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PROSPERITY INVESTMENT HOLDINGS LIMITED

嘉進投資國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00310)

**(1) FULFILMENT OF RESUMPTION GUIDANCE;
(2) COMPLETION OF PLACING OF
NEW SHARES UNDER SPECIFIC MANDATE;
AND
(3) RESUMPTION OF TRADING**

Fulfilment of Resumption Guidance and resumption of trading

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 2 April 2024.

The Company has fulfilled all conditions of the Resumption Guidance and made an application to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on Wednesday, 15 October 2025.

Completion of the Placing

All the conditions precedent to completion of the Placing have been fulfilled and completion of the Placing took place on 14 October 2025.

Reference is made to (i) the announcements of Prosperity Investment Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 21 June 2024 and 7 April 2025 in relation to the resumption guidance and additional resumption guidance issued by the Stock Exchange (collectively the “**Resumption Guidance Announcements**”); (ii) the announcements of the Company dated 28 June 2024, 30 September 2024, 31 December 2024, 31 March 2025 and 30 June 2025, respectively in relation to the quarterly update on the progress of the Company’s fulfilment of the Resumption Guidance; (iii) the announcements of the Company dated 5 September 2025 in relation to the Proposed Liquidation which constituted a very substantial disposal for the Company and the Placing; (iv) the announcement of the Company dated 29 September 2025 in relation to the poll results of the special general meeting held to approve the Proposed Liquidation and the Placing; (v) the announcement of the Company dated 30 September 2025 in relation to the updates of the Proposed Liquidation and the Placing (collectively, and together with the Resumption Guidance Announcements, the “**Announcements**”); and (vi) the circular of the Company in relation to the Proposed Liquidation and the Placing dated 12 September 2025 (the “**Circular**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

BACKGROUND OF SUSPENSION OF TRADING IN THE SHARES

On 2 April 2024, the Company published the annual results announcement for the year ended 31 December 2023. The Auditors expressed a disclaimer of opinion on the Company’s consolidated financial statements for the year ended 31 December 2023 in relation to the fair value measurement of the Company’s investment in Wealth Spread which was accounted for as financial assets at fair value through other comprehensive income.

As a result, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 April 2024 pursuant to Rule 13.50A of the Listing Rules.

As disclosed in the Resumption Guidance Announcements, the Stock Exchange imposed on the Company the following resumption guidance (the “**Resumption Guidance**”) for the resumption of trading in the Shares:

- (a) address the issues giving rise to the Disclaimer of Opinion, provide comfort that the Disclaimer of Opinion would no longer be required and disclose sufficient information to enable investors to make an informed assessment of the Company’s financial positions as required under Rule 13.50A of the Listing Rules;

- (b) inform the market of all material information for the Company's shareholders and investors to appraise the Company's position; and
- (c) publish all outstanding financial results required under the Listing Rules and address any audit modifications.

FULFILMENT OF RESUMPTION GUIDANCE

The Company is pleased to announce that the Company has demonstrated to the Stock Exchange that the Company has fulfilled the Resumption Guidance for the resumption of trading in the Shares, details of which are set out below.

Resumption Guidance (a) – address the Audit Issue, provide comfort that the Disclaimer of Opinion would no longer be required and disclose sufficient information to enable investors to make an informed assessment of the Company's financial positions as required under Rule 13.50A of the Listing Rules

Reason for the Disclaimer of Opinion

Background of the Investment

Easy Ace is a company incorporated in the BVI with limited liability and wholly-owned by Genius Choice, which in turn is an indirect wholly owned subsidiary of the Company. Easy Ace is principally engaged in investment holding and its sole investment is a 14.7% equity interest in Wealth Spread.

Wealth Spread is a company incorporated in Hong Kong with limited liability and is engaged in investment holding with its sole investment being a beneficial equity interest of 54.0% in the PRC Entity, which is principally engaged in zinc and lead mining in the PRC. The equity interest of Wealth Spread in the PRC Entity is held via an entrusted agreement (代持文件). To the best of the knowledge, information and belief of the Directors, the PRC Entity has obtained the exploitation licence for a mine located in Guizhou, the PRC.

