
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the material contract referred to in “Appendix VI — Statutory and General Information”; and
- (b) the written consents referred to in “Appendix VI — Statutory and General Information”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.cngrgf.com.cn during a period of 14 days from the date of this Prospectus:

- (a) the Articles of Association;
- (b) the Accountants’ Report and the report on the unaudited pro forma financial information prepared by Ernst & Young, the texts of which are set out in “Appendix I — Accountants’ Report” and “Appendix II — Unaudited Pro Forma Financial Information”, respectively;
- (c) the audited consolidated financial statements of the Group for the years ended December 31, 2022, 2023 and 2024 and the six months ended June 30, 2025;
- (d) the legal opinion issued by CM Law Firm, the Company’s PRC Legal Adviser, in respect of, among other things, the general matters and property interests of the Group under the PRC laws;
- (e) the legal opinion issued by Lee & Ko, the Company’s South Korean Legal Adviser, in respect of, among other things, the general matters and property interests of the Company’s subsidiary under the South Korean laws;
- (f) the legal opinion issued by Santoso, Martinus and Muliawan Advocates, the Company’s Indonesian Legal Adviser, in respect of, among other things, the general matters and property interests of the Company’s subsidiary under the Indonesian laws;
- (g) the legal opinion issued by Asafo & Co., the Company’s Morocco Legal Adviser, in respect of, among other things, the general matters and property interests of the Company’s subsidiary under the Morocco laws;
- (h) the industry report prepared by Frost & Sullivan referred to in the section headed “Industry Overview” in this Prospectus;
- (i) the PRC Company Law, the PRC Securities Law and the Overseas Listing Trial Measures together with their unofficial English translations;
- (j) the service contracts between each of the Directors and the Company referred to in “Appendix VI — Statutory and General Information”;
- (k) the material contract referred to in “Appendix VI — Statutory and General Information”; and
- (l) the written consents referred to in “Appendix VI — Statutory and General Information”.