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TechStar Acquisition Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 7855)

(Warrant Code: 4855)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an extraordinary general meeting (“**EGM**”) of TechStar Acquisition Corporation (“**TechStar**”) will be held at Unit No. 1506B, Level 15, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong on Monday, December 1, 2025 at 9:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolutions of TechStar:

ORDINARY RESOLUTIONS

1. “**THAT**, subject to the passing of resolution (2) and conditional upon the Listing Committee granting the listing of, and permission to deal in, the Successor Company Shares and Successor Company Listed Warrants on the Main Board of The Stock Exchange of Hong Kong Limited:
 - (A) the Business Combination Agreement dated December 20, 2024 and as supplemented on September 25, 2025 and November 6, 2025, respectively (a copy of which marked “**A**” has been tabled before the EGM and signed by the chairman of the EGM for the purpose of identification), and the De-SPAC Transaction and other transactions contemplated thereunder (including, among others, the Bonus Share Issue), as more particularly described in the circular issued by TechStar on November 12, 2025 (the “**Circular**”, a copy of which marked “**B**” has been tabled before the EGM and signed by the chairman of the EGM for the purpose of identification), be and are hereby approved, confirmed and ratified;
 - (B) the PIPE Investment Agreements each dated December 20, 2024 (a copy of which marked “**C1**” to “**C3**”, have been tabled before the EGM and signed by the chairman of the EGM for the purpose of identification), and the PIPE Investments contemplated thereunder, as more particularly described in the Circular, be and are hereby approved, confirmed and ratified;
 - (C) from the date of the Business Combination Agreement until the Effective Time, TechStar be and is authorized to enter into agreements for the Permitted Equity Financing described in the Circular for an aggregate amount of proceeds to be funded to the Target Company of up to HK\$1,000,000,000, and the Permitted Equity Financing be and is also hereby approved;

- (D) the TechStar Directors acting collectively or individually, be and are hereby authorized to take all such steps, do all such acts and things and to sign, execute, seal (where required) and deliver all such documents which he/she may in his/her absolute discretion, consider necessary, appropriate, desirable or expedient in connection with or to implement or give effect to this Ordinary Resolution and all of the transactions contemplated thereunder.”
2. “**THAT**, subject to the closing of the De-SPAC Transaction (as approved by the passing of resolution (1) or with such amendment to its terms as may be approved by TechStar Shareholders in any general meeting), the withdrawal of the listing of the TechStar Class A Shares on the Main Board of The Stock Exchange of Hong Kong Limited be and is hereby approved, and the TechStar Directors acting collectively or individually, be and are hereby authorized to take all such steps, do all such acts and things and to sign, execute, seal (where required) and deliver all such documents which he/she may in his/her absolute discretion, consider necessary, appropriate, desirable or expedient in connection with or to implement or give effect to this Ordinary Resolution.”

SPECIAL RESOLUTIONS

3. “**THAT**, subject to the passing of resolution (1):
- (A) the plan of merger, by and between TechStar and Seyond Merger Sub Limited (“**Merger Sub**”) (in the form marked “**D**” which has been tabled before the EGM and signed by the chairman of the EGM for the purpose of identification) (the “**TechStar Plan of Merger**”), be authorized and approved in all respects;
- (B) TechStar be authorized to merge with Merger Sub (the “**Merger**”) so that TechStar will be the surviving company (surviving the Merger as a wholly owned subsidiary of Seyond Group, in accordance with the terms and subject to the conditions of the Business Combination Agreement and TechStar Plan of Merger) and all the property, rights, debts, liabilities, duties and obligations of Merger Sub and TechStar shall vest in TechStar by virtue of the Merger pursuant to the provisions of the Companies Act (As Revised) of the Cayman Islands (the “**Cayman Companies Act**”);
- (C) TechStar be authorized to enter into the TechStar Plan of Merger;
- (D) there being no holders of any outstanding security interest granted by TechStar immediately prior to the Effective Time (as defined in the TechStar Plan of Merger), the TechStar Plan of Merger be executed by any one TechStar Director on behalf of TechStar and any TechStar Director or his/her authorized person or delegate or agent thereof, be authorized to submit the TechStar Plan of Merger, together with any supporting documentation, for registration to the Registrar of Companies of the Cayman Islands; and