The entrustment arrangement was established in October 2018 between Ample Talent Development Group Limited (“**Ample Talent**”, the predecessor of Wealth Spread before an internal reorganisation, and in which Easy Ace also had an indirect 14.7% equity interest) and a PRC individual (“**Trustee**”) who was then also a shareholder of the PRC Entity, with a view to facilitate possible future disposal of equity interest in the PRC Entity. In or around August 2023, the Trustee notified Wealth Spread Controlling Shareholder who informed the Company that the Trustee has appointed his close relative, also a PRC individual (“**Nominee**”), to hold the trust assets in his place.

Inability to obtain sufficient audit evidence

In the Annual Report 2023 and the annual report for the financial year ended 31 December 2024, the Auditors stated that they were unable to obtain sufficient appropriate audit evidence on the fair value of the Investment, which resulted in the Disclaimer of Opinion.

During the course of the audit for financial years ended 31 December (“**FY**”) 2023 and 2024, the Company was unable to obtain sufficient appropriate audit evidence from the management team of the PRC Entity on the latest overall development plan of the PRC Entity with such specific information as required by the Auditors. The Auditors were of the view that there were no other satisfactory audit procedures that the Auditors could perform to determine whether any adjustments to the carrying value of the Investment and the related fair value loss to be recognised in other comprehensive expense and investment revaluation reserve balances as at 31 December 2023 and 31 December 2024 respectively were necessary.

As the Investment was an indirect minority interest in the PRC Entity, the Company has to obtain the necessary information through Wealth Spread. All information in relation to the PRC Entity and the mine had been provided by the Wealth Spread Controlling Shareholder to the Company since the Company has no direct relationship and access to the PRC Entity. During the course of the audit for FY2023 the Wealth Spread Controlling Shareholder expressed to the Company that he experienced difficulties in obtaining the required information relating to the PRC Entity as the PRC Entity did not have the information readily available and was unwilling to devote time and resources to prepare the same.

Furthermore, the relationship between Wealth Spread Controlling Shareholder with the Trustee and the Nominee deteriorated since early 2025. He, however, cannot speculate the reason for the deteriorated relationship.

Please refer to the Circular for further details.

Method to address the Audit Issue

As stated in the Circular, the board of directors of Easy Ace resolved that Easy Ace be placed into liquidation and that two (2) partners from Deloitte China (Hong Kong office) and one (1) partner from Deloitte Ltd. (BVI office) be appointed as liquidators (collectively, the “**Liquidators**”) for the Proposed Liquidation.

The Company has obtained BVI legal opinion which stated that pursuant to the provisions of the BVI Business Companies Act 2004 (as amended) (the “**Act**”):

- (a) the voluntary liquidator of Easy Ace, as and when appointed, would have custody and control of the assets of Easy Ace; and
- (b) the directors of Easy Ace have no control of Easy Ace and cease to have any powers, functions or duties, other than as may be specified in the Act, upon commencement of a voluntary liquidation.

Following the passing of resolutions by Genius Choice (being the sole shareholder of Easy Ace) and the Shareholders at the SGM, respectively in approving the Proposed Liquidation, both obtained on 29 September 2025, the notice of appointment of the Liquidators for Easy Ace was filed with the BVI Financial Services Commission on 29 September 2025. As such, Easy Ace was placed into liquidation on 29 September 2025 and the Liquidators were appointed on the same date. Accordingly the Proposed Liquidation has commenced with effect on 29 September 2025.

The Auditors are of the view that upon the appointment of the Liquidators under the relevant laws and regulations on 29 September 2025, the Liquidators would be empowered and authorised to exercise all powers and entitlements of the directors of Easy Ace, and preserve the assets of Easy Ace conferred by the relevant laws and regulations. Under the Hong Kong Financial Reporting Standard 10, in such event that the Company no longer has power over the relevant activities and direction of relevant activities of Easy Ace and has lost control over Easy Ace, Easy Ace would be de-consolidated from the consolidated financial statements of the Group.

The Auditors confirmed that, as the Liquidators were appointed on 29 September 2025 and therefore take control of Easy Ace, Easy Ace was de-consolidated from the consolidated financial statements of the Group on 29 September 2025 and the Disclaimer of Opinion would no longer be required for the financial year ending 31 December 2025. However it should be highlighted that the opening balance for the Investment as at 1 January 2025 would still be subject to a disclaimer of opinion since the opening balance cannot be ascertained by the Auditors.

