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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

UPDATES ON THE OFFSHORE DEBT RESTRUCTURING

References are made to the announcements of Sunac China Holdings Limited (the “**Company**”) dated 17 April 2025, 13 May 2025, 26 May 2025, 6 June 2025, 24 June 2025, 18 August 2025 and 9 September 2025 (collectively, the “**Announcements**”) and the circular of the Company dated 22 August 2025 in relation to the offshore debt restructuring of the Company. Capitalized terms used in this announcement, unless specified otherwise, have the same meaning as in the Announcements.

The Company announces that, at the Convening Hearing held on 15 September 2025, the Court has directed:

- (1) a meeting of Scheme Creditors be held for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of arrangement to be made between the Company and the Scheme Creditors (the “**Scheme Meeting**”). The Scheme Meeting is scheduled for 11:00 a.m. (Hong Kong time) on 14 October 2025, subject to any adjournments declared at the Scheme Meeting; and
- (2) the substantive hearing of the petition at which the Court will determine whether or not to sanction the Scheme be held at 10:00 a.m. (Hong Kong time) on 5 November 2025.

Further details of the Scheme Meeting will be set out in a Notice of the Scheme Meeting and other relevant documents to be provided to the Scheme Creditors in due course.

Holders of securities and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, China 15 September 2025

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.