purchases.	(iii) For the Group's tendering, the management would try to bargain for certain amount of deposit before commencement of the construction project. The Group also agreed with certain of its suppliers and sub-contractors to extend the settlement terms.
(iv) The substantial shareholder provided financial support to the Group when there is needed.	(iv) The substantial shareholder has provided financial support to the Company during this period and is willing to continue to provide such financial support to the Group. Besides, the substantial shareholder continued to provide the personal guarantee as one of the security to the overdue bank loans.
(v) The Group continues to improve the operating efficiency by implementing measures to tighten cost over various operating expenses.	(v) The full-time employees remained at 11 as at the date of this announcement.
(vi) The Group is actively looking for other sources of financing.	(vi) The Group is continuing seeking for various sources of financing and will make separate announcement(s) to notify the shareholders and potential investors upon being materialized and/or confirmed.

By Order of the Board
Anchorstone Holdings Limited
Lui Yue Yun Gary
Chairman

Hong Kong, 5 September 2025

As at the date of this announcement, the Executive Directors are Mr. Lui Yue Yun Gary and Ms. Lui Natalie Po Wai; the Independent Non-Executive Directors are Mr. Ko Tsz Kin, Mr. Wong Yue Fai and Ms. Ching Wan Wah Kitty.