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## **SOFT INTERNATIONAL GROUP LTD**

**舒寶國際集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2569)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2024**

Reference is made to the annual report (the “**2024 Annual Report**”) of Soft International Group Ltd (the “**Company**”, and its subsidiaries, the “**Group**”) for the year ended 31 December 2024. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the 2024 Annual Report.

In addition to the information disclosed under the section headed “Management Discussion and Analysis – Future Plans and Use of Proceeds” in the 2024 Annual Report, the Board would like to provide additional information regarding the expected timeline for utilising the remaining balance of the unutilised net proceeds amount from the Listing as stated in the 2024 Annual Report, details of which are set out as follows:

	<b>Adjusted net proceeds HK\$’000</b>	<b>Amount utilised up to 28 April 2025 HK\$’000</b>	<b>Amount unutilised up to 28 April 2025 HK\$’000</b>	<b>Expected timeline for utilising the unutilised net proceeds amount</b>
Acquire machineries for establishing additional babycare and feminine care product production lines	24,860	–	24,860	By 31 December 2026
Acquire machineries for establishing additional nonwoven fabric production lines	22,136	–	22,136	By 31 December 2026
Enhance branding, marketing and promotion activities of the Group	14,558	–	14,558	By 31 December 2026
Upgrade warehouse and investment in IT infrastructure of the Group	15,069	–	15,069	By 31 December 2026
General working capital	8,514	–	8,514	By 31 December 2026
	<u>85,137</u>	<u>–</u>	<u>85,137</u>	

The above additional information supplements, and should be read in conjunction with, the 2024 Annual Report. It does not affect other information contained in the 2024 Annual Report. Save as disclosed above, all information contained in the 2024 Annual Report remains unchanged.

For and on behalf of the Board  
**Soft International Group Ltd**  
**NGAN Pui Kuan**  
*Chairman and Executive Director*

Quanzhou Jinjiang, Fujian, the PRC, 10 October 2025

*As at the date of this announcement, the executive directors of the Company are Mr. Ngan Pui Kuan, Mr. Zeng Guodong, Mr. Zhou Jiahao and Mr. Gao Yue; the non-executive director of the Company is Mr. Cai Hao; and the independent non-executive directors of the Company are Ms. Leong Kai Weng Subrina, Mr. Wong Tai Wai David and Mr. Ng Brian Hong Jing.*