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RELIANCE GLOBAL HOLDINGS LIMITED

信保環球控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 723)

DISCLOSEABLE TRANSACTION DISPOSAL OF LISTED SECURITIES

THE DISPOSAL

On 29 September 2025 and 2 October 2025, the Company through its indirect wholly-owned subsidiary, Trans Minerals, conducted a series of transactions to dispose of an aggregate of 232,200 Listed Shares at an average price HK\$65.14 per Listed Share for an aggregate consideration of approximately HK\$15,126,000 (exclusive of transaction costs) on open market.

LISTING RULES IMPLICATIONS

As one or more of the applicable percentage ratios in respect of the Disposal exceeds 5% but less than 25%, the Disposal constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rule.

DISPOSAL OF LISTED SECURITIES

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* *For identification purpose only*

As the Disposal was conducted through the sales in open market, the Company is not aware of the identities of the purchasers. To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, each of the purchasers and their ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Company is an investment holding company. The Group is principally engaged in forest-related business comprising timber supply chain and sustainable forest management, and money lending business.

INFORMATION OF GUOFUHEE

According to publicly available information, Guofuhee is a joint stock company incorporated in the PRC and the issued shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 2582). The principal activities of Guofuhee and its subsidiaries are production and sale of hydrogen equipment.

Set out below are the key figures of Guofuhee for the two financial years ended 31 December 2023 and 2024 extracted from the public documents of Guofuhee:

	Year ended 31 December	
	2024	2023
	(audited)	(audited)
	<i>RMB'000</i>	<i>RMB'000</i>
Loss before taxation	252,629	88,809
Loss attributable to owners of the Company	210,280	73,303

The audited consolidated total assets and net assets of Guofuhee as at 31 December 2024 amounted to approximately RMB2,564,529,000 and RMB992,908,000 respectively.

FINANCIAL EFFECTS OF THE DISPOSAL AND USE OF PROCEEDS

The Group is expected to recognise a gain of approximately HK\$3,484,000 from the Disposal, being the difference between the aggregate consideration for the Disposal (exclusive of transaction costs) and the aggregate acquisition costs. The actual amount of gain as a result of the Disposal will be subject to the review and final audit by the auditor of the Company.

It is intended that the net proceeds of approximately HK\$15,093,000 from the Disposal will be applied as general working capital of the Group.

REASONS FOR AND BENEFITS OF THE DISPOSAL

The Group acquired the Listed Shares for investments purpose. The Disposal provides the Group with a good opportunity to realise a portion of its investment in Guofuhee. The Disposal was made with reference to the prevailing market condition and the Directors consider that the Disposal can enable the Group to realise cash resources to fund the general working capital and enhance liquidity of the Group.

In view of the aforesaid and having considered that the Disposal was conducted through sales in open market, the Directors are of view that the Disposal was fair and reasonable, on normal commercial terms and in the interest of the Company and its shareholders as a whole.

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DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms have the following meanings when used herein:

“Board” or “Director(s)”	the board of directors of the Company
“Company”	Reliance Global Holdings Limited, a company incorporated in Bermuda with limited liability and the Shares of which are listed on Main Board of the Stock Exchange (stock code: 723)
“Disposal”	the disposal of 232,200 Listed Shares of Guofuhee in the open market for an aggregate consideration of approximately HK\$15,126,000 (exclusive of transaction costs)
“Group”	The Company and its subsidiaries
“Guofuhee”	Jiangsu Guofu Hydrogen Energy Equipment Co., Ltd., a joint stock company incorporated in the PRC and the issued shares of which are listed on Main Board of the Stock Exchange (stock code: 2582)
“HK\$”	Hong Kong dollar, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the PRC

“Independent Third Party(ies)”	third party(ies) independent of the Company not connected with the Company and/or its subsidiaries and their respective connected persons (as defined in the Listing rules)
“Listing Rules”	the Rules Governing the Listing of Securities of the Stock Exchange
“Listed Share(s)”	the issued/H share(s) of Guofuhee
“PRC”	The People’s Republic of China
“Shareholder(s)”	holder (s) of the Shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Trans Minerals”	Trans Minerals International Limited, a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of the Company
“%”	per cent

By order of the Board
Reliance Global Holdings Limited
Yang Zheng
Chairman and Chief Executive Officer

Hong Kong, 3 October 2025

As at the date of this announcement, the Board comprises Mr. Yang Zheng (Chairman and Chief Executive Officer) and Ms. Yiu Wai Yee, Catherine as Executive Directors and Mr. Fung Kim Shun, Ms. Han Li and Mr. Lin Wei Qiao as Independent Non-Executive Directors.