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TIANQI LITHIUM

Tianqi Lithium Corporation

天齊鋰業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code: 9696)

(股份代號：9696)

內幕消息／海外監管公告 2025年第三季度報告

INSIDE INFORMATION/OVERSEAS REGULATORY ANNOUNCEMENT 2025 THIRD QUARTERLY REPORT

本公告乃根據香港聯合交易所有限公司證券上市規則第13.09(2)條及第13.10B條的披露義務而作出。以下為公司截至2025年9月30日止九個月的2025年第三季度報告。2025年第三季度報告所載財務數據乃根據中國企業會計準則編製且未經審核。本公告中本報告期乃指2025年7月1日至2025年9月30日止三個月期間（「本報告期」）。中英文版本如有任何歧義，概以中文版為準。

This announcement is made pursuant to the disclosure obligations under Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The following is the 2025 third quarterly report of the Company for the nine months ended 30 September 2025. The financial data contained in the 2025 third quarterly report are prepared in accordance with the China Accounting Standards for Business Enterprises and are unaudited. In this announcement, the reporting period refers to the three-month period from 1 July 2025 to 30 September 2025 (the “**Reporting Period**”). In the event of any discrepancy between the Chinese and the English versions, the Chinese version shall prevail.

重要內容提示：

1. 天齊鋰業股份有限公司（「公司」）董事會（「董事會」）、監事會（「監事會」）及其董事、監事、高級管理人員保證季度報告信息的真實、準確、完整，不存在虛假記載、誤導性陳述或重大遺漏，並就該等信息承擔個別和連帶的法律責任。

IMPORTANT NOTICE:

1. The board of directors (the “**Board**” or “**Board of Directors**”) and the board of supervisors (the “**Board of Supervisors**”) of Tianqi Lithium Corporation (the “**Company**”) as well as its directors, supervisors and senior management warrant the truthfulness, accuracy and completeness of the information contained in the quarterly report, and warrant that there are no false representations or misleading statements contained in or material omissions from this report and severally and jointly accept legal responsibility pursuant to such information.

2. 公司負責人、主管會計工作負責人及會計機構負責人(會計主管人員)聲明：保證季度報告中財務信息的真實、準確、完整。

3. 第三季度報告是否經過審計

☐ 是 ☒ 否

一、主要財務數據

(一) 主要會計數據和財務指標

公司是否需追溯調整或重述以前年度會計數據

☐ 是 ☒ 否

2. Person in charge of the Company, person in charge of the accounting, and head of the accounting department (chief accountant) have declared that they guarantee the truthfulness, accuracy and completeness of the financial information in the quarterly report.

3. Has the third quarterly report been audited

☐ Yes ☒ No

I. KEY FINANCIAL DATA

(I) Key Accounting Data and Financial Indicators

Whether retroactive adjustments or restatements would be made by the Company to the accounting data for the previous years

☐ Yes ☒ No

		本報告期	本報告期比上年同期增減	年初至本報告期末	年初至本報告期末比上年同期增減
		The Reporting Period	Increase/decrease in the Reporting Period compared with the corresponding period of last year	From the beginning of the year to the end of the Reporting Period	Increase/decrease from the beginning of the year to the end of the Reporting Period compared with the corresponding period of last year
營業收入(元)	Operating income (RMB)	2,564,587,551.93	-29.66%	7,397,268,288.91	-26.50%
歸屬於上市公司股東的淨利潤(元)	Net profit attributable to shareholders of the listed company (RMB)	95,485,546.60	119.26%	179,896,142.60	103.16%
歸屬於上市公司股東的扣除非經常性損益的淨利潤(元)	Net profit attributable to shareholders of the listed company after deduction of non-recurring gains and losses (RMB)	69,955,753.16	113.56%	71,275,757.39	101.24%
經營活動產生的現金流量淨額(元)	Net cash flow from operating activities (RMB)	-	-	2,193,061,010.45	-47.69%
基本每股收益(元/股)	Basic earnings per share (RMB/share)	0.06	120.00%	0.11	103.16%
稀釋每股收益(元/股)	Diluted earnings per share (RMB/share)	0.06	120.00%	0.11	103.16%
加權平均淨資產收益率	Weighted average rate of return on net assets		上升 1.36個百分點 Increased by 1.36 percentage points		上升 12.38個百分點 Increased by 12.38 percentage points
		0.23%		0.43%	

		本報告期末	上年度末	本報告期末比 上年度末增減 Increase/decrease at the end of the Reporting Period compared with the end of last year
		As at the end of the Reporting Period	As at the end of the last year	
總資產 (元)	Total assets (RMB)	73,956,835,854.84	68,677,871,984.34	7.69%
歸屬於上市公司股東的 所有者權益 (元)	Owner's equity attributable to shareholders of the listed company (RMB)	42,404,565,260.65	41,892,509,035.40	1.22%

(二) 非經常性損益項目和金額

(II) Non-Recurring Gains and Losses Items and Amounts

✓ 適用 □ 不適用

✓ Applicable □ Not applicable

單位：元

Unit: RMB

項目	Items	本報告期金額 Amount for the Reporting Period	年初至本報告期 期末金額 Amount from the beginning of the year to the end of the Reporting Period	說明 Explanation
非流動性資產處置損益 (包括已計 提資產減值準備的沖銷部分)	Gains or losses on disposal of non-current assets (including the written-off portion of provisions for asset impairment)	-1,036,855.87	-889,677.38	
計入當期損益的政府補助 (與公司 正常經營業務密切相關、符合國 家政策規定、按照確定的標準享 有、對公司損益產生持續影響的 政府補助除外)	Government grants (except for government grants which are closely related to the Company's normal business operations, in line with national policies and regulations, conform with a certain standard and have a continuous impact on the Company's profit or loss) charged to gains or losses for the current period	19,286,932.51	147,829,992.99	主要是收到的政府補助 Primarily due to the government grants received
除同公司正常經營業務相關的有效 套期保值業務外，非金融企業持 有金融資產和金融負債產生的公 允價值變動損益以及處置金融資 產和金融負債產生的損益	Gains or losses arising from changes in the fair value of financial assets and liabilities held by non-financial enterprises, as well as the gains or losses from the disposal of financial assets and liabilities (except for effective hedging activities related to the Company's normal business operations)	21,232,863.26	19,582,705.99	
委託他人投資或管理資產的損益	Gains or losses from entrusting others to invest or manage assets	888,548.16	3,353,405.12	
除上述各項之外的其他營業外收入 和支出	Other non-operating income and expenses apart from the items stated above	-9,737,542.48	-8,673,306.70	
減：所得稅影響額	Less: Effect on income tax	4,659,110.19	32,151,592.22	
少數股東權益影響額 (稅後)	Amount affected by minority shareholders' equity (after tax)	445,041.95	20,431,142.59	
合計	Total	25,529,793.44	108,620,385.21	

其他符合非經常性損益定義的損益項目的具體情況

☐ 適用 ☒ 不適用

公司不存在其他符合非經常性損益定義的損益項目的具體情況。

將《公開發行證券的公司信息披露解釋性公告第1號－非經常性損益》中列舉的非經常性損益項目界定為經常性損益項目的情況說明

☐ 適用 ☒ 不適用

公司不存在將《公開發行證券的公司信息披露解釋性公告第1號－非經常性損益》中列舉的非經常性損益項目界定為經常性損益的項目的情形。

Details of other gains or losses items within the definition of non-recurring gains and losses

☐ Applicable ☒ Not applicable

The Company has no other specific circumstances of gains or losses items that meet the definition of non-recurring gains or losses.

Notes for the non-recurring gains or losses items as listed in the Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public No. 1 – Non-recurring Gains or Losses defined as the recurring gains or losses items.

☐ Applicable ☒ Not applicable

No non-recurring gains or losses items as listed in the Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public No. 1 – Non-recurring Gains or Losses were defined as recurring gains or losses items for the Company.