Financial effects of the Proposed Liquidation

The Auditors are of the view that under the expected credit loss assessment of the Hong Kong Financial Reporting Standard 9, the amount receivable by the Group from the Proposed Liquidation (the “**Amount Receivable**”) is considered to be nil after considering the current market condition, the latest circumstances and the costs (including the liquidation fees and expenses) to be incurred by the Liquidators for the disposal of the Interest. In the event if the Interest is successfully disposed to a buyer by the Liquidators in the future, the Company preserves the rights to the proceeds arising from the disposal by the Liquidators. At that time, the Group will recognise the net proceeds (after deducting liquidation fees and expenses) from the disposal, and the difference between the Amount Receivable (which has been recorded as nil) and the net proceeds (if any) will be recognised in the profit and loss account of the Group.

The laws applicable to the Proposed Liquidation are BVI Business Companies Act and BVI Business Companies Regulations. If there is any proceeds obtained from disposal of the Interest, the Liquidators will return any surplus proceeds to Genius Choice, after deducting Liquidators' cost and all necessary expenses incurred by the Liquidators in the disposal process as well as costs and expenses incurred in the administration of the liquidation of Easy Ace and paying off all of its liabilities (if any).

In light of the foregoing, the Company is of the view that the Resumption Guidance (a) has been fulfilled.

Resumption Guidance (b) – inform the market of all material information for the Company's Shareholders and investors to appraise the Company's position

Since the suspension of trading in the Shares, the Company has been updating the Shareholders and potential investors on a regular basis and publishing all material information on a timely basis to keep the Shareholders and potential investors informed of the Group's status and latest developments.

The Board believes that the Company has announced all material information it considers necessary and appropriate for the Shareholders and potential investors of the Company to appraise the Company's position and is therefore of the view that Resumption Guidance (b) has been fulfilled.

Resumption Guidance (c) – publish all outstanding financial results required under the Listing Rules and address any audit modifications

The Company has published its audited annual results for FY2024 on 29 August 2025 and the annual report for FY2024 was published on 5 September 2025. The Company also published its unaudited interim results for the six months ended 30 June 2025 ("6M2025") on 29 August 2025 and the interim report for 6M2025 was published on 25 September 2025.

The Auditors have confirmed that other than the Disclaimer of Opinion, which had been addressed as abovementioned, there are no other audit modifications that need to be addressed in the annual reports of the Company for FY2023 and FY2024.

The Company is therefore of the view that the Resumption Guidance (c) has been fulfilled.

Compliance with Rule 13.24 of the Listing Rules

To address the sufficiency of operations and assets of the Group in compliance with Rule 13.24 of the Listing Rules, on 5 September 2025, the Company entered into the Placing Agreement with Astrum Capital Management Limited as the placing agent. The Placing was fully-underwritten by the Placing Agent, completion of which took place on 14 October 2025. Please see the section headed “COMPLETION OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE” below for the Placing Completion.

The Board is of the view that with the proceeds from the Placing, together with the appointment of Mr. Tang Tsz Tung as the executive director and Sinolink Securities (Hong Kong) Company Limited (“**Sinolink Securities**”) as the new investment manager of the Company, the Group is ready to capture potential investment opportunities. The Company aims to gradually grow the investment portfolio via both generic growth and with additional capital from a combination of borrowings and/or fund raising initiatives should suitable opportunities arise. As at the date of this announcement, save for the Placing that has been completed, the Company has no fund raising plans, either by way of debt or equity.

Scale of operation

Upon the resumption of trading in the Shares, the Group will have a staff force of six (6) individuals, comprising the executive director, financial controller cum company secretary, investment director, administrative manager and two (2) junior staff (who will be laid off upon resumption of trading). In addition, the Company also engaged an external internal audit and risk management consultant to conduct independent review of the risk profile and the effectiveness of the internal control systems of the Group on a yearly basis, or more frequently as the Board may require from time to time.

As disclosed in the Circular, out of the Placing proceeds earmarked for investments acquisition, the predominant portion is for investments in listed securities (approximately 65.5%) and fixed income products (approximately 27.3%), which will involve minimal manpower for their execution. The Company is therefore of the view that the level of human resources of the Group mentioned above is sufficient for the operations of the Group for the 12 months immediately after completion of the Placing. Going forward, the Company will consider engaging additional personnel as appropriate with the gradual increase of investment activities as and when it happens, to suit the scale of operations at that time.