- (E) the TechStar Directors acting collectively or individually, be and are hereby authorized to take all such steps, do all such acts and things and to sign, execute, seal (where required) and deliver all such documents which he/she may in his/her absolute discretion, consider necessary, appropriate, desirable or expedient in connection with or to implement or give effect to this Special Resolution and all of the transactions contemplated thereunder.”
4. **“THAT**, subject to (i) the passing of resolution (2) and (ii) the passing of resolution (3) or the passing of a special resolution by TechStar Shareholders in any general meeting to approve a plan of merger, the amended and restated memorandum and articles of association of TechStar as the surviving company of the Merger (a copy of which marked “E” has been tabled before the EGM and signed by the chairman of the EGM for the purpose of identification) (the **“TechStar Private Company Memorandum and Articles”**) be and is hereby approved and adopted as at the Effective Time (as defined in the TechStar Plan of Merger or in a plan of merger approved by TechStar Shareholders in any general meeting) as the memorandum and articles of association of TechStar in substitution for and to the exclusion of the TechStar Articles in effect immediately before the Effective Time and the TechStar Directors and the company secretary of TechStar acting collectively or individually, be and are hereby authorized to do all things necessary to effect and record the adoption of the TechStar Private Company Memorandum and Articles, including without limitation, attending to the necessary filings with the Registrar of Companies in Hong Kong and the Cayman Islands, where applicable.”

By Order of the TechStar Board
TechStar Acquisition Corporation
NI Zhengdong
Chairman of the TechStar Board

Hong Kong, November 12, 2025

Registered Office
PO Box 309, Ugland House
Grand Cayman
KY1-1104
Cayman Islands

Principal Place of Business in Hong Kong
Unit No. 1506B, Level 15
International Commerce Centre
1 Austin Road West
Kowloon, Hong Kong

Notes:

1. Unless otherwise indicated, capitalized used in this notice shall have the same meanings as those defined in the circular dated November 12, 2025 issued by TechStar (the **“Circular”**).
2. All resolutions at the EGM will be taken by poll (except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **“Listing Rules”**). The results of the poll will be published on the websites of The Stock Exchange of Hong Kong Limited and TechStar in accordance with the Listing Rules.

3. Any shareholder of TechStar entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more than one proxy or the same proxy under one or more instruments to attend and vote instead of him/her. A proxy need not be a shareholder of TechStar. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form(s) of proxy. Every shareholder present in person or by proxy shall be entitled to one vote for each share held by him/her.
4. In order to be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, must be completed and returned to TechStar's Hong Kong Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (the "**Hong Kong Share Registrar**"), at least 48 hours before the EGM (i.e. before 9:00 a.m. on Saturday, November 29, 2025) or any adjourned meeting thereof. Completion and return of the form(s) of proxy will not preclude a shareholder of TechStar from attending and voting in person at the EGM or any adjourned meeting thereof should he/she so wish.
5. For determining the entitlement to attend and vote at the EGM, the register of members of TechStar will be closed from Thursday, November 27, 2025 to Monday, December 1, 2025, both days inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the EGM, unregistered holders of the shares of TechStar shall ensure that all properly completed transfer documents accompanied by the relevant share certificates must be lodged with the Hong Kong Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Wednesday, November 26, 2025 for registration.
6. In case of joint shareholders, the vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint shareholder(s) and for this purpose, seniority will be determined by the order in which the names stand in the register of members of TechStar in respect of the joint shareholding.
7. References to time and dates in this notice are to Hong Kong time and dates.
8. If a black rainstorm warning signal, a tropical cyclone warning signal no. 8 or above, or "extreme conditions" caused by a super typhoon announced by the government of Hong Kong is/are in force in Hong Kong at or before 7:00 a.m. on Monday, December 1, 2025, the EGM will not be held on that day but will be automatically postponed. TechStar Shareholders may visit TechStar's website at www.techstaracq.com for details of the postponement and alternative meeting arrangements.
9. In the event of any inconsistency, the English version of this notice shall prevail over the Chinese version.

As at the date of this notice, the Board of Directors of TechStar comprises Mr. NI Zhengdong, Mr. LUO Xuan, Mr. LI Zhu, Mr. CHEN Yaochao and Ms. JIANG Jun as executive Directors, Mr. LAU Wai Kit as non-executive Director, and Mr. ZHANG Min, Mr. XUE Linnan and Dr. LI Weifeng as independent non-executive Directors.