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Wenye Group Holdings Limited

文業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1802)

**(i) UNAUDITED FINANCIAL PERFORMANCE FOR THE FOUR
MONTHS ENDED 31 OCTOBER 2025;
(ii) FINDINGS OF AGREED UPON PROCEDURE REPORT;
AND
(iii) CLARIFICATION ANNOUNCEMENT**

This announcement is made by Wenye Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 9 October 2025 in relation to its unaudited financial performance for the third quarter of 2025 (the “**3Q Results Announcement**”).

The Group has continued to achieve robust business recovery in recent months following segregation of the debt burdened former subsidiary Shenzhen Wenye Decoration Design Engineering Co., Ltd* (“**Wenye Decoration**”) (深圳文業裝飾設計工程有限公司) from the Group. The Company is pleased to provide the unaudited financial performance of the Group for the four months ended 31 October 2025 for its shareholders’ and potential investors’ information.

UNAUDITED FINANCIAL PERFORMANCE

Set out below is a summary of the unaudited financial information for the four months ended 31 October 2025:

	2025				For the four months ended 31 October 2025
	July	August	September	October	
	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000
Revenue	10,363	18,827	22,696	26,343	78,229
Gross profit	1,241	2,546	2,736	3,234	9,757
Gross profit margin	11.98%	13.52%	12.05%	12.28%	12.47%
Profit/(loss) before tax	(166)	786	1,086	1,461	3,167
Tax expense ^(Note)	(115)	(215)	(735)	(823)	(1,888)
Profit/(loss) after tax	(281)	571	351	638	1,279
Cash balance	25,107	31,897	36,258	38,707	
Total assets	42,747	66,046	90,515	113,529	
Total liabilities	113,715	136,443	160,561	182,958	
Net assets/(liabilities)	(70,968)	(70,397)	(70,046)	(69,429)	

Note: The Group's effective tax rates were disproportionately high during these periods because a substantial portion of costs was allocated to and incurred by subsidiaries other than Wenye Intelligent Construction Technology Co., Ltd.* (深圳文業智能建設科技有限公司), being the Group's primary operating and profit-making subsidiary following the segregation of Wenye Decoration.

The Company wishes to clarify that the financial figures in respect of the profit/(loss) after tax, total liabilities and net assets/(liabilities) for each of the three months ended 30 September 2025 under the section headed "UNAUDITED FINANCIAL PERFORMANCE" on page 2 of the 3Q Results Announcement should be amended as shown in the above table.

Save as clarified above, all other information in the 3Q Results Announcement remains unchanged.

FINDINGS OF AGREED UPON PROCEDURE REPORT

The Company has engaged its auditors to perform agreed-upon procedures (the “**Agreed-Upon Procedures**”), in accordance with Hong Kong Standards on Related Services 4400 “Engagements to Perform Agreed-Upon Procedures Regarding Financial Information” issued by the Hong Kong Institute of Certified Public Accountants, on certain financial information of the Group for the three months ended 30 September 2025, including but not limited to the Group’s statement and ledger, revenue, cost of sales, gross profit, contract assets, trade receivables, cash and bank balances, trade payables and borrowings.

Pursuant to the Agreed-Upon Procedures, the Company’s auditors only report factually on the results of the procedures performed in accordance with the terms of the Agreed-Upon Procedures, and do not express any opinion or conclusion on the financial information concerned. The Agreed-Upon Procedures do not constitute an audit, review, or other assurance engagement. Accordingly, the Company’s auditors provide no assurance on the accuracy or completeness of the financial information.

Based on the results of the Agreed-Upon Procedures, the Company’s auditors noted no inconsistencies, within the agreed scope, between the information obtained from the Agreed-Upon Procedures and the records provided by the Company.

The findings from the Agreed-Upon Procedures are intended solely for the reference of the board of directors of the Company, and may not be used by or relied upon by any other party for any other purpose, except with the prior consent of the Company and its auditors.

Shareholders and potential investors of the Company should note that the financial information contained in this announcement is unaudited and has not been audited by the Company’s auditors or reviewed by the audit committee of the board of directors of the Company and may be subject to possible adjustments. Shareholders of the Company and potential investors should exercise extreme caution when considering the unaudited financial information disclosed above.

By order of the Board
Wenye Group Holdings Limited
Kong Guojing
Chairman

Hong Kong, 9 November 2025

As at the date of this announcement, the Board of the Company comprises (i) four executive directors, namely Mr. Kong Guojing (Chairman), Ms. Fan Shuying (Co-Chairwoman and Chief Executive Officer), Mr. Chen Zhouyu (Co-Chairman) and Mr. Peng Jiwei; (ii) two non-executive directors, namely, Mr. Mak Ho Fai and Ms. Jia Yuanyuan; and (iii) three independent non-executive directors, namely Mr. Huang Wei, Mr. Ma Kin Ling and Ms. Ye Jinyu.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

** for identification purposes only*