Based on the working capital forecast of the Group for the period from 1 October 2025 to 31 December 2026, the Group would have sufficient funds for working capital purposes up to 31 December 2026, after taking into account the following costs restructuring measures:

- (i) the non-executive director's formal agreement in waiving director's fee with effect from October 2025 and at least for the next 12 months. He has also formally undertaken not to demand payment and initiate any legal proceedings on the outstanding director's fee owed by the Company until the Company is financially able to settle;
- (ii) reduction in salary due to decrease in headcount which will reduce to four (4) staff eventually;
- (iii) removal of company car and related expenses, as well as reduction in other ancillary expenses such as entertainment expenses; and
- (iv) reduction in fees for professional parties after negotiation and reduction in printing costs relating to interim reports/annual reports.

The Company will settle some of the outstanding fees of the professional parties using part of the Placing proceeds which has been allocated for working capital purposes whilst some fees settlement will still remain outstanding. The Company will only settle such outstanding amounts within the next 12 months if it is financially able to do so. Accordingly the relevant professional parties whose fees remain outstanding have formally undertaken not to demand payment and initiate any legal proceedings on the outstanding fees owed by the Company until the Company is financially able to settle.

The Board is of the view that due to the nature of investments that the Company is going to make with the Placing proceeds, i.e. predominantly on listed securities and fixed income products, with researches being conducted by the investment manager, the cost restructuring measures undertaken would not compromise on the operation standards of the Company.

COMPLETION OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

The Board is pleased to announce that all conditions of the Placing have been fulfilled and Placing Completion took place on 14 October 2025. The 500,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.090 per Placing Share pursuant to the terms and conditions of the Placing Agreement. The Placing Shares represent approximately 80.50% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon Placing Completion.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, (a) the Placees are Professional Investors (as defined under the Securities and Futures Ordinance); (b) the Placees and their respective ultimate beneficial owners (if any) are third parties independent of the Company and its connected persons (as defined under the Listing Rules); and (c) none of the Placees nor their associates has become a substantial shareholder of the Company immediately upon Placing Completion.

Utilisation of net proceeds from the Placing

The net proceeds from the Placing, after deduction of the placing commission and other related expenses, amounted to approximately HK\$42.0 million which are intended to be applied as follows:

- (a) approximately HK\$27.5 million for investments acquisition;
- (b) approximately HK\$9.5 million for early redemption of convertible notes that were issued on 29 December 2023 and 30 April 2024 respectively, whose total principal amount was HK\$8 million together with redemption premium and accrued interests.

As disclosed in the Circular, on 1 September 2025, despite a long period of negotiation with the holders of the convertible notes, the Company received formal default notices from all noteholders. Accordingly the principal amount together with interest accrued and the applicable redemption premium has become immediately due and payable, and interest on such total amount due will be calculated at the default rate of 18% per annum from 1 September 2025 up to date of actual payment; and

- (c) the balance of approximately HK\$5.0 million for general working capital of the Group, such as rental expenses, staff costs, professional services expenses and settlement of amount payables in respect thereof.

Information on investments acquisition

In terms of investments acquisition, the Company intends to allocate approximately HK\$27.5 million for the following:

	<i>HK\$ million</i>
Hong Kong and United States listed securities	18.0
Fixed income products	7.5
Crypto currencies and virtual assets	<u>2.0</u>
Total	<u><u>27.5</u></u>

The Company will adopt a diversified investment strategy. A substantial portion of the assets will be invested in equity securities, bonds and debt securities issued by listed and unlisted company in Hong Kong as well as the United States, or such other types of investment that provide reasonable returns.

When considering potential investments, the Company will seek to identify entities with a record of positive profit growth, strong management, high levels of expertise and/or research and development capabilities, as well as management committed to long-term growth.

As to the period of investment, the investments are usually intended to be held for short-term to long-term capital appreciation. The actual holding period will depend on the return from the investment, including dividend yield and capital enhancement.

The Company has not identified any investment target as at todate. Nonetheless, the Company intends to select growth-stage companies in new economy sectors, such as technology, healthcare and green energy, to capture capital appreciation potential.

In terms of fixed income products, the Company intends to target bonds and notes that provide high return but with acceptable investment grading in both Hong Kong and global markets.

