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China Jinmao Holdings Group Limited

中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of China Jinmao Holdings Group Limited (the “**Company**”) dated 29 September 2025 (the “**Announcements**”) in relation to (1) the entering into of the Supplemental Agreement II between the Company and Sinochem Finance to further amend certain terms of the Sinochem Financial Services Framework Agreement as amended by Supplemental Agreement I and (2) the entering into of the Renewed Ping An Financial Services Framework Agreement between the Company and Ping An Member Companies. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing the details of the Supplemental Agreement II and the Renewed Ping An Financial Services Framework Agreement, a letter from the Independent Board Committee, a letter from the Independent Financial Adviser, together with a notice of the extraordinary general meeting will be dispatched within 15 business days after the publication of the Announcements (i.e. on or before 22 October 2025).

As additional time is required to finalize certain information to be included in the Circular, the despatch date of the Circular will be postponed to no later than 4 November 2025.

By order of the Board
China Jinmao Holdings Group Limited
TAO Tianhai
Chairman

Hong Kong, 23 October 2025

As at the date of this announcement, the Directors of the Company are Mr. TAO Tianhai (Chairman), Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CUI Yan, Mr. LIU Wen, Mr. CHEN Yijiang and Ms. WANG Wei as Non-executive Directors; and Mr. LIU Feng, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.