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China Health Group Limited
中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

REVISED EXPECTED TIMETABLE IN RELATION TO
(I) SUBSCRIPTIONS OF NEW SHARES UNDER SPECIFIC MANDATE;
AND
(II) PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS
SHARES FOR EVERY TEN (10) SHARES HELD ON THE RECORD DATE

Reference is made to (i) the circular (the “**Circular**”) of China Health Group Limited (the “**Company**”) dated 31 July 2025 in relation to the Proposal; (ii) the prospectus of the Company dated 3 September 2025 in relation to the Rights Issue on the basis of three (3) Rights Shares for every ten (10) Shares held on the Record Date at the Issue Price of HK\$0.10 per Rights Share; and (iii) the announcement of the Company dated 22 September 2025 in relation to results of the valid acceptances of the Rights Shares and the number of the Unsubscribed Rights Shares subject to the Compensatory Arrangements (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

REVISION OF THE EXPECTED TIMETABLE OF THE PROPOSAL DUE TO BAD WEATHER

Pursuant to the Listing Rules, the Company had made arrangements to dispose of the Unsubscribed Rights Shares by offering the Unsubscribed Rights Shares to the Placees for the benefit of the relevant No Action Shareholders to whom they were offered under the Rights Issue.

It was disclosed in the Announcement that the Company appointed the Placing Agent to place the Unsubscribed Rights Shares after the Latest Time for Acceptance to the Placees on a best effort basis, and the Net Gain (being any premium over the aggregate amount of (i) the Issue Price for those Rights Shares; and (ii) the expenses of the Placing Agent (including any other related costs and expenses), that is realised from the Placing) would be paid to those No Action Shareholders in the manner set out in the Announcement.

It was further disclosed in the Announcement that the Placing Agent would, on a best effort basis, procure, by not later than 4:00 p.m. on Wednesday, 24 September 2025 (being the second Business Day after the Announcement), acquirers of those Unsubscribed Rights Shares at a price not less than the Issue Price. Any unsold Unsubscribed Rights Shares under the Compensatory Arrangements would be taken up by the Underwriter pursuant to the terms of the Underwriting Agreement.

The placing of Unsubscribed Rights Shares by the Placing Agent commenced on Tuesday, 23 September 2025. Since tropical cyclone warning signal number 10 was hoisted and remained hoisted between 9:00 a.m. and 12:00 noon on Wednesday, 24 September 2025, the latest time of placing of the Unsubscribed Rights Shares by the Placing Agent will be extended to 4:00 p.m. on Thursday, 25 September 2025 pursuant to the Placing Agent Agreement. Consequently, the expected timetable of the Proposal will be revised.

REVISED EXPECTED TIMETABLE

Set out below is the revised expected timetable of the Proposal.

Event	Time and date (Hong Kong time) 2025
Latest time of placing of the Unsubscribed Rights Shares by the Placing Agent	4:00 p.m. on Thursday, 25 September
Latest time for terminating the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on Friday, 26 September
Announcement of results of the Rights Issue (including results of the placing of Unsubscribed Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share under the Compensatory Arrangements)	Friday, 3 October

Event**Time and date
(Hong Kong time) 2025**

Despatch of share certificates for fully-paid Rights Shares and completion of Placing to take place.	Monday, 6 October
Completion of the Subscription Agreements	Monday, 6 October
Refund cheques, if any, to be despatched (if the Rights Issue is terminated)	Monday, 6 October
Commencement of dealings in fully-paid Rights Shares.....	9:00 a.m. on Wednesday, 8 October
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of Shares.....	9:00 a.m. on Wednesday, 8 October
Payment of Net Gain to relevant No Action Shareholders	Thursday, 9 October
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of Shares.....	4:00 p.m. on Tuesday, 28 October
Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.	

By order of the Board
China Health Group Limited
Chung Ho
Chief Executive Officer and Executive Director

Hong Kong, 24 September 2025

As of the date of this announcement, the Board comprises three executive Directors, namely, Mr. Zhang Fan (Chairman), Mr. Chung Ho and Mr. Xing Yong; two non-executive Directors, namely, Mr. Huang Lianhai and Mr. Wang Jingming; and four independent non-executive Directors, namely, Mr. Jiang Xuejun, Mr. Du Yanhua, Mr. Lai Liangquan and Ms. Yang Huimin.