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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

**THE PROPOSED SPIN-OFF AND LISTING OF
ZIJIN GOLD INTERNATIONAL COMPANY LIMITED
ON THE MAIN BOARD OF THE STOCK EXCHANGE
OF HONG KONG LIMITED**

**POSTPONEMENT OF THE EXPECTED TIMETABLE OF
THE GLOBAL OFFERING OF ZIJIN GOLD INTERNATIONAL
COMPANY LIMITED DUE TO BAD WEATHER**

References are made to the announcements of the Company dated 30 April 2025, 30 June 2025, 26 August 2025, 5 September 2025, 14 September 2025, 17 September 2025 and 19 September 2025, and the circular dated 10 June 2025 (the “**Previous Announcements**”) in relation to the proposed spin-off and listing of Zijin Gold International Company

Limited (**“Zijin Gold International”**), on the Main Board of the Hong Kong Stock Exchange (the **“Overseas Listing of Zijin Gold International”**). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

As there is a tropical cyclone warning signal number 8 or above in force, and due to extreme conditions caused by the bad weather, in the morning on 24 September 2025, the expected timetable of the Global Offering as set out in the Prospectus will be accordingly postponed.

The updated timetable of the application of Reserved Shares by the Qualifying H Shareholders and the Global Offering is set out in the announcement published by Zijin Gold International on 24 September 2025.

The Company wishes to also clarify that the Hong Kong Stock Exchange trading fee applicable to the offer price of HK\$71.59 per Zijin Gold International Share shall be 0.00565%. The other information set out in the announcement of the Company on 19 September 2025 shall remain unchanged.

GENERAL

In connection with the Global Offering, the price of Zijin Gold International Shares may be stabilized in accordance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). Details of any intended stabilization and how it will be regulated under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) will be contained in the Prospectus.

The Global Offering (including the Preferential Offering) is subject to, among other things, (i) the Listing Committee of the Hong Kong Stock Exchange granting approval for the listing of, and permission to deal in, the Zijin Gold International Shares; and (ii) the obligations of the Underwriters under the Hong Kong Underwriting Agreement and the International Underwriting Agreement becoming unconditional and not having been terminated in accordance with the terms of the respective agreements.

Shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Overseas Listing of Zijin Gold International will take place or as to when it may take place. If the Overseas Listing of Zijin Gold International does not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers. The Company will exercise the duty of timely information disclosure in accordance with the requirements of relevant laws and regulations, along with the progress of Overseas Listing of Zijin Gold International.

This announcement is not intended to, and does not, constitute an offer to sell or a solicitation of an offer to subscribe for or purchase any Zijin Gold International Shares in connection with the Global Offering or otherwise. Any such offer or solicitation is made solely through the Prospectus or other offering documents that may be issued in compliance with applicable laws and any decision to subscribe for or purchase the Zijin Gold International Shares in connection with the Global Offering or otherwise should be made solely on the basis of the information contained in the Prospectus and such other offering documents. No action has been or will be taken in any jurisdiction (other than in Hong Kong) that would permit a public offering of the Zijin Gold International Shares to be offered in the Global Offering in any jurisdiction where action for that purpose is required.

Further announcement(s) will be made by the Company in relation to the Overseas Listing of Zijin Gold International as and when appropriate in accordance with the Listing Rules.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Zou Laichang, Lin Hongfu, Ms. Lin Hongying, Messrs. Xie Xionghui and Wu Jianhui as executive directors, Mister Li Jian as non-executive director, and Messrs. He Fulong, Li Changqing, Suen Man Tak, Bo Shao Chuan and Ms. Wu Xiaomin as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

24 September 2025, Fujian, the PRC

* The Company's English name is for identification purpose only