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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

**THE PROPOSED SPIN-OFF AND LISTING OF
ZIJIN GOLD INTERNATIONAL COMPANY LIMITED
ON THE MAIN BOARD OF THE STOCK EXCHANGE
OF HONG KONG LIMITED**

UPDATE OF THE GLOBAL OFFERING

INTRODUCTION

References are made to the announcements of the Company dated 30 April 2025, 30 June 2025, 26 August 2025, 5 September 2025, 14 September 2025, 17 September 2025, 19 September 2025, and 24 September 2025, and the circular dated 10 June 2025 (the “**Previous Announcements**”) in relation to the proposed spin-off and listing of Zijin Gold

International Company Limited (“**Zijin Gold International**”), on the Main Board of the Hong Kong Stock Exchange (the “**Overseas Listing of Zijin Gold International**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

APPLICATION AND ALLOCATION OF THE GLOBAL OFFERING

Please refer to the announcement published by Zijin Gold International on its website at www.zijingoldintl.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk on 29 September 2025 for information in respect of, among other things, the results and allocation of the Global Offering.

OVER-ALLOTMENT OPTION

Under the International Underwriting Agreement entered into by, among others, Zijin Gold International and International Underwriters on 25 September 2025, Zijin Gold International has granted to International Underwriters the Over-allotment Option, exercisable by the Overall Coordinators (for themselves and on behalf of the International Underwriters), pursuant to which Zijin Gold International may be required to allot and issue up to 52,348,600 additional Zijin Gold International Shares, at the offer price to cover over-allocations in the International Offering, if any.

LISTING DATE

Assuming completion of the Global Offering occurs in accordance with the current timetable, (i) Zijin Gold International is expected to be listed on the Main Board of the Hong Kong Stock Exchange on 30 September 2025 and (ii) Zijin Gold International Shares are expected to commence dealing on the Main Board of the Hong Kong Stock Exchange at 9:00 a.m. on 30 September 2025. Zijin Gold International Shares will be traded in board lots of 100 Zijin Gold International Shares each and the stock code is 2259.

GENERAL

The Global Offering (including the Preferential Offering) is subject to, among other things, (i) the Listing Committee of the Hong Kong Stock Exchange granting approval for the listing of, and permission to deal in, the Zijin Gold International Shares; and (ii) the obligations of the Underwriters under the Hong Kong Underwriting Agreement and the International Underwriting Agreement becoming unconditional and not having been terminated in accordance with the terms of the respective agreements.

Shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Overseas Listing of Zijin Gold International will take place or as to when it may take place. If the Overseas Listing of Zijin Gold International does not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers. The Company will exercise the duty of timely information disclosure in accordance with the requirements of relevant laws and regulations, along with the progress of Overseas Listing of Zijin Gold International.

This announcement is not intended to, and does not, constitute an offer to sell or a solicitation of an offer to subscribe for or purchase any Zijin Gold International Shares in connection with the Global Offering or otherwise. Any such offer or solicitation is made solely through the Prospectus or other offering documents that may be issued in compliance with applicable laws and any decision to subscribe for or purchase the Zijin Gold International Shares in connection with the Global Offering or otherwise should be made solely on the basis of the information contained in the Prospectus and such other offering documents. No action has been or will be taken in any jurisdiction (other than in Hong Kong) that would permit a public offering of the Zijin Gold International Shares to be offered in the Global Offering in any jurisdiction where action for that purpose is required.

Further announcement(s) will be made by the Company in relation to the Overseas Listing of Zijin Gold International as and when appropriate in accordance with the Listing Rules.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Zou Laichang, Lin Hongfu, Ms. Lin Hongying, Messrs. Xie Xionghui and Wu Jianhui as executive directors, Mister Li Jian as non-executive director, and Messrs. He Fulong, Li Changqing, Suen Man Tak, Bo Shao Chuan and Ms. Wu Xiaomin as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

29 September 2025, Fujian, the PRC

* The Company's English name is for identification purpose only