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FANTASIA

**Fantasia Holdings Group Co., Limited**

**花樣年控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1777)**

**INSIDE INFORMATION  
STRONG SUPPORT FOR THE PROPOSED  
RESTRUCTURING OF OFFSHORE DEBTS**

This announcement is made by Fantasia Holdings Group Co., Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 37.47B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the previous announcements of the Company dated 13 January 2023, 30 November 2023, 2 January 2024, 1 February 2024, 29 February 2024, 15 March 2024, 1 April 2024, 15 April 2024, 21 April 2024, 24 April 2024, 26 April 2024, 29 April 2024, 21 May 2024, 29 May 2024, 31 March 2025, 30 April 2025, 1 June 2025, 16 June 2025, 22 June 2025, 25 June 2025, 27 June 2025, 3 July 2025, 11 July 2025, 18 July 2025, 25 July 2025, 4 August 2025, 3 September 2025 (the “**3 September 2025 Announcement**”) and 23 September 2025 (the “**23 September 2025 Announcement**”) (together, the “**Announcements**”) in relation to the Proposed Restructuring. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## **1. STRONG SUPPORT FOR THE PROPOSED RESTRUCTURING**

The Company would like to provide an update to the market about the significant progress that has been made regarding the Proposed Restructuring. The Company is very pleased to announce that, based on the information currently available to it, as at 5:00 p.m. Hong Kong time on 3 October 2025, creditors holding (a) approximately 84.54% of the Existing Notes and (b) approximately 77.33% of the aggregate outstanding principal amount of the Existing Debt Instruments of the Company have either duly executed or validly acceded to the RSA. This is a significant milestone towards implementation of the Proposed Restructuring, which the Company considers, when completed, will strengthen and right-size the Group’s balance sheet and provide an extended maturity profile in order to maximise value for all stakeholders.

The Company is deeply encouraged by and grateful for the strong support it has received to date. The Company remains fully committed to working closely with its advisers, the Participating Creditors and their respective advisers to advance the implementation of the Proposed Restructuring in accordance with the terms and conditions set out in the RSA and the Term Sheet.

## **2. CONSENT FEE**

The Early Consent Fee Deadline (being 5:00 p.m. Hong Kong time on 3 October 2025, as extended pursuant to the 23 September 2025 Announcement) has now passed. The General Consent Fee remains available for creditors who accede after the Early Consent Fee Deadline but on or prior to the General Consent Fee Deadline (being 5:00 p.m. Hong Kong time on 10 October 2025, as extended pursuant to the 3 September 2025 Announcement).

## **3. INVITATION TO ACCEDE TO THE RSA**

The Company invites any other creditors having the benefit of Existing Debt Instruments who have not yet acceded to the RSA to support the implementation of the Proposed Restructuring by acceding to the RSA as an Additional Participating Creditor. This can be achieved by delivering to the Information Agent a validly completed and executed Accession Letter and Participating Debt Notice (all as defined in the RSA) through the Transaction Website (<https://clients.dfkingltd.com/fantasia>).

The Information Agent is also available to answer any queries regarding this process (see contact details listed below).

## 4. CONTACT DETAILS

### **The information agent**

D.F. King Ltd. as the Information Agent is responsible, amongst other things, for the receipt and processing of Accession Letters, Participating Debt Notices and overseeing the evidence of holdings of the Participating Creditors of their respective Existing Debt Instruments. The Information Agent can be contacted using the below details:

Transaction Website:	<a href="https://clients.dfkingltd.com/fantasia">https://clients.dfkingltd.com/fantasia</a>
Address:	Suite 1601, 16/F, Central Tower, 28 Queen's Road Central, Hong Kong
Telephone:	+852 5803 1716 (Hong Kong)/+44 20 4578 1565 (UK)
Email:	<a href="mailto:fantasia@dfkingltd.com">fantasia@dfkingltd.com</a>

### **Request for further information**

Any request from Scheme Creditors for further information about the Proposal can be directed to the Company's financial adviser or the AHG's financial adviser:

**Alvarez & Marsal Corporate Finance Limited**, *as Restructuring Financial Adviser to the Company*

Room 405-7, 4/F, St. George's Building,  
2 Ice House Street, Central, Hong Kong  
Email: [fantasia@alvarezandmarsal.com](mailto:fantasia@alvarezandmarsal.com)

**PJT Partners (HK) Limited**, *as Restructuring Financial Adviser to the AHG*

Suites 3609-11, Two International Finance Centre  
8 Finance Street, Central, Hong Kong  
Email: [projectsling@pjtpartners.com](mailto:projectsling@pjtpartners.com)

## 5. GENERAL

**The Proposal is subject to acceptance by Scheme Creditors and compliance with applicable laws and regulations and the Listing Rules, and may or may not proceed in its original form. Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company. When in doubt, shareholders and other investors are advised to seek professional advice from their own professional or financial advisers.**

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material development about the Proposal as and when appropriate.

By order of the Board  
**Fantasia Holdings Group Co., Limited**  
**CHENG Jianli**  
*Chairman*

Hong Kong, 3 October 2025

*As at the date of this announcement, the executive directors of the Company are Ms. Cheng Jianli, Mr. Timothy David Gildner and Mr. Lin Zhifeng; the non-executive directors of the Company are Ms. Zeng Jie, Baby and Mr. Su Boyu; and the independent non-executive directors of the Company are Mr. Leung Yiu Cho, Mr. Guo Shaomu and Mr. Ma Yu-heng.*