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天津建设发展集团股份有限公司
Tianjin Construction Development Group Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2515)

ANNOUNCEMENT IN RELATION TO THE POSTPONEMENT OF THE EGM

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) of the extraordinary general meeting (the “**EGM**”) of Tianjin Construction Development Group Co., Ltd. (the “**Company**”) both dated 28 October 2025. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

POSTPONEMENT OF THE EGM

The Company has recently received feedback from the controlling Shareholders that due to the technical issues, the voting intentions were not successfully submitted within the stipulated time.

In order to protect the rights of Shareholders, upon careful consideration, the Board hereby announces that the EGM, which was initially scheduled to be held at 10:00 a.m. on Monday, 17 November 2025 as set out in the Notice will be rescheduled to 10:00 a.m. on Friday, 28 November 2025 (the “**Postponed EGM**”). The venue of the Postponed EGM will remain unchanged.

The period of the closure of the register of members of the Company for determining entitlements of Shareholders to attend and vote at the EGM (and now, the Postponed EGM) remains unchanged (i.e. from Wednesday, 12 November 2025 to Monday, 17 November 2025, both days inclusive). Any person who becomes a Shareholder during the period from Tuesday, 18 November 2025 to Friday, 28 November 2025 (both days inclusive) is not entitled to attend or vote at the Postponed EGM.

PROXY FORMS

All resolutions as set out in the Notice will remain unchanged for the Postponed EGM. The forms of proxy for the EGM, which have been despatched to the Shareholders on 28 October 2025 (the “**Proxy**”) together with the Circular and the Notice, will remain valid for the Postponed EGM. Shareholders who have not yet returned the Proxy but intend to appoint a proxy to attend the Postponed EGM are required to return the Proxy to the Company's H

share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, as soon as possible but in any event not less than 24 hours before the time appointed for the holding of the Postponed EGM (i.e. not later than 10:00 a.m. on Thursday, 27 November 2025) or any adjournment thereof. If a Shareholder has already completed and returned the Proxy in accordance with the instructions printed thereon, such Proxy will remain valid for the Postponed EGM and such Shareholder is not required to re-submit the Proxy.

EXPECT TIMETABLE OF EXCHANGE OF NO-PAR VALUE SHARE CERTIFICATE

Subject to the no-par value share system becoming effective, which is currently expected to be on Monday, 1 December 2025, being the first business day immediately after the date of the Postponed EGM, Shareholders may on or after Monday, 1 December 2025 and until Tuesday, 16 December 2025 (both days inclusive), submit their existing share certificates to the Company's H share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for exchange for new share certificates at the expense of the Company.

After 4:10 p.m. on Friday, 12 December 2025, trading will only be in the new share certificates which will be issued in yellow colour. Existing share certificates with a par value of RMB1 per share will cease to be valid for delivery, trading and settlement purpose, but will remain valid and effective as documents of title.

The Board confirms that the abovementioned changes do not affect other information contained in the Circular, the Notice and the Proxy. Save for the abovementioned changes, all other information in the Circular, the Notice and the Proxy remain unchanged.

By order of the Board
Tianjin Construction Development Group Co., Ltd.
Wang Wenbin
Chairman and non-executive Director

Tianjin, the PRC, 14 November 2025

As of the date of this announcement, the Board of Directors of the Company comprises: (i) Mr. Zhao Kuanghua, Mr. Li Kai, Ms. Guan Fengdan, Mr. Yang Youhua and Mr. Ni Baqun as executive Directors; (ii) Mr. Wang Wenbin as Chairman and non-executive Director; and (iii) Dr. Yan Bing, Dr. Liu Jinlu and Mr. Shiu Shu Ming as independent non-executive Directors.