(三) 主要會計數據和財務指標發生變動的情況及原因

(III) Circumstances for Changes in Key Accounting Data and Financial Indicators and the Reasons Thereof

✓ 適用 □ 不適用

✓ Applicable □ Not applicable

主要財務數據 和財務指標	Key accounting data and financial indicators	本報告期 The Reporting Period	上年同期 The corresponding period of last year	變動率 Percentage of change	變動原因分析 Reasons for the change
營業收入(元)	Operating income (RMB)	2,564,587,551.93	3,646,159,930.05	-29.66%	主要是本報告期內公司鋰產品的銷量及銷售均價較上年同期下降所致 Primarily due to the decrease in both the sales volume and the average sales price of lithium products of the Company for the Reporting Period compared with the corresponding period of last year
歸屬於上市公司 股東的淨利潤(元)	Net profit attributable to shareholders of the listed company (RMB)	95,485,546.60	-495,644,270.41	119.26%	主要是儘管受鋰產品市場波動的影響，公司鋰產品銷售價格較上年同期下降，但得益於公司控股子公司Windfield Holdings Pty Ltd鋰礦定價週期縮短，其全資子公司Talisson Lithium Pty Ltd化學級鋰精礦定價機制與公司鋰化工產品銷售定價機制在以前年度存在的時間週期錯配的影響已大幅減弱 Primarily due to that, although the selling prices of the Company's lithium products declined compared with the corresponding period of last year due to market fluctuations, the impact was largely offset by the shortened pricing cycle of lithium concentrates under Windfield Holdings Pty Ltd, the Company's controlling subsidiary. As a result, the time cycle mismatch between the pricing mechanisms of Talisson Lithium Pty Ltd's chemical-grade lithium concentrates and the Company's lithium chemical products, which existed in previous years, has been significantly reduced

主要財務數據 和財務指標	Key accounting data and financial indicators	本報告期 The Reporting Period	上年同期 The corresponding period of last year	變動率 Percentage of change	變動原因分析 Reasons for the change
歸屬於上市公司股東 的扣除非經常性 損益的淨利潤(元)	Net profit attributable to shareholders of the listed company after deduction of non-recurring gains and losses (RMB)	69,955,753.16	-516,039,799.65	113.56%	主要是儘管受鋰產品市場波動的影響，公司鋰產品銷售價格較上年同期下降，但得益於公司控股子公司Windfield Holdings Pty Ltd鋰礦定價週期縮短，其全資子公司Talisson Lithium Pty Ltd化學級鋰精礦定價機制與公司鋰化工產品銷售定價機制在以前年度存在的時間週期錯配的影響已大幅減弱 Primarily due to that, although the selling prices of the Company's lithium products declined compared with the corresponding period of last year due to market fluctuations, the impact was largely offset by the shortened pricing cycle of lithium concentrates under Windfield Holdings Pty Ltd, the Company's controlling subsidiary. As a result, the time cycle mismatch between the pricing mechanisms of Talisson Lithium Pty Ltd's chemical-grade lithium concentrates and the Company's lithium chemical products, which existed in previous years, has been significantly reduced
基本每股收益 (元/股)	Basic earnings per share (RMB/share)	0.06	-0.30	120.00%	主要是本報告期歸屬於上市公司股東的淨利潤較上年同期增加所致 Primarily due to the increase in the net profit attributable to shareholders of the listed company for the Reporting Period compared to the corresponding period of last year
稀釋每股收益 (元/股)	Diluted earnings per share (RMB/share)	0.06	-0.30	120.00%	主要是本報告期歸屬於上市公司股東的淨利潤較上年同期增加所致 Primarily due to the increase in the net profit attributable to shareholders of the listed company for the Reporting Period compared to the corresponding period of last year

主要財務數據 和財務指標	Key accounting data and financial indicators	年初至本報告期末 Amount from the beginning of the year to the end of the Reporting Period	上年同期 The corresponding period of last year	變動率 Percentage of change	變動原因分析 Reasons for the change
營業收入 (元)	Operating income (RMB)	7,397,268,288.91	10,064,738,520.01	-26.50%	主要是本報告期內公司鋰化合物的銷量及鋰產品的銷售均價較上年同期下降所致 Primarily due to the decrease in the sale volume of lithium compounds and the average sale price of lithium products of the Company for the Reporting Period compared with the corresponding period of last year
歸屬於上市公司 股東的淨利潤 (元)	Net profit attributable to shareholders of the listed company (RMB)	179,896,142.60	-5,701,413,364.59	103.16%	主要原因是：1) 儘管受鋰產品市場波動的影響，公司鋰產品銷售價格較上年同期下降，但得益於公司控股子公司Windfield Holdings Pty Ltd鋰礦定價週期縮短，其全資子公司Talison Lithium Pty Ltd化學級鋰精礦定價機制與公司鋰化工產品銷售定價機制在以前年度存在的時間週期錯配的影響已大幅減弱；2) 結合SQM 2025年上半年已披露業績並參考彭博社對SQM第三季度業績的預測，SQM在年初至本報告期末的業績較上年同期預期將大幅增加，因此公司在本報告期確認的對該聯營公司的投資收益同比大幅上升；3) 2025年以來澳元持續走強，本報告期內澳元兌美元的匯率變動導致匯兌收益金額較上年同期增加 Primarily due to that: 1) although the selling prices of the Company's lithium products declined compared with the corresponding period of last year due to market fluctuations, the impact was largely offset by the shortened pricing cycle of lithium concentrates under Windfield Holdings Pty Ltd, the Company's controlling subsidiary. As a result, the time cycle mismatch between the pricing mechanisms of Talison Lithium Pty Ltd's chemical-grade lithium concentrates and the Company's lithium chemical products, which existed in previous years, has been significantly reduced; 2) based on SQM's disclosed performance for the first half of 2025 and referred to Bloomberg's forecasts for its third-quarter performance, SQM's results from the beginning of the year to the end of the Reporting Period are expected to increase significantly compared to the corresponding period of last year. Accordingly, the Company's investment income from this associate recorded a substantial year-on-year increase for the Reporting Period; 3) since the beginning of 2025, the Australian dollar has continued to strengthen. During the Reporting Period, the exchange rate fluctuations of the Australian dollar against the US dollar have led to an increase in exchange gains compared to the corresponding period of last year

主要財務數據 和財務指標	Key accounting data and financial indicators	年初至本報告期末 Amount from the beginning of the year to the end of the Reporting Period	上年同期 The corresponding period of last year	變動率 Percentage of change	變動原因分析 Reasons for the change
歸屬於上市公司 股東的扣除非 經常性損益的 淨利潤(元)	Net profit attributable to shareholders of the listed company after deduction of non-recurring gains and losses (RMB)	71,275,757.39	-5,736,899,667.35	101.24%	主要原因是：1) 儘管受鋰產品市場波動的影響，公司鋰產品銷售價格較上年同期下降，但得益於公司控股子公司Windfield Holdings Pty Ltd鋰礦定價週期縮短，其全資子公司Talisson Lithium Pty Ltd化學級鋰精礦定價機制與公司鋰化工產品銷售定價機制在以前年度存在的時間週期錯配的影響已大幅減弱；2) 結合SQM 2025年上半年已披露業績並參考彭博社對SQM第三季度業績的預測，SQM在年初至本報告期末的業績較上年同期預期將大幅增加，因此公司在本報告期確認的對該聯營公司的投資收益同比大幅上升；3) 2025年以來澳元持續走強，本報告期內澳元兌美元的匯率變動導致匯兌收益金額較上年同期增加。 Primarily due to that: 1) although the selling prices of the Company's lithium products declined compared with the corresponding period of last year due to market fluctuations, the impact was largely offset by the shortened pricing cycle of lithium concentrates under Windfield Holdings Pty Ltd, the Company's controlling subsidiary. As a result, the time cycle mismatch between the pricing mechanisms of Talisson Lithium Pty Ltd's chemical-grade lithium concentrates and the Company's lithium chemical products, which existed in previous years, has been significantly reduced; 2) based on SQM's disclosed performance for the first half of 2025 and referred to Bloomberg's forecasts for its third-quarter performance, SQM's results from the beginning of the year to the end of the Reporting Period are expected to increase significantly compared to the corresponding period of last year. Accordingly, the Company's investment income from this associate recorded a substantial year-on-year increase for the Reporting Period; 3) since the beginning of 2025, the Australian dollar has continued to strengthen. During the Reporting Period, the exchange rate fluctuations of the Australian dollar against the US dollar have led to an increase in exchange gains compared to the corresponding period of last year

主要財務數據 和財務指標	Key accounting data and financial indicators	年初至本報告期末 Amount from the beginning of the year to the end of the Reporting Period	上年同期 The corresponding period of last year	變動率 Percentage of change	變動原因分析 Reasons for the change
經營活動產生的 現金流量淨額(元)	Net cash flows generated from operating activities (RMB)	2,193,061,010.45	4,192,370,886.76	-47.69%	主要是本報告期營業收入減少對應的回款及毛利額較上年同期下降所致 Primarily due to the decrease in operating income for the Reporting Period and the decrease in corresponding cash receipts and gross profit compared to the corresponding period of last year
基本每股收益 (元/股)	Basic earnings per share (RMB/share)	0.11	-3.48	103.16%	主要是本報告期歸屬於上市公司股東的淨利潤較上年同期增加所致 Primarily due to the increase in the net profit attributable to shareholders of the listed company for the Reporting Period compared to the corresponding period of last year
稀釋每股收益 (元/股)	Diluted earnings per share (RMB/share)	0.11	-3.48	103.16%	主要是本報告期歸屬於上市公司股東的淨利潤較上年同期增加所致 Primarily due to the increase in the net profit attributable to shareholders of the listed company for the Reporting Period compared to the corresponding period of last year