Information on crypto currencies and digital assets

The Company intends to employ a simple “buy and hold” strategy on a diversified portfolio of blockchain digital assets, including but not limited to crypto currencies, such as Bitcoin (BTC), ether (ETH), real-world assets (RWA), stable-coins, non-fungible token (NFT), VA exchange traded funds (Virtual Assets ETF) and other new digital assets. This represents an alternative investments to the Company’s portfolio as and when the market condition is conducive to undertake such investments.

The principal activities of the Group is investment activities in listed and unlisted investments and other related financial assets. The investment objective of the Group is to enhance the corporate value to the Shareholders. Accordingly, the strategy of the Group is to identify and invest in both listed and unlisted investments with growth potential. Therefore digital assets investment is in line with the Company’s investment objectives.

Both the Company and its investment manager, Sinolink Securities, will rely on third parties research reports to better understand the products prior to investing. Accordingly the Company has yet to identify specific digital assets for investments as at the date of this announcement. It will only proceed to invest after undertaking detailed study on the research reports and holding discussion with its investment manager. The investment goal is mainly capital appreciation since digital assets generally do not give interest or distribute entitlements. The Company envisages the time horizon for holding such portfolio is 1 to 2 years.

Although Mr. Tang Tsz Tung, being the executive director of the Company, has no personal trading experience and expertise in digital assets, he has equipped himself with knowledge of digital assets to better understand the products by attending continuous professional training conducted by experts in this area. To date he has attended approximately 15 hours of seminars/webinars training, which were conducted/organised by the Securities and Futures Commission, licensed securities firms in Hong Kong, Hong Kong Institute of Directors as well as Hong Kong Securities and Futures Professionals Association and others. Sinolink Securities, on the other hand, as part of its business expansion initiatives, has started to explore and prepare itself in providing digital trading services to its customers but such services have not officially commenced. Furthermore two (2) responsible officers in the investment advisory team who look after the portfolio of the Company have also attended relevant professional training in this area to gain insights. To date they have collectively attended 11 hours of seminars/webinars training, which were conducted/organised by Chinese Securities Association of Hong Kong as well as organised internally with external speakers.

The Company undertakes that it will only proceed with digital assets investments when the Company or Sinolink Securities has appointed personnel who have relevant experience in crypto currencies and digital assets in its organisation.

Approval and oversight mechanism on digital assets investments

Any digital assets investments will require the prior approval of the executive director of the Company, after he has sought investment advice from the investment manager. Upon obtaining the approval, the investment director will be responsible to (i) give execution orders to the brokers in the trading of digital assets; (ii) maintain proper documentation; and (iii) monitor the trading performance of the digital assets in terms of trading volatility, price spike or drop, for periodic reporting to the executive director, on a daily or weekly basis, where appropriate, so that investment actions can be undertaken. The financial controller will be responsible to generate daily day-end investment report upon any acquisition or disposal of digital assets for review and monitoring by the executive director. Coupled with the trading performance report prepared by the investment director, the executive director will be in a better position to monitor such potential investments opportunities.

Risk management and control on digital assets investments

The Company will appoint an external risk management and internal audit consultant to conduct annual review of the effectiveness of its risk management and internal control system relating to digital assets investments on an annual basis.

The types of risks generally relating to digital assets investment and the digital risk management are as follows:

(i) Market and volatility risk

Digital assets are highly volatile and their values may fluctuate significantly over a short period of time. The digital asset industry is heavily concentrated in a few dominant assets, thereby increasing the risk of market-wide impact if these assets experience distress.

To mitigate the risk, the Company will consider, after obtaining investment advice and reviewing third party research reports with Sinolink Securities, spreading the investments across different assets and sectors to avoid over-exposure to a single asset.

(ii) Third party risk

The use of exchanges or other service providers exposes investors to counterparty risk and operational failures.

To mitigate the risk, the Company will consider conducting its digital assets investments trading via established and reputable crypto exchanges, which include but not limited to, Crypto.com, Coinbase and Binance, which are generally considered to be crypto exchanges that have trading volumes with proper security features.

(iii) Cybersecurity risk

As digital assets exist only virtually, they are highly susceptible to cyberattacks and theft. Storing private keys on an internet-connected device (hot wallet) makes it vulnerable to hacking whilst centralised exchanges can be breached, leading to the theft of customer funds.

