DL HOLDINGS GROUP LIMITED
德林控股集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1709)

POSITIVE PROFIT ALERT

This announcement is made by DL Holdings Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the Company's draft unaudited consolidated management accounts for the six months ended 30 September 2025 (the "**Current Period**"), the Group is expected to record a net profit in the range of approximately HK$180.0-220.0 million for the Current Period, as compared to the net profit of approximately HK$7.7 million for the six months ended 30 September 2024 (the "**Prior Period**"), representing an increase of over 2,000%. Based on the relevant information currently available, the Board considers that such significant increase was mainly the combined results of:

(i) fair value gains on financial assets at fair value through profit or loss in the Current Period;

(ii) fair value gains on investments in associates in the Current Period; and

(iii) substantial growth in the contribution from family offices business in the Current Period.

The information contained in this announcement is only based on a preliminary assessment made by the Board based on the information currently available to the Company and the draft unaudited consolidated management accounts of the Company for the Current Period prepared by the management of the Company, which have not yet been confirmed or reviewed by the auditor or the audit committee of the Company and have not yet been finalised as at the date of this announcement. The actual interim results of the Group for the Current Period may differ from the information disclosed in this announcement, which may be subject to adjustments. The Company expects to publish an announcement on the interim results of the Group for the Current Period by the end of November 2025 in accordance with the Listing Rules.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and read the announcement of the interim results of the Company for the Current Period carefully when it is published.

By order of the Board
DL Holdings Group Limited
Chen Ningdi
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 9 November 2025

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Director is Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.