二、股東信息

II. INFORMATION ON SHAREHOLDERS

(一) 普通股股東總數和表決權恢復的優先股股東數量及前十名股東持股情況表

(I) Total Number of Ordinary Shareholders and Preferred Shareholders with Voting Rights Resumed and Shareholdings of the Top Ten Shareholders

單位：股

Unit: Shares

報告期末普通股股東總數	310,109 (A股) 、 41 (H股)	報告期末表決權恢復的優先股股東總數 (如有)	0
Total number of ordinary shareholders at the end of the Reporting Period	310,109 (A shares), 41 (H shares)	Total number of preferred shareholders with voting rights resumed at the end of the Reporting Period (if any)	

前10名股東持股情況 (不含通過轉融通出借股份)

Shareholdings of the top ten shareholders (the shares lent through the securities lending business for refinancing are not included)

股東名稱	股東性質	持股比例	持股數量	持有有限售條件的股份數量	質押、標記或凍結情況	
Name of shareholders	Nature of shareholders	Proportion of shareholding	Number of shares held	Number of shares held subject to lock-up	Shares pledged, marked or frozen	數量
					股份狀態	Number
					Status of shares	
成都天齊實業 (集團) 有限公司 Chengdu Tianqi Industrial (Group) Co., Limited	境內非國有法人 Domestic non-state-owned legal person	25.37%	416,316,432	0	不適用 Not applicable	0
HKSCC NOMINEES LIMITED	境外法人 Foreign legal person	10.00%	164,112,045	0	不適用 Not applicable	0
張靜 Zhang Jing	境內自然人 Domestic natural person	4.18%	68,679,877	0	不適用 Not applicable	0
香港中央結算有限公司 Hong Kong Securities Clearing Company Limited	境外法人 Foreign legal person	4.15%	68,159,055	0	不適用 Not applicable	0
中國證券金融股份有限公司 China Securities Finance Corporation Limited	境內非國有法人 Domestic non-state-owned legal person	1.70%	27,853,574	0	不適用 Not applicable	0
中國工商銀行股份有限公司－華泰柏瑞滬深300 交易型開放式指數證券投資基金 Industrial and Commercial Bank of China Limited – Huatai-Pinebridge CSI 300 Exchange Traded Open-End Index Securities Investment Fund	其他 Others	1.07%	17,579,957	0	不適用 Not applicable	0

前10名股東持股情況(不含通過轉融通出借股份)

Shareholdings of the top ten shareholders (the shares lent through the securities lending business for refinancing are not included)

股東名稱	股東性質	持股比例	持股數量	持有限售條件 的股份數量 Number of shares held subject to lock-up	質押、標記或凍結情況 Shares pledged, marked or frozen 股份狀態 Status of shares	數量 Number
Name of shareholders	Nature of shareholders	Proportion of shareholding	Number of shares held			
中國建設銀行股份有限公司－易方達滬深300交易型開放式指數發起式證券投資基金	其他	0.78%	12,726,078	0	不適用	0
China Construction Bank Corporation – E Fund CSI 300 Exchange Traded Open-End Index-based Initiated Securities Investment Fund	Others				Not applicable	
中國工商銀行股份有限公司－華夏滬深300交易型開放式指數證券投資基金	其他	0.58%	9,496,173	0	不適用	0
Industrial and Commercial Bank of China Limited – China Asset Management CSI 300 Exchange Traded Open-End Index Securities Investment Fund	Others				Not applicable	
中國工商銀行股份有限公司－南方中證申萬有色金屬交易型開放式指數證券投資基金	其他	0.51%	8,425,567	0	不適用	0
Industrial and Commercial Bank of China Limited – Southern CSI SW Nonferrous Metals Exchange Traded Open-End Index Securities Investment Fund	Others				Not applicable	
中國銀行股份有限公司－嘉實滬深300交易型開放式指數證券投資基金	其他	0.50%	8,181,660	0	不適用	0
Bank of China Limited – Harvest CSI 300 Exchange Traded Open-End Index Securities Investment Fund	Others				Not applicable	

前10名無限售條件股東持股情況（不含通過轉融通出借股份、高管鎖定股）

Shareholdings of top ten shareholders holding shares without lock-up

(the shares lent through the securities lending business for refinancing or under executive lock-up are not included)

股東名稱	持有無限售條件 股份數量	股份種類及數量	
Name of shareholders	Number of shares held without lock-up	Class and number of shares	
		股份種類	數量
		Class of shares	Number
成都天齊實業（集團）有限公司 Chengdu Tianqi Industrial (Group) Co., Limited	416,316,432	人民幣普通股 RMB denominated ordinary shares	416,316,432
HKSCC NOMINEES LIMITED	164,112,045	境外上市外資股 Overseas listed foreign shares	164,112,045
張靜 Zhang Jing	68,679,877	人民幣普通股 RMB denominated ordinary shares	68,679,877
香港中央結算有限公司 Hong Kong Securities Clearing Company Limited	68,159,055	人民幣普通股 RMB denominated ordinary shares	68,159,055
中國證券金融股份有限公司 China Securities Finance Corporation Limited	27,853,574	人民幣普通股 RMB denominated ordinary shares	27,853,574
中國工商銀行股份有限公司－華泰柏瑞滬深300交易型開放式 指數證券投資基金 Industrial and Commercial Bank of China Limited – Huatai- Pinebridge CSI 300 Exchange Traded Open-End Index Securities Investment Fund	17,579,957	人民幣普通股 RMB denominated ordinary shares	17,579,957
中國建設銀行股份有限公司－易方達滬深300交易型開放式指 數發起式證券投資基金 China Construction Bank Corporation – E Fund CSI 300 Exchange Traded Open- End Index-based Initiated Securities Investment Fund	12,726,078	人民幣普通股 RMB denominated ordinary shares	12,726,078
中國工商銀行股份有限公司－華夏滬深300交易型開放式指數 證券投資基金 Industrial and Commercial Bank of China Limited – China Asset Management CSI 300 Exchange Traded Open-End Index Securities Investment Fund	9,496,173	人民幣普通股 RMB denominated ordinary shares	9,496,173

前10名無限售條件股東持股情況(不含通過轉融通出借股份、高管鎖定股)

Shareholdings of top ten shareholders holding shares without lock-up

(the shares lent through the securities lending business for refinancing or under executive lock-up are not included)

股東名稱	持有無限售條件 股份數量	股份種類及數量
Name of shareholders	Number of shares held without lock-up	Class and number of shares 股份種類 數量 Class of shares Number
中國工商銀行股份有限公司－南方中證申萬有色金屬交易型開放式指數證券投資基金	8,425,567	人民幣普通股 8,425,567
Industrial and Commercial Bank of China Limited – Southern CSI SW Nonferrous Metals Exchange Traded Open-End Index Securities Investment Fund		RMB denominated ordinary shares
中國銀行股份有限公司－嘉實滬深300交易型開放式指數證券投資基金	8,181,660	人民幣普通股 8,181,660
Bank of China Limited－Harvest CSI 300 Exchange Traded Open-End Index Securities Investment Fund		RMB denominated ordinary shares

上述股東關聯關係或一致行動的說明

上述股東中，張靜女士與成都天齊實業(集團)有限公司實際控制人(即公司實際控制人)蔣衛平先生是夫妻關係。除此以外，未知其他流通股股東之間是否存在關聯關係，也未知其他股東之間是否屬於《上市公司收購管理辦法》中規定的一致行動人。

Description of interests or acting-in-concert relationship of the above shareholders

Among the above-mentioned shareholders, Ms. Zhang Jing and Mr. Jiang Weiping, the actual controller of Chengdu Tianqi Industrial (Group) Co., Limited (i.e., the actual controller of the Company), are spouses. Except for this, the Company is neither aware of any connected relations among the other shareholders of outstanding shares nor aware of whether other shareholders are parties acting in concert according to the Measures for the Administration of the Takeover of Listed Companies 《上市公司收購管理辦法》

