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SD-GOLD

SHANDONG GOLD MINING CO., LTD.

山東黃金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1787)

RESOLUTIONS PASSED AT THE 2025 FOURTH EXTRAORDINARY GENERAL MEETING

Reference is made to the notice of the 2025 fourth extraordinary general meeting (the “**EGM**”) of Shandong Gold Mining Co., Ltd. (the “**Company**”) dated 2 September 2025 published on the websites of the Shanghai Stock Exchange (www.sse.com.cn) and the Hong Kong Stock Exchange (www.hkexnews.hk). The EGM was held at the conference room of the Company, No. 2503, Jingshi Road, Licheng District, Jinan, Shandong Province, the PRC at 9:00 a.m. on Friday, 19 September 2025. Details of the resolutions considered at the EGM were set out in the circular of the Company dated 2 September 2025 (the “**Circular**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The following resolutions voted by poll in accordance with the Articles of Association were duly approved by the Shareholders attending the EGM, and the Board is pleased to announce the poll results of the resolutions of the EGM as follows:

Resolutions		No. of valid votes For (% of total valid votes cast)	No. of valid votes Against (% of total valid votes cast)	No. of valid votes Abstain (% of total valid votes cast)
Ordinary Resolutions				
1.	To consider and approve the resolution on the issuance of overseas listed shares (H shares) by Shanjin International Gold Co., Ltd. (“ Shanjin International ”), a controlling subsidiary of the Company and listing on The Stock Exchange of Hong Kong Limited (the “ Hong Kong Stock Exchange ”)	2,631,938,544 (99.9102%)	1,881,032 (0.0714%)	483,783 (0.0184%)

Resolutions		No. of valid votes For (% of total valid votes cast)	No. of valid votes Against (% of total valid votes cast)	No. of valid votes Abstain (% of total valid votes cast)
Ordinary Resolutions				
2.00	To consider and approve the resolution on the plan for the issuance of overseas listed shares (H shares) by Shanjin International, a controlling subsidiary of the Company and listing on the Hong Kong Stock Exchange			
	2.01 Listing Venue	2,632,017,964 (99.9132%)	1,879,132 (0.0713%)	406,263 (0.0154%)
	2.02 Type and Par Value of Shares to be Issued	2,632,008,952 (99.9129%)	1,883,432 (0.0715%)	410,975 (0.0156%)
	2.03 Timing of Issuance and Listing	2,632,008,312 (99.9129%)	1,872,332 (0.0711%)	422,715 (0.0160%)
	2.04 Method of Issuance	2,632,010,952 (99.9130%)	1,877,332 (0.0713%)	415,075 (0.0157%)
	2.05 Size of Issuance	2,632,009,352 (99.9129%)	1,878,732 (0.0713%)	415,275 (0.0158%)
	2.06 Pricing Method	2,632,006,456 (99.9128%)	1,879,132 (0.0713%)	417,771 (0.0159%)
	2.07 Offering Targets	2,631,997,200 (99.9125%)	1,878,288 (0.0713%)	427,871 (0.0162%)
	2.08 Offering Principles	2,631,996,400 (99.9124%)	1,878,732 (0.0713%)	428,227 (0.0163%)

Resolutions		No. of valid votes For (% of total valid votes cast)	No. of valid votes Against (% of total valid votes cast)	No. of valid votes Abstain (% of total valid votes cast)
Ordinary Resolutions				
3.	To consider and approve the resolution on converting Shanjin International, a controlling subsidiary of the Company, into a joint stock company with shares to be raised and listed overseas	2,631,973,720 (99.9116%)	1,883,284 (0.0715%)	446,355 (0.0169%)
4.	To consider and approve the resolution on the plan for the use of proceeds raised from the public offering of H shares by Shanjin International, a controlling subsidiary of the Company	2,631,984,376 (99.9120%)	1,877,012 (0.0712%)	441,971 (0.0168%)
5.	To consider and approve the resolution on providing guarantees between wholly-owned subsidiaries of Shanjin International, a controlling subsidiary of the Company	2,440,274,376 (92.6345%)	193,581,012 (7.3485%)	447,971 (0.0170%)

All the above resolutions of the EGM were passed as ordinary resolutions.

As at the date of the EGM, the total number of issued Shares of the Company is 4,609,929,525 Shares, comprising 3,614,443,347 A Shares and 995,486,178 H Shares. Holders of such Shares are entitled to attend the EGM and vote on the resolutions proposed thereat.

There were no Shares entitling the holders to attend and abstain from voting for the resolutions at the EGM. No Shareholders are required to abstain from voting at the EGM.

As at the date of the EGM, the total number of Shares held by the Shareholders or their proxy(ies) who have attended the EGM and are entitled to vote (including Shareholders voted via Internet) is 2,634,303,359 Shares, representing approximately 57.1441% of the total issued Shares of the Company as at the date of this announcement.

Tricor Investor Services Limited, being the H Share registrar of the Company, has acted as the scrutineer for the vote-taking at the EGM. Except for Mr. Xiu Guolin and Mr. Tang Qi , the executive Directors, Mr. Zhan Kai, the independent non-executive Director, who were unable to attend the EGM due to work reasons, all other Directors attended the EGM.

By order of the Board
Shandong Gold Mining Co., Ltd.
Han Yaodong
Chairman

Jinan, the PRC, 19 September 2025

As at the date of this announcement, the executive Directors are Mr. Xiu Guolin, Mr. Xu Jianxin, Mr. Tang Qi and Ms. Liu Yanfen; the non-executive Directors are Mr. Han Yaodong and Mr. Liu Qin; and the independent non-executive Directors are Mr. Zhan Kai, Mr. Liew Fui Kiang and Ms. Zhao Feng.