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偉俊生物科技有限公司

Wai Chun Bio-Technology Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 660)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 17 SEPTEMBER 2025

Reference is made to the circular of Wai Chun Bio-Technology Limited (the “**Company**”) dated 25 August 2025 (the “**Circular**”). Unless the context otherwise requires, terms defined in the Circulars shall have the same meanings when used herein.

At the EGM, the proposed resolution as set out in the Circular was taken by poll. The Company’s share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

Chinese Success Limited (“**Chinese Success**”) and Mr. Lam Ching Kui, holding 91,550,243 Shares and 72,400 Shares respectively, in aggregate representing approximately 51.34% of the total issued Shares as at the date of the EGM, were required to abstain from voting on the sole resolution as set out in the notice of the EGM dated 25 August 2025 (the “**Notice**”) at the EGM.

As at the date of the EGM, the total number of issued shares in the Company was 178,476,453 Shares, of which a total number of Shares entitling the Shareholders (other than Chinese Success and its associates (including Mr. Lam Ching Kui)) to attend and vote for or against on the sole resolution as set out in the Notice at the EGM was 86,853,810. A total of 40,026,517 Shares were held by the Shareholders who attended and voted for or against on the sole resolutions at the EGM.

Save as disclosed above, no other Shareholder is required under the Listing Rules to abstain from voting at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of any resolution pursuant to Rule 13.40 of the Listing Rules at the EGM. No parties have stated their intention in the Circular to vote against any resolution at the EGM or abstain from voting on any resolutions proposed for approval at the EGM.

POLL RESULTS

The Board is pleased to announce the poll results of the EGM as follows:

Ordinary Resolution		Number of Votes (%)	
		For	Against
1.	<p>THAT subject to and conditional upon (i) the granting of approval by the Listing Committee of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the listing of, and permission to deal in the New Convertible Bonds Conversion Shares to be allotted and issued upon exercise of the conversion rights attaching to the New Convertible Bond; (ii) the Grand Court of the Cayman Islands (the “Grand Court”) granting an order confirming the Capital Reduction; (iii) compliance with any terms and conditions which the Grand Court may impose in relation to the Capital Reduction; and (iv) registration by the Registrar of Companies in the Cayman Islands of a copy of the order of the Grand Court confirming the Capital Reduction and the minute approved by the Grand Court containing the particulars required under the Companies Act, with effect from the second business day immediately following the day of passing of this resolution or such later date when the aforementioned conditions are satisfied:</p> <p>(a) the conditional subscription agreement dated 14 April 2025 as amended by the supplemental agreements dated 15 May 2025 and 20 August 2025 (the “Subscription Agreement”) entered into between the Company and Mr. Lam Ching Kui in respect of the issue of convertible bonds in an aggregate principal amount of HK\$15,000,000 (the “New Convertible Bonds”) upon and subject to the terms and conditions as set out therein and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;</p>	<p>40,026,517 (100%)</p>	<p>0 (0%)</p>

Ordinary Resolution		Number of Votes (%)	
		For	Against
	<p>(b) the issue of the New Convertible Bonds by the Company in accordance with the terms and conditions of the Subscription Agreement be and is hereby approved;</p> <p>(c) the allotment and issue of new ordinary shares of HK\$0.07 each in the share capital of the Company (the “New Convertible Bonds Conversion Shares”) which may fall to be allotted and issued upon the exercise of the conversion rights attaching to the New Convertible Bonds in accordance with the terms and conditions thereof be and are hereby approved;</p> <p>(d) conditional upon, among others, the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the New Convertible Bonds Conversion Shares, the specific mandate to the Directors to exercise the powers of the Company for the allotment and issue of the New Convertible Bonds Conversion Shares in accordance with the terms and conditions of the New Convertible Bonds be and is hereby approved; and</p>		

Ordinary Resolution		Number of Votes (%)	
		For	Against
	(e) any one or more Directors be and are hereby authorised to do all such things and acts as he/she/they may in his/her/their discretion consider necessary, desirable or expedient, for the purposes of or in connection with the implementation of the Subscription Agreement and all the transactions contemplated thereunder, including but not limited to the execution of all such documents under seal where applicable, as he/she/they considers necessary or expedient in his/her/their opinion to implement and/or give effect to the issue of the New Convertible Bonds and the allotment and issue of the New Convertible Bonds Conversion Shares which may fall to be allotted and issued upon exercise of the conversion rights attaching to the New Convertible Bonds.		

As more than 50% of the votes were cast in favour of the sole resolution, the resolution 1 was duly passed as ordinary resolution of the Company at the EGM.

All Directors attended the EGM either in person or by electronic means.

By Order of the Board
Wai Chun Bio-Technology Limited
Lam Ka Chun
Chairman and Chief Executive Officer

Hong Kong, 17 September 2025

As at the date of this announcement, the Board comprises:

Executive Director:

Mr. Lam Ka Chun (*Chairman and Chief Executive Officer*)

Independent Non-executive Directors:

Mr. Wong Po Keung

Mr. Wang Ziniu

Ms. Xu Huiling