前10名股東參與融資融券業務無情況說明(如有) 無

Description of top 10 shareholders' participation in margin trading (if any) None

持股5%以上股東、前10名股東及前10名無限售流通股股東參與轉融通業務出借股份情況

Information on the shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders holding shares without lock-up participating in the securities lending business for refinancing

☐ 適用 ☒ 不適用

☐ Applicable ☒ Not applicable

前10名股東及前10名無限售流通股股東因轉融通出借／歸還原因導致較上期發生變化

☐ 適用 ☒ 不適用

(二) 公司優先股股東總數及前10名優先股股東持股情況表

☐ 適用 ☒ 不適用

三、其他重要事項

☒ 適用 ☐ 不適用

1、公司完成2024年第一期短期融資券兌付，並成功發行2025年度第一期科技創新債券

為進一步拓寬公司的融資管道、優化債務融資結構以及豐富債務融資工具，2024年4月12日，公司成功發行了2024年第一期短期融資券。2024年第一期短期融資券發行總額為人民幣3億元，發行利率為2.35%，期限為1年。2025年4月14日，公司完成2024年第一期短期融資券兌付，本息共計人民幣307,050,000.00元。

2025年7月11日，公司成功發行了2025年度第一期科技創新債券。2025年度第一期科技創新債券發行總額為人民幣6億元，發行利率為2.48%，期限為3年。

The top 10 shareholders and the top 10 shareholders holding tradable shares without lock-up have changed from the corresponding period of last year due to refinancing lending/returning.

☐ Applicable ☒ Not applicable

(II) Total Number of Preferred Shareholders of the Company and the Shareholdings of the Top Ten Preferred Shareholders

☐ Applicable ☒ Not applicable

III. OTHER MAJOR EVENTS

☒ Applicable ☐ Not applicable

The Company Completed the Redemption of the 2024 First Tranche of Short-term Financing Bonds and Successfully Issued the 2025 First Tranche of Sci-Tech Innovation Bonds

To further broaden its financing channels, optimize the debt financing structure and diversify its debt instruments, the Company successfully issued the 2024 first tranche of short-term financing bonds on 12 April 2024. The total issuance amounted to RMB300 million, with an interest rate of 2.35% and a maturity of one year. On 14 April 2025, the Company completed the redemption of the 2024 first tranche of short-term financing bonds, with a total payment of RMB307.05 million, including both principal and interest.

On 11 July 2025, the Company successfully issued the 2025 first tranche of sci-tech innovation bonds, with a total issuance amount of RMB600 million, an interest rate of 2.48%, and a maturity of three years.

2、江蘇省張家港生產基地建設年產3萬噸電池級單水氫氧化鋰項目進展情況

公司於2023年5月12日召開第六屆董事會第三次會議，審議通過了《關於建設年產3萬噸電池級單水氫氧化鋰項目暨簽署〈投資協議書〉的議案》，同意公司於江蘇省蘇州市張家港保稅區建設電池級氫氧化鋰生產基地。項目建設內容為年產3萬噸電池級單水氫氧化鋰，包括主產品電池級單水氫氧化鋰（3萬噸／年）和副產品無水硫酸鈉（6萬噸／年）。項目總投資不超過人民幣20億元（含購置土地及預留土地建設，以最終可行性研究報告金額為準），資金來源為公司自籌。該項目可柔性調劑生產碳酸鋰產品，公司可根據市場需求進行氫氧化鋰和碳酸鋰產品生產的切換。該項目已於2025年7月30日竣工，並進入聯動試車階段。

經過反覆調試和優化，該項目首袋電池級氫氧化鋰產品通過公司內部實驗室取樣檢查，並於2025年10月17日確認所有參數達到電池級氫氧化鋰標準。後續，公司將持續調試和優化該項目，以實現產品的連續穩定生產和碳酸鋰柔性切換。

Progress of the Construction of the Battery-grade Monohydrate Lithium Hydroxide Project with an Annual Capacity of 30,000 Tons at Zhangjiagang Production Base, Jiangsu Province

On 12 May 2023, the Company convened the third meeting of the sixth session of the Board of Directors, at which the Proposal on the Construction of the Battery-grade Monohydrate Lithium Hydroxide Project with an annual capacity of 30,000 tons and the Execution of the Investment Agreement was considered and approved. The Board resolved to establish a production base for battery-grade lithium hydroxide in the Zhangjiagang Free Trade Zone, Suzhou City, Jiangsu Province. The project, with a total investment not exceeding RMB2 billion (including land acquisition and reserved land construction, subject to the final feasibility study report), comprises an annual capacity of 30,000 tons of battery-grade monohydrate lithium hydroxide and 60,000 tons of anhydrous sodium sulfate as a by-product. The project funding will be self-financed by the Company. The facility has been designed with flexibility to switch between lithium hydroxide and lithium carbonate production based on market demand. The project was completed on 30 July 2025 and has entered the integrated commissioning stage.

After multiple rounds of adjustment and optimization, the first batch of battery-grade lithium hydroxide successfully passed internal laboratory sampling inspection, and on 17 October 2025, all parameters were confirmed to meet the standards for battery-grade lithium hydroxide. Moving forward, the Company will continue to fine-tune and optimize the project to achieve stable continuous production and flexible switching with lithium carbonate output.

3、 IGO交易可能存在的潛在稅務風險

2021年，公司原全資子公司Tianqi Lithium Energy Australia Pty Ltd (TLEA)以增資擴股的方式引入戰略投資者澳大利亞上市公司IGO Limited (IGO)；增資完成後公司持有TLEA註冊資本的51%，IGO的全資子公司IGO Lithium持有TLEA註冊資本的49%。該交易已於2021年實施完成。目前澳大利亞稅務局(ATO)仍在就上述交易的交易結構（包括內部重組的實施步驟）可能產生的稅務影響進行審查和評估。如果ATO的審查意見認為該交易結構未實質性符合澳大利亞《所得稅法案-1936》一般反避稅條款，由此可能導致包括但不限於內部重組涉及的TLA股權轉讓不予適用同一合併納稅集團下的資本利得稅豁免，同時可能產生應付稅款總額25%-100%的罰款、利息等額外的稅務成本，從而增加本次交易的稅務負擔，對公司當期或未來的財務狀況和經營業績產生不利影響。

Potential Tax Risks in IGO Transaction

In 2021, the Company's wholly-owned subsidiary, Tianqi Lithium Energy Australia Pty Ltd (TLEA), introduced a strategic investor, the Australian listed company IGO Limited (IGO), through a share subscription. Following the completion of this capital increase, the Company holds 51% of TLEA's registered capital, while IGO's wholly-owned subsidiary, IGO Lithium, holds 49%. This transaction was finalized in 2021. Currently, the Australian Taxation Office (ATO) is reviewing and assessing the potential tax implications of the transaction structure, including the implementation steps of the internal reorganization. If the ATO makes a determination that the transaction structure does not substantially comply with the general anti-avoidance provisions of the Australian Income Tax Assessment Act 1936, it may result in consequences including, but not limited to, the denial of capital gains tax exemptions under the Multiple Entry Consolidated Group (MEC group) for the TLA equity transfer involved in the internal reorganization. This could also lead to penalties ranging from 25% to 100% of the tax payable and interest, thereby possibly increasing the overall tax burden arising from the transaction and adversely affecting the Company's current or future financial position and operating results.

2025年8月8日，公司子公司Tianqi Lithium Holdings Pty Ltd (TLH)收到ATO就相關事項發來的初步意見溝通函。ATO在初步意見溝通函中表示基於當前所獲信息，反避稅的適用可能存在幾種不同的情形，對應不同金額的納稅義務，需要公司進一步反饋對於初步意見溝通函所述內容的不同意見，包括但不限於事實情況、法律適用、金額計算等，或者公司認為還有其他ATO需要考慮的情況，均可於2025年10月3日前反饋。截至目前，公司已向ATO申請將回覆提交截止日期延長至2025年11月24日，並已獲得ATO的批准。公司正在積極準備相關回覆及材料。

由於目前收到的為ATO的初步意見溝通函，各種情形的適用與否取決於公司進一步提供的回覆及材料以及ATO後續的評估，因此暫無法據此評估其對公司財務狀況和經營成果的影響。從當前情況判斷，該事項暫不會對公司2025年前三季度財務狀況和經營業績產生影響。具體影響情況需結合最終審查意見內容、相關情形的實際適用結果等因素綜合評估確定。

On 8 August 2025, the Company's subsidiary, TLH, received a Preliminary Position Paper from the ATO regarding the relevant matters. In the Preliminary Position Paper, the ATO stated that based on the information currently available, there may be different alternative postulates, regarding the application of anti-avoidance provisions, corresponding to different amount of tax obligations. The company is required to further provide a written response on company's different position after reviewing the Preliminary Position Paper, including but not limited to the facts, the application of the law, figures indicated in the Position Paper, or if the Company believes there are other relevant issues for the ATO to consider. The response can be provided by 3 October 2025. As of the date of this announcement, the Company has applied for an extension of the submission deadline to 24 November 2025 and has obtained approval from the ATO. The Company is actively preparing relevant responses and materials.

