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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

**UPDATE ON THE PROPOSED SPIN-OFF AND
LISTING OF ZIJIN GOLD INTERNATIONAL
COMPANY LIMITED ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

POST HEARING INFORMATION PACK

INTRODUCTION

References are made to the announcements of the Company dated 30 April 2025, 30 June 2025, 26 August 2025 and 5 September 2025, and the circular dated 10 June 2025 (the “**Previous Announcements**”) in relation to the proposed spin-off and separate listing of Zijin Gold International Company Limited (“**Zijin Gold International**”) on the Main

Board of the Hong Kong Stock Exchange (the “**Overseas Listing of Zijin Gold International**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

POST HEARING INFORMATION PACK

The Board is pleased to announce that it was informed by Zijin Gold International that it has submitted the post hearing information pack (the “**PHIP**”) in connection with the Overseas Listing of Zijin Gold International to the Hong Kong Stock Exchange for publication on its website on 14 September 2025. The PHIP is available for viewing and downloading from the website of the Hong Kong Stock Exchange at <https://www1.hkexnews.hk/app/sehk/2025/107515/documents/sehk25091400106.pdf>. The PHIP contains, among other things, certain business and financial information relating to Zijin Gold International and its subsidiaries. Shareholders and potential investors of the Company should note that the PHIP is in draft form and the information contained in the PHIP is incomplete and is subject to change which can be material. Shareholders and potential investors of the Company are advised to refer to the website of the Hong Kong Stock Exchange at <https://www1.hkexnews.hk/app/sehk/2025/107515/documents/sehk25091400106.pdf> from time to time for the updated PHIP which is expected to be published by Zijin Gold International as and when appropriate. The Company does not have any obligation or liability whatsoever in relation to the PHIP and any updated PHIP.

GENERAL

Details in respect of the Overseas Listing of Zijin Gold International, including the structure and the expected timetable, have not yet been finalized. Further announcement(s) will be made by the Company in relation to the Overseas Listing of Zijin Gold International as and when appropriate in accordance with the Listing Rules.

The implementation of Overseas Listing of Zijin Gold International is subject to, among other things, the approval of the Hong Kong Stock Exchange, the market conditions and other factors. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Overseas Listing of Zijin Gold International will take place or as to when it may take place. If the Overseas Listing of Zijin Gold International does not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers. The Company will exercise the duty of timely information disclosure in accordance with the requirements of relevant laws and regulations, along with the progress of the Overseas Listing of Zijin Gold International.

All times in this announcement refer to Hong Kong local time.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Zou Laichang, Lin Hongfu, Ms. Lin Hongying, Messrs. Xie Xionghui and Wu Jianhui as executive directors, Mister Li Jian as non-executive director, and Messrs. He Fulong, Li Changqing, Suen Man Tak, Bo Shao Chuan and Ms. Wu Xiaomin as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

14 September 2025, Fujian, the PRC

* *The Company's English name is for identification purpose only*