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XtalPi

晶泰科技

XtalPi Holdings Limited

晶泰控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2228)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO
THE INTERIM RESULTS ANNOUNCEMENT
FOR THE SIX MONTHS ENDED 30 JUNE 2025**

Reference is made to the interim results announcement for the six months ended 30 June 2025 (the “**Interim Results Announcement**”) of XtalPi Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 27 August 2025. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Interim Results Announcement.

The Company noted that there are inadvertent errors set out in the Interim Results Announcement and would like to clarify as follows:

- (i) the weighted average number of ordinary shares in issue (thousand shares) for the six months ended 30 June 2025 as stated on page 24 and 25 of the Interim Results Announcement should be 3,595,629 (thousand shares) but not 5,490,546 (thousand shares);
- (ii) the diluted weighted average number of ordinary shares in issue (thousand shares) for the six months ended 30 June 2025 as stated on page 25 of the Interim Results Announcement should be 3,761,704 (thousand shares) but not 5,656,621 (thousand shares); and
- (iii) the basic earnings/(loss) per share and diluted earnings/(loss) per share (expressed in RMB cent per share) for the six months ended 30 June 2025 as stated on page 14, 24 and 25 of the Interim Results Announcement should be RMB2.30 cent and RMB2.20 cent, but not RMB1.51 cent and RMB1.46 cents respectively.

The relevant parts of the Interim Results Announcement should therefore read as follows (with changes underlined):

- (a) **Earnings/(loss) per share for profit/(loss) attributable to equity holders of the Company as disclosed in the CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS on page 14 of the Interim Results Announcement**

		For the six months ended 30 June	
		2025	2024
	<i>Note</i>	<i>RMB Cent</i>	<i>RMB Cent</i>
		(Unaudited)	(Unaudited)
Earnings/(loss) per share for profit/(loss) attributable to equity holders of the Company			
Basic earnings/(loss) per share	6	<u>2.30</u>	(169.65)
Diluted earnings/(loss) per share	6	<u>2.20</u>	<u>(169.65)</u>

- (b) **Basic earnings/(loss) per share as disclosed on page 24 of the Interim Results Announcement**

		For the six months ended 30 June	
		2025	2024
		(Unaudited)	(Unaudited)
Profit/(loss) attributable to equity holders of the Company (<i>RMB'000</i>)		<u>82,795</u>	<u>(1,237,016)</u>
Weighted average number of ordinary shares in issue (<i>thousand shares</i>)		<u>3,595,629</u>	<u>729,148</u>
Basic earnings/(loss) per share (<i>expressed in RMB cent per share</i>)		<u>2.30</u>	<u>(169.65)</u>

(c) **Diluted earnings/(loss) per share as disclosed on page 25 of the Interim Results Announcement**

	For the six months ended 30 June 2025 (Unaudited)
Profit attributable to equity holders of the Company (<i>RMB'000</i>)	82,795
Weighted average number of ordinary shares in issue (<i>thousand shares</i>)	3,595,629
Adjustments for share options and share awards (<i>thousand shares</i>)	166,075
Weighted average number of ordinary shares for the calculation of diluted EPS (<i>thousand shares</i>)	3,761,704
Diluted earnings per share (<i>expressed in RMB cent per share</i>)	2.20

Save for the above adjustments, all information and contents set out in the Interim Results Announcement shall remain unchanged. For the avoidance of doubt, the unaudited profit attributable to equity holders of the Company for the six months ended 30 June 2025 remains unchanged at RMB82,795,000. The interim financial information of the Group for the six months ended 30 June 2025 with the above adjustments will be incorporated and disclosed in the Company's interim report for the six months ended 30 June 2025, which will be published on or about the date of this announcement.

By Order of the Board
XtalPi Holdings Limited
Dr. Wen Shuhao

Chairman of the Board and Executive Director

Hong Kong, 16 September 2025

As at the date of this announcement, the Board comprises Dr. Wen Shuhao, Dr. Ma Jian, Dr. Lai Lipeng and Dr. Jiang Yide Alan as executive Directors, and Mr. Law Cheuk Kin Stephen, Ms. Chan Wing Ki and Mr. Chow Ming Sang as independent non-executive Directors.