CICC
中金公司

China International Capital Corporation Limited
中國國際金融股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03908)

U.S.$500,000,000 5.012 per cent. notes due 2027
(Stock Code: 4309)
U.S.$700,000,000 floating rate notes due 2027
(Stock Code: 4310)
U.S.$650,000,000 5.42 per cent. notes due 2025
(Stock Code: 5619)
U.S.$1,250,000,000 5.493 per cent. notes due 2026
(Stock Code: 5718)
U.S.$500,000,000 5.442 per cent. notes due 2026
(Stock Code: 5824)
U.S.$500,000,000 2.000 per cent. notes due 2026
(Stock Code: 40562)

TRADING HALT

At the request of China International Capital Corporation Limited (the "**Company**"), trading in (i) the H shares of the Company and (ii) six notes including the U.S.$500,000,000 5.012 per cent. notes due 2027 (stock code: 4309), the U.S.$700,000,000 floating rate notes due 2027 (stock code: 4310), the U.S.$650,000,000 5.42 per cent. notes due 2025 (stock code: 5619), the U.S.$1,250,000,000 5.493 per cent. notes due 2026 (stock code: 5718), the U.S.$500,000,000 5.442 per cent. notes due 2026 (stock code: 5824) and the U.S.$500,000,000 2.000 per cent. notes due 2026 (stock code: 40562), all issued by CICC Hong Kong Finance 2016 MTN Limited and guaranteed by China International Capital Corporation (International) Limited with the benefit of a keepwell deed provided by the Company (collectively, the "**Notes**"), each of which is listed on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") will be halted with effect from 9:00 a.m. on Thursday, November 20, 2025.

On November 19, 2025, a legally binding cooperation agreement has been entered into amongst the (i) Company, (ii) Dongxing Securities Co., Ltd. (東興證券股份有限公司) ("**Dongxing Securities**", whose shares are listed on the Shanghai Stock Exchange ("**SSE**") with stock code 601198.SH), and (iii) Cinda Securities Co., Ltd. (信達證券股份有限公司) ("**Cinda Securities**", whose shares are listed on the SSE with stock code 601059.SH, and together with Dongxing Securities, the "**A Share Target Companies**"), to implement mergers by way of absorption and share exchanges by the Company (as the surviving entity) issuing A shares that are to be listed on the SSE to holders of A shares of the A Share Target Companies that are listed on the SSE (the "**Proposed Mergers**"). The Proposed Mergers are subject to approval by the board of directors and general meetings of the respective parties, and the implementation of which is subject to the approval of competent regulatory authorities.

In addition, trading in the A shares of the Company listed on SSE (stock code: 601995.SH) will be halted with effect from the opening of the morning trading session on November 20, 2025, and the relevant A shares announcement of the Company stated that such trading halt is expected to be no more than 25 A share-trading days.

Trading in the H shares of the Company and the Notes listed on the Stock Exchange will be halted pending confirmation with the competent regulatory authorities on the applicable compliance requirements in respect of the Proposed Mergers and the release of an announcement by the Company pursuant to the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* which contains inside information of the Company.

WARNING: There is no assurance that the Proposed Mergers will materialise or eventually be consummated, and any discussions between the Company, Dongxing Securities and Cinda Securities in relation to the Proposed Mergers may or may not result in mergers with Dongxing Securities and Cinda Securities. Shareholders of the Company and potential investors are therefore advised to exercise caution when dealing in the shares and/or other securities of the Company. Persons who are in doubt as to the action they should take should consult their professional stockbroker, bank manager, solicitor or other professional adviser.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
November 19, 2025

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.