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**EEKA Fashion Holdings Limited**  
**贏家時尚控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 3709)**



**DL HOLDINGS GROUP LIMITED**  
**德林控股集團有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1709)**

## **JOINT ANNOUNCEMENT COMPLETION OF THE SUBSCRIPTION OF NEW EEKA SHARES**

The EEKA Board and the DLH Board are pleased to announce that the completion of the Subscription has taken place on 15 October 2025.

Reference is made to the (i) joint announcement of EEKA and DLH dated 12 September 2025 (the “**Joint Announcement**”); and (ii) the supplemental announcement issued by EEKA dated 10 October 2025 (the “**Supplemental Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement and Supplemental Announcement.

## COMPLETION OF THE SUBSCRIPTION

The EEKA Board and the DLH Board are pleased to announce that, as all conditions precedent under the Strategic Cooperation and Investment Agreement have been fulfilled, completion of the Subscription has taken place on 15 October 2025. Following the allotment and issue of the 4,600,000 Subscription Shares, DL Group is interested in 4,950,000 EEKA Shares as at the date of this joint announcement, representing approximately 0.7% of the issued share capital of EEKA as enlarged by the allotment and issue of the Subscription Shares immediately upon Completion.

EEKA intends to apply the net proceeds of approximately HK\$29.6 million from the Subscription in its entirety for the repayment of a loan facility of EEKA, which will become due in December 2025.

## EFFECTS ON SHAREHOLDING STRUCTURE OF EEKA

The shareholding structure of EEKA immediately before and after Completion are as follows:

	Immediately before Completion		Immediately after Completion	
	<i>Number of EEKA Shares</i>	<i>Approximate %</i>	<i>Number of EEKA Shares</i>	<i>Approximate %</i>
Koradior Investments Limited <i>(Note 1)</i>	250,715,000	35.61	250,715,000	35.38
Apex Noble Holdings Limited <i>(Note 2)</i>	198,713,195	28.22	198,713,195	28.04
Ms. He Hongmei <i>(Note 3)</i>	666,074	0.10	666,074	0.10
	450,094,269	63.93	450,094,269	63.51
<i>Public EEKA Shareholders</i>				
DL Group	350,000	0.05	4,950,000	0.70
Other public EEKA Shareholders	253,605,926	36.02	253,605,926	35.79
Total	704,050,195	100.00	708,650,195	100.00

*Notes:*

1. The entire issued share capital of Koradior Investments Limited is wholly-owned by Mayberry Marketing Limited, the entire issued share capital of which is in turn wholly-owned by BOS Trustee Limited as trustee of the Fiona Trust. The Fiona Trust is a discretionary trust set up by Mr. Jin Ming as settlor. The beneficiaries of Fiona Trust are Mr. Jin Ming, his spouse and his children. Mr. Jin Ming as founder of Fiona Trust is taken to be interested in the EEKA Shares held by Koradior Investments Limited by virtue of Part XV of the SFO. Mr. Jin Ming is the chairman, chief executive officer and executive director of EEKA.
2. The entire issued share capital of Apex Noble Holdings Limited is wholly-owned by Heritage Holdings Limited, the entire issued share capital of which is in turn wholly-owned by BOS Trustee Limited as trustee of the Jin's Heritage Trust. The Jin's Heritage Trust is a discretionary trust set up by Mr. Jin Rui as settlor. The beneficiaries of the Jin's Heritage Trust are Mr. Jin Rui, his spouse and his children. Mr. Jin Rui as founder of Jin's Heritage Trust is taken to be interested in the EEKA Shares held by Apex Noble Holdings Limited by virtue of Part XV of the SFO. Mr. Jin Rui is an executive director of EEKA.
3. Ms. He Hongmei is an executive director of EEKA.
4. Certain percentage figures in the above table are subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By Order of the EEKA Board  
**EEKA Fashion Holdings Limited**  
**Jin Ming**  
*Chairman, Chief Executive Officer and  
Executive Director*

By Order of the DLH Board  
**DL Holdings Group Limited**  
**Chen Ningdi**  
*Chairman, Chief Executive Officer and  
Executive Director*

Hong Kong, 15 October 2025

*As at the date of this joint announcement, the EEKA Board comprises Mr. Jin Ming, Ms. He Hongmei and Mr. Jin Rui as executive directors; and Mr. Zhong Ming, Mr. Zhou Xiaoyu and Mr. Zhang Guodong as independent non-executive directors.*

*As at the date of this joint announcement, the DLH Board comprises Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying as executive directors; Mr. Wang Yiding as non-executive director; and Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun as independent non-executive directors.*