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ZIJIN GOLD INTERNATIONAL COMPANY LIMITED

紫 金 黃 金 國 際 有 限 公 司

(Incorporated in Hong Kong with limited liability)

(Stock code: 2259)

POSTPONEMENT OF EXPECTED TIMETABLE OF THE GLOBAL OFFERING DUE TO BAD WEATHER

Reference is made to the Company's prospectus dated September 19, 2025 (the “**Prospectus**”) and the formal notice dated September 19, 2025 (the “**Formal Notice**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Prospectus and the Formal Notice.

As there is a tropical cyclone warning signal number 8 or above in force, and due to extreme conditions caused by the bad weather, in the morning on September 24, 2025, the expected timetable of the Global Offering as set out in the Prospectus and the Formal Notice will be accordingly postponed. The Company hereby announces that an updated expected timetable will be adopted for the Global Offering, details of which are set out as follows.

EXPECTED TIMETABLE

Hong Kong Public Offering and
Preferential Offering commence. 9:00 a.m. on Friday,
September 19, 2025

Latest time for completing electronic applications under
the (i) **White Form eIPO** service; and (ii) **Blue Form
eIPO** service through the designated website
www.eipo.com.hk 11:30 a.m. on Thursday,
September 25, 2025

Application lists of the Hong Kong Public Offering and
Preferential Offering open 11:45 a.m. on Thursday,
September 25, 2025

Latest time to (a) complete payment of **White Form
eIPO** and **Blue Form eIPO** applications by effecting
internet banking transfer(s) or PPS payment
transfer(s) and (b) give **electronic application
instructions** to HKSCC. 12:00 noon on Thursday,
September 25, 2025

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to give
electronic application instructions via HKSCC's FINI system to apply for the Hong Kong
Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the
latest time for giving such instructions which may be different from the latest time as
stated above.

Application lists of the Hong Kong Public Offering and
Preferential Offering close 12:00 noon on Thursday,
September 25, 2025

Announcement of an indication of the level of interest
in the International Offering, the level of applications
in the Hong Kong Public Offering and the
Preferential Offering and the basis of allocation of the
Hong Kong Offer Shares and the Reserved Shares to
be published on the website of the Stock Exchange at
www.hkexnews.hk and our Company's website at
www.zijingoldintl.com no later than 11:00 p.m. on Monday,
September 29, 2025

The results of allocations in the Hong Kong Public Offering and the Preferential Offering to be available through a variety of channels, including:

- in the announcement to be published on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.zijingoldintl.com on or before 11:00 p.m. on Monday, September 29, 2025
- from the designated results of allocations website at www.iporeresults.com.hk (alternatively: www.eipo.com.hk/eIPOAllotment) with a "search by ID" function from 11:00 p.m. on Monday, September 29, 2025 to 12:00 midnight on Sunday, October 5, 2025
- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from. Tuesday, September 30, 2025 to Monday, October 6, 2025 (excluding Saturday, Sunday and public holiday in Hong Kong)

Dispatch of Share certificates or deposit of the Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering and the Preferential Offering on or before Monday, September 29, 2025

White Form e-Refund payment instructions / **Blue Form** e-Refund payment instructions / refund checks in respect of wholly or partially unsuccessful applications to be dispatched on or before Tuesday, September 30, 2025

Dealings in the Shares on the Stock Exchange to commence at 9:00 a.m. on Tuesday, September 30, 2025

ELECTRONIC APPLICATION CHANNELS

A. Application for Hong Kong Offer Shares

To apply for the Hong Kong Offer Shares, you may use one of the following application channels:

Application Channel	Platform	Target Investors	Application Time
White Form eIPO service	Apply online via the White Form eIPO service at www.eipo.com.hk	Investors who would like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name	From 9:00 a.m. on Friday, September 19, 2025 to 11:30 a.m. on Thursday, September 25, 2025, Hong Kong time The latest time for completing full payment of application monies will be 12:00 noon on Thursday, September 25, 2025, Hong Kong time
HKSCC EIPO channel	Your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC's FINI system in accordance with your instruction	Investors who would not like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian

B. Application for Reserved Shares

Blue Form eIPO service

You may submit your application through the **Blue Form eIPO** service on the designated website at www.eipo.com.hk (24 hours daily, except on the first and last application dates) from 9:00 a.m. on Friday, September 19, 2025 until 11:30 a.m. on Thursday, September 25, 2025 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, September 25, 2025 or such later time as set out in "How To Apply For Hong Kong Offer Shares and Reserved Shares" in the Prospectus.

The application monies (including brokerage, SFC transaction levy, Stock Exchange trading fee and AFRC transaction levy) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to you without interest on Tuesday, September 30, 2025.

Please see “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares and Reserved Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer and the Preferential Offering.

Application for the Hong Kong Offer Shares and the Reserved Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and on the designated website (www.eipo.com.hk) for the White Form eIPO service and Blue Form eIPO service.

PUBLICATION OF RESULTS

The Company expects to announce an indication of the level of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocations of the Hong Kong Offer Shares and the Reserved Shares on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.zijingoldintl.com by no later than 11:00 p.m. on Monday, September 29, 2025 (Hong Kong time).

The results of allocations in the Hong Kong Public Offering and the Preferential Offering will be available through a variety of channels at the times and dates (as modified per the above updated expected timetable) and in the manner specified in “How to Apply for Hong Kong Offer Shares and Reserved Shares — C. Publication of Results” in the Prospectus.

The e-Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications. The dispatch of **White Form** e-Refund payment instructions/**Blue Form** e-Refund payment instructions/refund checks in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and/or the Preferential Offering will be made on or before Tuesday, September 30, 2025.

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application. Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, September 30, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.

Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.

DEALING

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. on Tuesday, September 30, 2025 (Hong Kong time), dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, September 30, 2025 (Hong Kong time). The Shares will be traded in board lots of 100 Shares each. The stock code of the Shares is 2259.

This announcement is available for viewing on the website of the Company at www.zijingoldintl.com and the website of the Stock Exchange at www.hkexnews.hk.

By order of the Board
ZIJIN GOLD INTERNATIONAL COMPANY LIMITED
Guo Xian Jian
Chief Executive Officer and Executive Director

Hong Kong, September 24, 2025

As at the date of this announcement, the Board comprises: (i) Mr. Guo Xian Jian, Mr. Yiu Kai and Mr. Huang Zhihua as executive directors; (ii) Mr. Lin Hongfu, Mr. Wang Chun and Mr. Jian Ximing as non-executive directors; and (iii) Mr. Xie Shaobo, Mr. Chan Hon and Ms. Hui Lai Kwan as proposed independent non-executive directors.