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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorization is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

BOCHK Greater Bay Area Climate Transition ETF
中銀香港大灣區氣候轉型 ETF
a sub-fund (the "Sub-Fund")
of BOCHK ETF Series (the "Trust")

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

(HKD Counter Stock Code: 03129
RMB Counter Stock Code: 83129)

Announcement -
Change of Underlying Index's and Parent Index's Name and Other Updates of Prospectus and Key Facts Statement

The Manager hereby announces that, with immediate effect, the Underlying Index of the Sub-Fund and its Parent Index will be renamed. Further, other updates will also be made to the Prospectus (the "**Prospectus**") and the Key Facts Statement (the "**KFS**") of the Sub-Fund.

The Manager would like to inform the investors that, as a result of the renaming of indices by the index provider, the name of the Sub-Fund's Underlying Index will be changed from "S&P BOCHK China Hong Kong Greater Bay Area Net Zero 2050 Climate Transition Index" to "S&P BOCHK China Greater Bay Area CTB Index"; while its Parent Index will be renamed from "S&P China-Hong Kong Greater Bay Area Index" to "S&P China Greater Bay Area Index", with immediate effect. Relevant parts of the Prospectus containing the name of the Underlying Index and the Parent Index, including the sections headed "DEFINITIONS", "KEY INFORMATION OF THE SUB-FUND" and Appendix I of the Prospectus, and the KFS will accordingly be amended to reflect the change. The name of the Sub-Fund will remain unchanged. There is no other change to the Underlying Index, the Parent Index and the Sub-Fund. The existing investors' rights or interests will not be affected and there will not be any material changes or increase in the overall risk profile of the Sub-Fund following such change.

Information relating to the Underlying Index and its total market capitalization as set out in Appendix I of the Prospectus and the KFS will also be updated.

Further, certain other minor modifications and updates will also be made to the Prospectus and the KFS.

The revised Prospectus with all changes in the previous addenda incorporated and the latest KFS will be available on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the Manager's website[1] at www.boci-pru.com.hk/english/etf/intro.aspx (for English) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for Chinese). Hard copies of the latest Prospectus and KFS may also be obtained and/or inspected free of charge at the Manager's office at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager's enquiry hotline at (852) 2280 8697.

7 November 2025

[1] This website has not been reviewed by the SFC.