A private key is a secret, long alphanumeric code that acts as the “password” for a cryptocurrency wallet, giving one full control over one’s digital assets. It is akin to a bank account PIN number or password.

To mitigate the risk, the Company will consider, if using an internet-connected device (hot wallet) that is convenient but more vulnerable to digital theft, to use reputable hot wallet with strong security for smaller amounts and include features like two-factor authentication for added security. The Company will also contemplate using an offline storage method (cold wallet) for cryptocurrencies that keeps private keys off the internet, providing greater security against online threats like hacking.

In terms of centralised exchanges being breached, as stated in paragraph (ii) above, the Company will only consider using established and reputable crypto exchanges.

(iv) Operational risk

This arises from setting the authority required to undertake a transaction and failures on internal process and human errors, such as loss of private key which will result in the associated digital assets being irretrievable.

To mitigate the risk, the Company will consider having a multi-signature (multisig) wallet with a possible 2-of-2 signature scheme that requires both keyholders to sign to authorise any transactions with clear designated prescribed limits. The two keyholders should consist of senior and authorised personnels, such as the executive director and the financial controller. Each signer must securely store their own private key, typically in a hot wallet or cold wallet (as mentioned in paragraph (iii) above) to safeguard the digital assets. The keys must be stored by the individuals in separate, secured locations in the office, such as two separate safes in different locations in the office, to avoid a single point of failure.

On risk management and internal control consideration on digital assets investments, apart from the risk mitigation measures mentioned above, the Company anticipates the following measures will be carried out:

- (i) consultation and investment advice must be sought from the investment manager and documented prior to undertaking such investments;
- (ii) any third party research reports referred or used by the investment manager and the Company should be kept as supporting documents for such investments;
- (iii) the total investment amount for digital assets is capped at a maximum of HK\$5 million or not more than 20% of the net asset value of the Group, whichever is lower;
- (iv) the Board as a whole acts as the supervision body with monthly meetings to go through the Group's investment portfolio, which will include digital assets investments; and
- (v) an external risk management and internal audit consultant will be engaged to conduct annual review of the risk management and internal control system, which include digital assets investments. In addition, the Company undertakes that it will appoint an external risk management and internal audit consultant to conduct a review of the effectiveness of its risk management and internal control system relating to digital assets investments prior to the Company commences to invest in digital assets.

Effects on shareholding structure

The shareholding structure of the Company immediately before and upon the Placing Completion is as follows:

	Immediately before the Placing Completion		Upon the Placing Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
All Fame Developments Limited (<i>Note</i>)	26,689,084	22.03	26,689,084	4.30
Lau Tom Ko Yuen	5,340,000	4.41	5,340,000	0.86
The Placees	–	–	500,000,000	80.50
Other public Shareholders	89,102,936	73.56	89,102,936	14.34
Total	<u>121,132,020</u>	<u>100.00</u>	<u>621,132,020</u>	<u>100.00</u>

Note:

All Fame Developments Limited, a company controlled as to 100% by Sun Matrix Limited. Sun Matrix Limited was controlled as to 50% by Mr. Lau Tom Ko Yuen and 50% by Ms. Lan Yi, the spouse of Mr. Lau Tom Ko Yuen. Mr. Lau Tom Ko Yuen is a non-executive Director and Chairman of the Company.

APPOINTMENT OF EXECUTIVE DIRECTOR

Mr. Tang Tsz Tung has been appointed as an executive director of the Company on 14 October 2025. Please refer to the announcement of the Company dated 14 October 2025 for details.

APPOINTMENT OF INVESTMENT MANAGER

Sinolink Securities has been appointed as the investment manager of the Company on 14 October 2025. Please refer to the announcement of the Company dated 14 October 2025 for details.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 2 April 2024.

As all conditions of the Resumption Guidance have been fulfilled, an application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on Wednesday, 15 October 2025.

By order of the Board
Prosperity Investment Holdings Limited
Lau Tom Ko Yuen
Chairman

Hong Kong, 14 October 2025

As at the date of this announcement, the Board comprises one executive director, namely Mr. Tang Tsz Tung, one non-executive director, namely Mr. Lau Tom Ko Yuen (Chairman) and four independent non-executive directors, namely Mr. Feng Nien Shu, Mr. Lui Siu Tsuen, Richard, Ms. Wong Lai Kin, Elsa, and Mr. Ip Kwok Kwong.

** For identification purpose only*