Given that the Preliminary Position Paper represents only the ATO's initial view, the applicability of each potential postulate will depend on the Company's subsequent responses, supporting materials, and the ATO's further assessment. Therefore, the Company is currently unable to assess the potential impact of this matter on its financial position and operating results. Based on the current information, this matter is not expected to have an impact on the Company's financial position or operating performance for the first third quarters of 2025. The specific impact, if any, will be determined based on the final review conclusions, the practical applicability of the relevant postulates, and other related factors.

4、變更部分回購股份用途並註銷

2022年8月30日，公司召開第五屆董事會第二十八次會議和第五屆監事會第二十二次會議，審議通過了《關於以集中競價交易方式回購公司股份方案的議案》，同意公司使用自有資金以集中競價交易方式回購公司已發行的部分人民幣普通股（A股）股份。本次擬回購股份價格不超過人民幣150元／股（含），回購資金總額不低於人民幣13,600萬元（含）且不超過人民幣20,000萬元（含）。2022年9月23日，公司通過集中競價交易方式進行首次回購公司股份。本次回購股份178.0366萬股，已回購股份佔公司總股本的比例為0.11%，購買的最高價為人民幣112.90元／股、最低價為人民幣109.70元／股，均價為人民幣112.33元／股，已支付的總金額為19,998.50萬元。本次股份回購事項已實施完畢，回購的A股股份全部存放於公司股份回購專用證券帳戶。2022年12月21日，公司將回購專用證券帳戶中所持有的131.24萬股公司股票以非交易過戶的方式過戶至「天齊鋰業股份有限公司－2022年員工持股計劃」。

2024年10月14日，公司召開第六屆董事會第十六次會議和第六屆監事會第九次會議，審議通過了《關於變更公司股份回購專戶2022年回購股份用途的議案》，將存放於回購專用帳戶中的467,966股2022年回購股份用途從「用於員工持股計劃」變更為「用於A股限制性股票激勵計劃」。2025年4月3日，公司完成2024年A股限制性股票激勵計劃首批授予登記，將441,366股授予給24名激勵對象。

Change in Intended Use and Cancellation of Partial Repurchased A Shares

On 30 August 2022, the Company convened the 28th meeting of the fifth session of the Board of Directors and the 22nd meeting of the fifth session of the Board of Supervisors, at which the resolution in relation to the Repurchase of A Shares Through Centralized Price Bidding, approving that the Company would use its own funds to repurchase a portion of its issued RMB ordinary Shares (A shares) through centralized price bidding. The repurchase price was capped at RMB150 per Share (inclusive), and the total repurchase amount was set at not less than RMB136 million (inclusive) and not more than RMB200 million (inclusive). On 23 September 2022, the Company completed its first repurchase of A shares through centralized price bidding, acquiring a total of 1,780,366 A shares, representing approximately 0.11% of the Company's then total share capital. The highest purchase price was RMB112.90 per Share, the lowest purchase price was RMB109.70 per Share, and the average purchase price was RMB112.33 per Share, with a total consideration paid of RMB199,985,000. The share repurchase process has been completed in full. All repurchased A shares were deposited into the Company's dedicated securities account for share repurchase. On 21 December 2022, 1,312,400 A shares held in the dedicated account for share repurchase have been transferred to the "Tianqi Lithium Corporation – 2022 Employee Stock Ownership Plan" by means of non-transaction transfer.

On 14 October 2024, the Company convened the 16th meeting of the sixth session of the Board and the 9th meeting of the sixth session of the Board of Supervisors, at which it considered and approved the "Proposal on the Change of Intended Use of the Shares Repurchased in 2022 and Held in the Dedicated Repurchase Account", revising the use of 467,966 repurchased A shares from "for the Employee Stock Ownership Plan" to "for the A Share Restricted Share Incentive Scheme". On 3 April 2025, the Company completed the registration of the first batch of grants under the 2024 A Share Restricted Share Incentive Scheme, granting 441,366 A shares to 24 incentive participants.

公司分別於2025年8月29日、2025年9月22日召開第六屆董事會第二十五次會議、第六屆監事會第十五次會議和2025年第二次臨時股東大會，審議通過了《關於變更部分回購股份用途並註銷的議案》，同意變更經公司於2024年10月14日召開的第六屆董事會第十六次會議和第六屆監事會第九次會議審議通過《關於變更公司股份回購專戶2022年回購股份用途的議案》的回購股份用途，由「用於A股限制性股票激勵計劃」變更為「用於註銷並減少公司註冊資本」；股東大會同意授權董事會並由董事會轉授權公司法定代表人或其指定的授權代理人辦理股份註銷相關手續。截至本次部分回購股份註銷前，公司回購專用帳戶中存留股份26,600股A股，佔公司註銷前總股本的0.0016%。

2025年10月22日，經中國證券登記結算有限責任公司深圳分公司審核確認，公司本次部分回購股份註銷事宜辦理完成。公司本次註銷的部分回購股份數量為26,600股，佔註銷前公司總股本的0.0016%，實際回購註銷金額為人民幣2,987,925.71元（不含交易費用）。本次註銷完成後，公司總股本將由1,641,221,583股減少至1,641,194,983股。

The Company convened the 25th meeting of the sixth session of the Board and the 15th meeting of the sixth session of the Board of Supervisors on 29 August 2025, and convened the second extraordinary general meeting of shareholders of 2025 on 22 September 2025, at which the “Proposal on the Change in Intended Use and Cancellation of the Repurchased Shares” was considered and approved. Under the “Proposal on the Change of Intended Use of the Shares Repurchased in 2022 and Held in the Dedicated Repurchase Account” previously approved at the 16th meeting of the sixth session of the Board and the 9th meeting of the sixth session of the Board of Supervisors on 14 October 2024, the intended use of the repurchased shares was changed from “for the A Share Restricted Share Incentive Scheme” to “for cancellation and reduction of the Company’s registered capital”. The general meeting authorized the Board to further delegate such authority to the Company’s legal representative or her authorized agent(s) to handle matters related to the share cancellation. As of the date prior to this cancellation, the Company held 26,600 A shares in the dedicated repurchase account, representing approximately 0.0016% of the Company’s total share capital before cancellation.

On 22 October 2025, after review and confirmation by the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, the Company completed the cancellation procedures for the aforementioned repurchased shares. The number of repurchased A shares cancelled was 26,600 shares, representing 0.0016% of the Company’s total share capital before cancellation, with a total amount relating to the cancellation of the repurchased shares being RMB2,987,925.71 (excluding transaction fees). Upon completion of the cancellation, the Company’s total share capital decreased from 1,641,221,583 shares to 1,641,194,983 shares.

5、關於公司全資子公司與專業投資機構共同投資合夥企業

2025年10月22日，公司全資子公司成都天齊鋰業有限公司（「**成都天齊**」）與安徽隱齊企業管理有限公司、珠海隱灣投資諮詢有限公司、安徽省新材料產業主題投資基金合夥企業（有限合夥）、明光市嘉元投資有限公司簽署了《安徽隱山天齊雙新股權投資合夥企業（有限合夥）合夥協定》及相關協定，擬共同出資設立安徽隱山天齊雙新股權投資合夥企業（有限合夥）（下稱「**合夥企業**」）。合夥企業總認繳出資額為人民幣5億元，公司全資子公司成都天齊作為有限合夥人，以自有資金認繳人民幣2.5億元，佔合夥企業認繳出資總額的50%。合夥企業不納入公司合併報表範圍。公司將根據《企業會計準則第2號——長期股權投資》，按照權益法對該合夥企業相關投資進行確認和計量。合夥企業擬投資新材料、新能源及相關領域，並且對新材料產業鏈上下游的投資額（即合夥企業實際用於投資項目的投資成本的金額）不低於合夥企業實際投資總額的百分之七十。合夥企業的投資階段為自早期／初創期到成熟期，覆蓋企業各個發展階段。

Joint Investment in a Partnership by the Company's Wholly-owned Subsidiary and Professional Investment Institutions

