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**HUAJIN INTERNATIONAL HOLDINGS LIMITED**

**華津國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2738)**

## **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO 2024 ANNUAL REPORT**

Reference is made to the annual report of Huajin International Holdings Limited (the “**Company**”) for the year ended 31 December 2024 published on 30 April 2025 (the “**2024 Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2024 Annual Report.

The Company would like to provide supplemental information to the 2024 Annual Report in relation to the share option scheme (the “**Share Option Scheme**”) of the Company pursuant to Rules 17.07 and 17.09 of the Listing Rules.

## SHARE OPTION SCHEME

### a) Movements in the Company's share options outstanding during the year

Name or category of participants	Date of grant of share option	Exercise price of share options per share HK\$	Vesting period	Exercisable period	Outstanding as at 1 January 2024	Lapsed during the year	Granted during the year	Exercised during the year	Outstanding as at 31 December 2024
<b>Directors</b>									
<b>Mr.Xu Songqing</b>	2 June 2021	2.75	2 June 2021 to 2 June 2022	3 June 2023 to 2 June 2025	727,272	—	—	—	727,272
			2 June 2021 to 2 June 2023	3 June 2024 to 2 June 2026	545,454	—	—	—	545,454
			2 June 2021 to 2 June 2024	3 June 2024 to 2 June 2027	545,455	—	—	—	545,455
<b>Mr.Xu Jianhong</b>	2 June 2021	2.75	2 June 2021 to 2 June 2022	3 June 2023 to 2 June 2025	727,272	—	—	—	727,272
			2 June 2021 to 2 June 2023	3 June 2024 to 2 June 2026	545,454	—	—	—	545,454
			2 June 2021 to 2 June 2024	3 June 2024 to 2 June 2027	545,455	—	—	—	545,455
<b>Mr. Luo Canwen</b>	2 June 2021	2.75	2 June 2021 to 2 June 2022	3 June 2023 to 2 June 2025	727,272	—	—	—	727,272
			2 June 2021 to 2 June 2023	3 June 2024 to 2 June 2026	545,454	—	—	—	545,454
			2 June 2021 to 2 June 2024	3 June 2024 to 2 June 2027	545,455	—	—	—	545,455

Name or category of participants	Date of grant of share option	Exercise price of share options per share HK\$	Vesting period	Exercisable period	Outstanding as at 1 January 2024	Lapsed during the year	Granted during the year	Exercised during the year	Outstanding as at 31 December 2024
<b>Mr. Xu Songman</b>	2 June 2021	2.75	2 June 2021 to 2 June 2022	3 June 2023 to 2 June 2025	727,272	–	–	–	727,272
			2 June 2021 to 2 June 2023	3 June 2024 to 2 June 2026	545,454	–	–	–	545,454
			2 June 2021 to 2 June 2024	3 June 2024 to 2 June 2027	545,455	–	–	–	545,455
<b>Subtotal</b>					<b>7,272,724</b>	–	–	–	<b>7,272,724</b>
<b>Employees</b>	2 June 2021	2.75	2 June 2021 to 2 June 2022	3 June 2023 to 2 June 2025	6,991,304	–	–	–	6,991,304
			2 June 2021 to 2 June 2023	3 June 2024 to 2 June 2026	5,243,477	–	–	–	5,243,477
			2 June 2021 to 2 June 2024	3 June 2024 to 2 June 2027	5,243,476	–	–	–	5,243,476
<b>Subtotal</b>					<b>17,478,257</b>	–	–	–	<b>17,478,257</b>
<b>Consultant (note3)</b>	2 June 2021	2.75	2 June 2021 to 2 June 2022	3 June 2023 to 2 June 2025	208,696	–	–	–	208,696
			2 June 2021 to 2 June 2023	3 June 2024 to 2 June 2026	156,522	–	–	–	156,522
			2 June 2021 to 2 June 2024	3 June 2024 to 2 June 2027	156,521	–	–	–	156,521
<b>Subtotal</b>					<b>521,739</b>	–	–	–	<b>521,739</b>
<b>Total</b>					<b>25,272,720</b>	–	–	–	<b>25,272,720</b>

**Notes:**

1. The Company's Shares closed at HK\$2.70 on 1 June 2021, being the date immediately before the date of grant.
2. No share options were granted and cancelled during the year ended 31 December 2024.
3. The consultant is Mr. Lo Hang Fong who has extensive experience in, including but not limited to, corporate finance, mergers and acquisitions, regulatory and compliance matters. The grant of share option to the consultant is to provide him an incentive to share his relevant experience, knowledge and network to support the Group's business development and expansion which will be beneficial to the long-term growth of the Group.

**b) Total number of shares available for issue**

The number of options available for grant under the Share Option Scheme mandate limit as at 1 January 2024 was 34,727,280. Since there were no options granted, exercised or lapsed during the year ended 31 December 2024, the number of options available for grant under the Share Option Scheme mandate as at 31 December 2024 was 34,727,280.

**c) The remaining life of the scheme**

The Share Option Scheme shall be valid and effective for a period of 10 years commencing on the adoption date (i.e. 22 March 2016). As at the date of 2024 Annual Report, the Share Option Scheme has a remaining life of approximately 0.98 year.

The above additional information does not affect other information contained in the 2024 Annual Report. Save as disclosed above, all other information in the 2024 Annual Report remains unchanged.

By order of the Board  
**Huajin International Holdings Limited**  
**Xu Songqing**  
*Chairman*

Hong Kong, 5 September 2025

*As at the date of this announcement, the Board is comprised of Mr. Xu Songqing (Chairman), Mr. Luo Canwen (Chief Executive Officer) and Mr. Xu Songman as executive Directors, Mr. Xu Jianhong as non-executive Director and Mr. Chan Oi Fat, Mr. Ou Qiyuan and Ms. Yip Nga Ting Cerin as independent non-executive Directors.*