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CHINA GLASS HOLDINGS LIMITED

中國玻璃控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 3300)

**VOLUNTARY ANNOUNCEMENT
TERM SHEET IN RELATION TO
PROPOSED RESTRUCTURING OF FACILITY AGREEMENT**

This announcement is made by China Glass Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) on a voluntary basis.

Reference is made to the announcement issued by the Company dated 20 August 2025 (the “**Announcement**”) in relation to the Group’s default in repayment of the Outstanding Amount under the Facility Agreement dated 8 July 2022. Unless otherwise stated, capitalized terms herein shall have the same meaning as those defined in the Announcement.

The Company is pleased to announce that, as of 17 October 2025 (after trading hours), the Group has agreed on an indicative term sheet (the “**Term Sheet**”) with the lenders under the Facility Agreement, in relation to the proposed restructuring of the loan facilities under the Facility Agreement (“**Proposed Restructuring**”).

PRINCIPAL TERMS OF THE TERMS SHEET

Pursuant to the Term Sheet, the parties intend to restructure the original loan facilities under the Facility Agreement and extend the final maturity date, subject to the execution of definitive agreements between the Company and the lenders.

The Company will continue discussions with the lenders with the aim of entering into the definitive agreements for the Proposed Restructuring as soon as practicable.

The Term Sheet does not guarantee that definitive agreements for the Proposed Restructuring will be entered into. The Board wishes to emphasise that the Proposed Restructuring may or may not proceed. The Company will make further announcements as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
China Glass Holdings Limited
Lyu Yingcheng
Executive Director

Hong Kong, 17 October 2025

As at the date of this announcement, the directors of the Company are as follows:

Executive Director:

Mr. Lyu Yingcheng (*Chief Executive Officer*)

Non-Executive Directors:

Mr. Tang Liwei (*Chairman*); Mr. Lyu Guo; and Mr. Yang Xinyu

Independent Non-Executive Directors:

Mr. Zhang Baiheng; Mr. Chen Huachen; and Ms. Lan Haiqing

* *For identification only*