On 22 October 2025, the Company's wholly-owned subsidiary, Chengdu Tianqi Lithium Co., Limited ("**Chengdu Tianqi**"), entered into the Partnership Agreement of Anhui Yinshan Tianqi Shuangxin Equity Investment Partnership (Limited Partnership) and related agreements with Anhui Yinqi Enterprise Management Co., Ltd., Zhuhai Yinwan Investment Consulting Co., Ltd., Anhui New Materials Industry Thematic Investment Fund Partnership (Limited Partnership) and Mingguang Jiayuan Investment Co., Ltd., to jointly establish Anhui Yinshan Tianqi Shuangxin Equity Investment Partnership (Limited Partnership) (the "**Partnership**"). The total committed capital contribution of the Partnership is RMB500 million. The Company's wholly-owned subsidiary, Chengdu Tianqi, as a limited partner, will contribute RMB 250 million in self-owned funds, representing 50% of the total committed capital of the Partnership. The Partnership will not be included in the Company's consolidated financial statements. Pursuant to Accounting Standard for Business Enterprises No. 2 – Long-term Equity Investments, the Company will recognise and measure the relevant investment in the Partnership under the equity method. The Partnership plans to invest in the new materials, new energy and related sectors, and the investment amount in the upstream and downstream of the new materials industry chain (i.e., the actual investment cost used for project investments) shall not be less than 70% of the total actual investment of the Partnership. The investment stage of the Partnership will range from early/start-up stage to maturity, covering various stages of enterprise development.

本次投資將有利於加深公司與新材料、新能源產業鏈的合作，為公司開展業務拓展新的觸角和回饋，有利於公司在踐行垂直一體化發展戰略的同時探索產業鏈迴圈發展的機會。此外，公司本次與專業機構共同投資是在保證公司主營業務正常發展的前提下，依託專業投資機構的專業團隊優勢、項目資源優勢和平台優勢，整合各方資源，有助於加快公司發展戰略的實施，並能有效降低公司的投資風險，為公司及股東創造合理的投資回報，符合公司的發展戰略。

This investment will help deepen the Company's collaboration within the new materials and new energy industry chains, expand business opportunities and feedback channels, and explore circular development opportunities along the industry value chain while implementing the Company's vertical integration strategy. Furthermore, the Company's joint investment with professional institutions is based under the premise of maintaining the normal operation of the Company's principal business. It relies on the professional expertise, project resources and platform advantages of professional investment institutions to integrate multi-party resources, which will help accelerate the implementation of the Company's development strategy, effectively mitigate investment risks of the Company, and generate reasonable investment returns for the Company and its shareholders, which is in line with the Company's development strategy.

四、 季度財務報表

(一) 財務報表

1、 合併資產負債表

編製單位：天齊鋰業股份有限公司

2025年9月30日

單位：元

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Financial statements

1. Consolidated balance sheet

Prepared by: Tianqi Lithium Corporation

30 September 2025

Unit: RMB

項目	Item	期末餘額 Balance at the end of the current period	期初餘額 Balance at the beginning of the current period
流動資產：	Current assets:		
貨幣資金	Monetary fund	6,526,820,735.11	5,767,215,219.30
結算備付金	Clearing settlement fund		
拆出資金	Capital lending		
交易性金融資產	Financial assets held for trading	1,526,337,392.05	655,084,064.41
衍生金融資產	Derivative financial assets		
應收票據	Bills receivable	329,016,734.28	255,745,659.78
應收賬款	Accounts receivable	544,865,102.50	534,635,818.47
應收款項融資	Accounts receivable financing	874,453,745.43	1,477,702,485.48
預付款項	Prepayments	72,556,868.16	70,111,212.37
應收保費	Premium receivable		
應收分保賬款	Reinsurance receivable		
應收分保合同準備金	Reinsurance contract reserves receivable		
其他應收款	Other receivables	48,179,220.91	53,277,558.15
其中：應收利息	Including: Interest receivable		
應收股利	Dividends receivable		
買入返售金融資產	Financial assets under reselling agreement		
存貨	Inventories	2,643,691,156.66	2,289,046,841.37
其中：數據資源	Including: data resources		
合同資產	Contract assets		
持有待售資產	Assets held for sale		
一年內到期的非流動資產	Non-current assets due within one year		
其他流動資產	Other current assets	1,632,895,351.77	1,747,424,334.13
流動資產合計	Total current assets	14,198,816,306.87	12,850,243,193.46

項目	Item	期末餘額 Balance at the end of the current period	期初餘額 Balance at the beginning of the current period
非流動資產：	Non-current assets:		
發放貸款和墊款	Loans and advances to customers		
債權投資	Debt investments		
其他債權投資	Other debt investments		
長期應收款	Long-term receivables		
長期股權投資	Long-term equity investments	26,362,252,687.09	26,250,510,232.18
其他權益工具投資	Other equity instrument investments	3,184,569,269.68	2,729,739,477.31
其他非流動金融資產	Other non-current financial assets		
投資性房地產	Investment properties		
固定資產	Fixed assets	12,269,439,604.24	12,479,566,608.48
在建工程	Construction in progress	8,035,858,598.49	5,137,230,467.21
生產性生物資產	Biological assets for production		
油氣資產	Fuel assets		
使用權資產	Right-of-use assets	1,014,248,144.80	1,091,619,714.21
無形資產	Intangible assets	4,899,707,290.93	4,299,390,953.22
其中：數據資源	Including: Data resources		
開發支出	Development expenses		
其中：數據資源	Including: Data resources		
商譽	Goodwill	416,100,700.47	416,100,700.47
長期待攤費用	Long-term deferred expenses	23,633,035.79	13,630,882.44
遞延所得稅資產	Deferred income tax assets	3,479,086,853.56	3,255,379,493.00
其他非流動資產	Other non-current assets	73,123,362.92	154,460,262.36
非流動資產合計	Total non-current assets	59,758,019,547.97	55,827,628,790.88
資產總計	Total assets	73,956,835,854.84	68,677,871,984.34

項目	Item	期末餘額 Balance at the end of the current period	期初餘額 Balance at the beginning of the current period
流動負債：	Current liabilities:		
短期借款	Short-term loans	1,191,327,449.85	1,313,544,856.83
向中央銀行借款	Loans from PBOC		
拆入資金	Capital borrowed		
交易性金融負債	Financial liabilities held for trading	8,003,134.74	
衍生金融負債	Derivative financial liabilities		
應付票據	Bills payable		82,000,000.00
應付帳款	Accounts payable	1,538,042,783.59	1,518,952,780.86
預收款項	Advances from customers		
合同負債	Contract liabilities	12,783,915.26	11,985,458.57
賣出回購金融資產款	Financial assets sold under repurchase agreements		
吸收存款及同業存放	Deposit taking and deposit in the inter- bank market		
代理買賣證券款	Acting trading securities		
代理承銷證券款	Acting underwriting securities		
應付職工薪酬	Staff salaries payable	169,022,072.61	227,479,067.83
應交稅費	Taxes payable	151,558,998.68	227,744,836.60
其他應付款	Other payables	217,734,482.97	130,668,624.98
其中：應付利息	Including: Interest payable		
應付股利	Dividends payable	1,184,850.10	1,184,850.10
應付手續費及佣金	Charges and commissions payable		
應付分保賬款	Reinsurance payable		
持有待售負債	Liabilities held for sale		
一年內到期的非流動負債	Non-current liabilities due within one year	962,459,832.50	1,099,765,660.25
其他流動負債	Other current liabilities	218,915,856.26	429,131,134.83
流動負債合計	Total current liabilities	4,469,848,526.46	5,041,272,420.75
非流動負債：	Non-current liabilities:		
保險合同準備金	Insurance contract liabilities		
長期借款	Long-term loans	13,682,814,731.87	11,203,447,996.55
應付債券	Bonds payable	598,662,781.25	
其中：優先股	Including: Preferred shares		
永續債	Perpetual bonds		
租賃負債	Lease liabilities	937,937,243.37	1,001,724,123.52
長期應付款	Long-term payables		
長期應付職工薪酬	Long-term staff salaries payable	59,385,104.53	54,241,097.33
預計負債	Estimated liabilities	675,458,233.83	621,479,804.59
遞延收益	Deferred income	58,400,574.23	56,078,113.53
遞延所得稅負債	Deferred income tax liabilities	2,075,776,428.40	1,517,288,155.29
其他非流動負債	Other non-current liabilities		
非流動負債合計	Total non-current liabilities	18,088,435,097.48	14,454,259,290.81
負債合計	Total liabilities	22,558,283,623.94	19,495,531,711.56

項目	Item	期末餘額 Balance at the end of the current period	期初餘額 Balance at the beginning of the current period
所有者權益：	Shareholders' equity:		
股本	Share capital	1,641,221,583.00	1,641,221,583.00
其他權益工具	Other equity instruments		
其中：優先股	Including: Preferred shares		
永續債	Perpetual bonds		
資本公積	Capital reserve	23,753,397,518.55	23,769,401,463.43
減：庫存股	Less: Treasury shares	157,781,595.94	199,985,012.86
其他綜合收益	Other comprehensive income	744,719,423.39	530,161,396.68
專項儲備	Special reserves	28,575,018.04	26,428,262.04
盈餘公積	Surplus reserves	831,954,051.59	831,954,051.59
一般風險準備	General risk provision		
未分配利潤	Undistributed earnings	15,562,479,262.02	15,293,327,291.52
歸屬於母公司所有者	Total equity attributable		
權益合計	to shareholders of the Company	42,404,565,260.65	41,892,509,035.40
少數股東權益	Minority interests	8,993,986,970.25	7,289,831,237.38
所有者權益合計	Total shareholders' equity	51,398,552,230.90	49,182,340,272.78
負債和所有者權益總計	Total liabilities and shareholders' equity	73,956,835,854.84	68,677,871,984.34

法定代表人：
Legal representative:

蔣安琪
Jiang Anqi

主管會計工作負責人：
*Person in charge of the
accounting:*

鄒軍
Zou Jun

會計機構負責人：
*Head of the accounting
department:*

文茜
Wen Qian

2、合併年初到報告期末利潤表

2. Consolidated income statement from the beginning of the year to the end of the Reporting Period

單位：元

Unit: RMB

項目	Item	本期發生額 The amount for the current period	上期發生額 The amount for the previous period
一、營業總收入	I. Total operating income	7,397,268,288.91	10,064,738,520.01
其中：營業收入	Including: Operating income	7,397,268,288.91	10,064,738,520.01
利息收入	Interest income		
已賺保費	Earned premiums		
手續費及佣金收入	Fees and commission income		
二、營業總成本	II. Total operating costs	4,765,901,765.86	5,726,360,631.68
其中：營業成本	Including: Operating costs	4,513,800,814.56	5,130,132,634.88
利息支出	Interest expenses		
手續費及佣金支出	Fees and commission expenses		
退保金	Payments to surrenders of insurance contracts		
賠付支出淨額	Net amount of insurance claims expenses		
提取保險責任 準備金淨額	Net provision for insurance claims expenses		
保單紅利支出	Insurance policy dividend expenses		
分保費用	Reinsurance expenses		
税金及附加	Taxes and surcharges	34,889,963.93	37,026,569.97
銷售費用	Selling expenses	7,178,004.23	12,089,490.80
管理費用	Administrative expenses	405,124,900.69	440,164,875.88
研發費用	Research and development expenses	29,778,582.95	29,076,244.12
財務費用	Financial expenses	-224,870,500.50	77,870,816.03
其中：利息費用	Including: Interest expenses	480,771,983.74	475,025,957.70
利息收入	Interest income	158,291,598.64	228,886,615.32
加：其他收益	Add: Other income	152,367,053.73	50,227,368.88
投資收益（損失以 「-」號填列）	Investment income （“-”for losses）	336,286,458.55	-900,847,626.45
其中：對聯營企業和合營 企業的投資收益	Including: Investment income from associates and joint ventures	349,220,920.27	-898,818,831.97
以攤余成本計量的 金融資產終止確 認收益	Gains from derecognition of financial assets measured at amortized cost		
匯兌收益（損失以「-」號填列）	Exchange gains（“-”for losses）		
淨敞口套期收益（損失以 「-」號填列）	Net exposure hedging income （“-”for losses）		
公允價值變動收益（損失以 「-」號填列）	Gains from changes in fair value （“-”for losses）	13,424,621.21	-7,001,971.10
信用減值損失（損失以「-」號填列）	Credit impairment losses（“-”for losses）	2,371,533.79	-5,574,629.98
資產減值損失（損失以「-」號填列）	Asset impairment losses（“-”for losses）	-240,964,722.79	-444,814,342.59
資產處置收益（損失以「-」號填列）	Gains from asset disposals（“-”for losses）	27,322.64	

項目	Item	本期發生額 The amount for the current period	上期發生額 The amount for the previous period
三、營業利潤(虧損以「-」號填列)	III. Operating profit (“-” for losses)	2,894,878,790.18	3,030,366,687.09
加：營業外收入	Add: Non-operating income	6,375,547.71	1,587,761.48
減：營業外支出	Less: Non-operating expenses	15,965,854.43	28,428,704.72
四、利潤總額(虧損總額以「-」號填列)	IV. Total profit (“-” for total losses)	2,885,288,483.46	3,003,525,743.85
減：所得稅費用	Less: Income tax expenses	699,928,959.67	1,269,482,542.03
五、淨利潤(淨虧損「-」號填列)	V. Net profit (“-” for net losses)	2,185,359,523.79	1,734,043,201.82
(一) 按經營持續性分類	(i) Classified by continuing operations		
1. 持續經營淨利潤(淨虧損以「-」號填列)	1. Net profit from continuing operations (“-” for net losses)	2,185,359,523.79	1,734,043,201.82
2. 終止經營淨利潤(淨虧損以「-」號填列)	2. Net profit from discontinued operations (“-” for net losses)		
(二) 按所有權歸屬分類	(ii) Classified by ownership		
1. 歸屬於母公司股東的淨利潤(淨虧損以「-」號填列)	1. Shareholders of the parent company (“-” for net losses)	179,896,142.60	-5,701,413,364.59
2. 少數股東損益(淨虧損以「-」號填列)	2. Non-controlling interests	2,005,463,381.19	7,435,456,566.41
六、其他綜合收益的稅後淨額	VI. Other comprehensive income, net of tax	493,390,282.00	-536,944,807.58
歸屬母公司所有者的其他綜合收益的稅後淨額	Other comprehensive income (net of tax) attributable to shareholders of the Company	294,298,030.79	-130,420,997.24
(一) 不能重分類進損益的其他綜合收益	(i) Items that will not be reclassified to profit or loss	522,153,743.29	-194,908,906.72
1. 重新計量設定受益計劃變動額	1. Changes in amount of remeasurement of defined benefit plan		
2. 權益法下不能轉損益的其他綜合收益	2. Other comprehensive income that cannot be transferred into profit and loss under equity method	5,762,476.89	93,820,505.32
3. 其他權益工具投資公允價值變動	3. Changes in fair value of other equity instrument investments	516,391,266.40	-288,729,412.04
4. 企業自身信用風險公允價值變動	4. Changes in fair value of enterprise's own credit risk		
5. 其他	5. Others		

項目	Item	本期發生額 The amount for the current period	上期發生額 The amount for the previous period
(二) 將重分類進損益的其他綜合收益	(ii) Items that may be reclassified subsequently to profit or loss	-227,855,712.50	64,487,909.48
1. 權益法下可轉損益的其他綜合收益	1. Other comprehensive income that can be transferred into profit and loss under equity method	49,605,137.04	3,272,666.75
2. 其他債權投資公允價值變動	2. Changes in fair value of other debt investments		
3. 金融資產重分類計入其他綜合收益的金額	3. Amount of financial assets to be reclassified into other comprehensive income		
4. 其他債權投資信用減值準備	4. Credit impairment provisions for other debt investments		
5. 現金流量套期儲備	5. Cash flow hedge reserve		
6. 外幣財務報表折算差額	6. Exchange differences on translation of financial statements of subsidiaries outside of the mainland China	-277,460,849.54	61,215,242.73
7. 其他	7. Others		
歸屬於少數股東的其他綜合收益的稅後淨額	Other comprehensive income (net of tax) attributable to non-controlling interests	199,092,251.21	-406,523,810.34
七、綜合收益總額	VII. Total comprehensive income	2,678,749,805.79	1,197,098,394.24
(一) 歸屬於母公司所有者的綜合收益總額	(i) Total comprehensive income attributable to shareholders of the Company	474,194,173.39	-5,831,834,361.83
(二) 歸屬於少數股東的綜合收益總額	(ii) Total comprehensive income attributable to non-controlling interests	2,204,555,632.40	7,028,932,756.07
八、每股收益：	VIII. Earnings per share:		
(一) 基本每股收益	(i) Basic earnings per share	0.11	-3.48
(二) 稀釋每股收益	(ii) Diluted earnings per share	0.11	-3.48

本報告期發生同一控制下企業合併的，被合併方在合併前實現的淨利潤為： 元，上期被合併方實現的淨利潤為： 元。

For the business combination under common control effected in the Reporting Period, the net profit recognized by the merged party before the combination was RMB , and the net profit recognized by the merged party in the previous period was RMB .

法定代表人：
Legal representative:

蔣安琪
Jiang Anqi

主管會計工作負責人：
Person in charge of the
accounting:

鄒軍
Zou Jun

會計機構負責人：
Head of the accounting
department:

文茜
Wen Qian

3、合併年初到報告期末現金流量表

3. Consolidated cash flow statement from the beginning of the year to the end of the Reporting Period

單位：元

Unit: RMB

項目	Item	本期發生額 Amount for the current period	上期發生額 The amount for the previous period
一、經營活動產生的現金流量：	I. Cash flows from operating activities:		
銷售商品、提供勞務收到的現金	Cash received from sales of goods and rendering of services	7,131,261,592.37	11,312,090,167.48
客戶存款和同業存放款項 淨增加額	Net increase in deposits from customers and inter-banks deposits		
向中央銀行借款淨增加額	Net increase in loans from PBOC		
向其他金融機構拆入資金 淨增加額	Net increase in loans from other financial institutions		
收到原保險合同保費取得的現金	Cash receipts of premium of direct insurance contracts		
收到再保業務現金淨額	Net cash received from reinsurance business		
保戶儲金及投資款淨增加額	Net increase in deposits from insurance policy holders and investment		
收取利息、手續費及佣金的現金	Cash receipts of interest, fees and commission		
拆入資金淨增加額	Net increase in capital borrowed		
回購業務資金淨增加額	Net increase in funds of repurchase operations		
代理買賣證券收到的現金淨額	Net cash received from acting trading securities		
收到的稅費返還	Tax refunds received	657,902,832.61	592,945,292.10
收到其他與經營活動有關的現金	Cash received relating to other operating activities	372,432,006.82	302,507,707.51
經營活動現金流入小計	Sub-total of cash inflows from operating activities	8,161,596,431.80	12,207,543,167.09
購買商品、接受勞務支付的現金	Cash paid for goods and services	3,691,582,266.55	3,492,741,444.38
客戶貸款及墊款淨增加額	Net increase in loans and advances to customers		
存放中央銀行和同業款項 淨增加額	Net increase in deposits with central bank and inter-banks		
支付原保險合同賠付款項的現金	Cash paid for claims of direct insurance contracts		
拆出資金淨增加額	Net increase in capital lending		
支付利息、手續費及佣金的現金	Cash paid for interest, fees and commission		
支付保單紅利的現金	Cash paid for dividends of insurance policies		
支付給職工及為職工支付的現金	Cash paid to and on behalf of employees	1,162,948,612.09	1,046,555,307.64
支付的各项稅費	Payments of taxes and surcharges	979,950,716.02	3,262,576,630.01
支付其他與經營活動有關的現金	Cash paid relating to other operating activities	134,053,826.69	213,298,898.30
經營活動現金流出小計	Sub-total of cash outflows from operating activities	5,968,535,421.35	8,015,172,280.33
經營活動產生的現金流量淨額	Net cash flows from operating activities	2,193,061,010.45	4,192,370,886.76

項目	Item	本期發生額 Amount for the current period	上期發生額 The amount for the previous period
二、投資活動產生的現金流量：	II. Cash flows from investment activities:		
收回投資收到的現金	Cash received from withdrawal of investments	141,170,840.42	650,000,000.00
取得投資收益收到的現金	Cash received from investment income	43,532,282.26	369,264,518.26
處置固定資產、無形資產和其他 長期資產收回的現金淨額	Net cash received from disposal of fixed assets, intangible assets and other long-term assets	12,209,143.27	271,578.25
處置子公司及其他營業單位收到 的現金淨額	Net cash received from disposal of subsidiaries and other business units		
收到其他與投資活動有關的現金	Cash received relating to other investing activities	10,451,343.64	8,082,800.00
投資活動現金流入小計	Sub-total of cash inflows from investing activities	207,363,609.59	1,027,618,896.51
購建固定資產、無形資產和其他 長期資產支付的現金	Cash paid to acquire fixed assets, intangible assets and other long-term assets	2,481,724,516.77	3,663,467,647.42
投資支付的現金	Cash paid for investments	854,000,000.00	2,022,885,000.00
質押貸款淨增加額	Net increase in pledged lending		
取得子公司及其他營業單位支付 的現金淨額	Net cash paid to acquire subsidiaries and other business units		
支付其他與投資活動有關的現金	Cash paid relating to other investing activities	15,415,580.91	6,530,406.95
投資活動現金流出小計	Sub-total of cash outflows from investing activities	3,351,140,097.68	5,692,883,054.37
投資活動產生的現金流量淨額	Net cash flows from investing activities	-3,143,776,488.09	-4,665,264,157.86
三、籌資活動產生的現金流量：	III. Cash flows from financing activities:		
吸收投資收到的現金	Cash received from investments		5,440,000.00
其中：子公司吸收少數股東投資 收到的現金	Including: Cash received by subsidiaries from investment of non-controlling interests		5,440,000.00
取得借款收到的現金	Cash received from borrowing	9,367,618,247.43	8,787,287,505.48
收到其他與籌資活動有關的現金	Cash received relating to other financing activities	115,786,496.15	231,042,222.70
籌資活動現金流入小計	Sub-total of cash inflows from financing activities	9,483,404,743.58	9,023,769,728.18
償還債務支付的現金	Cash paid for repayment of borrowings	6,504,850,515.48	5,371,852,595.02
分配股利、利潤或償付利息支付 的現金	Cash paid for dividends, profits or payments of interests	1,057,927,539.46	6,027,914,082.54
其中：子公司支付給少數股東的 股利、利潤	Including: Dividends and profits paid to non-controlling interests by subsidiaries	500,568,467.01	3,252,233,418.47
支付其他與籌資活動有關的現金	Cash paid relating to other financing activities	191,715,571.71	183,324,234.68
籌資活動現金流出小計	Sub-total of cash outflows from financing activities	7,754,493,626.65	11,583,090,912.24
籌資活動產生的現金流量淨額	Net cash flows from financing activities	1,728,911,116.93	-2,559,321,184.06
四、匯率變動對現金及現金等價物的 影響	IV. Effects of changes in exchange rate on cash and cash equivalents	75,732,405.51	-51,439,841.38
五、現金及現金等價物淨增加額	V. Net increase in cash and cash equivalents	853,928,044.80	-3,083,654,296.54
加：期初現金及現金等價物餘額	Add: Opening balance of cash and cash equivalents	5,635,127,460.00	9,330,479,516.73
六、期末現金及現金等價物餘額	VI. Closing balance of cash and cash equivalents	6,489,055,504.80	6,246,825,220.19

法定代表人：
Legal representative:

蔣安琪
Jiang Anqi

主管會計工作負責人：
Person in charge of the
accounting:

鄒軍
Zou Jun

會計機構負責人：
Head of the accounting
department:

文茜
Wen Qian

(二) 2025年起首次執行新會計準則調整首次
執行當年年初財務報表相關項目情況

☐ 適用 ☒ 不適用

(三) 審計報告

第三季度報告是否經過審計

☐ 是 ☒ 否

公司第三季度報告未經審計。

承董事會命
天齊鋰業股份有限公司
董事長兼執行董事
蔣安琪

香港，2025年10月29日

於本公告日期，公司董事會由以下成員組成：執行董事蔣安琪女士、蔣衛平先生、夏浚誠先生及鄒軍先生；及獨立非執行董事向川先生、唐國瓊女士、黃瑋女士及吳昌華女士。

(II) The relevant items in the financial statements at
the beginning of the year being adjusted as the
new accounting standards be implemented for
the first time in 2025

☐ Applicable ☒ Not applicable

(III) Audit Report

Has the third quarterly report been audited

☐ Yes ☒ No

The third quarterly report of the Company has not
been audited.

By order of the Board
Tianqi Lithium Corporation
Jiang Anqi
Chairlady of the Board and Executive Director

Hong Kong, 29 October 2025

As at the date of this announcement, the Board comprises Ms. Jiang Anqi, Mr. Jiang Weiping, Mr. Ha, Frank Chun Shing and Mr. Zou Jun as executive directors, and Mr. Xiang Chuan, Ms. Tang Guoqiong, Ms. Huang Wei and Ms. Wu Changhua as independent non-executive directors.