Hong Kong Robotics Group Holding Limited
港仔機器人集團控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 370)

PROFIT WARNING

This announcement is made by Hong Kong Robotics Group Holding Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on preliminary review and assessment of the Group's unaudited consolidated management accounts, the Group is expected to record a loss attributable to owners of the Company for the six months ended 30 September 2025 (the "**Current Interim Period**") of approximately HK$59.0 million, as compared a loss of approximately HK$32.7 million for the six months ended 30 September 2024 (the "**Comparative Interim Period**").

The increase in loss is primarily attributable to the fact that the Group recorded a share-based payment expense of approximately HK$17.6 million and a net loss on disposals of subsidiaries of approximately HK$4.7 million. If the impact of the aforesaid share-based payment and net loss on disposals of subsidiaries (which were not directly attributable to the performance of the principal operations of the Group) were excluded, in that case, the adjusted loss attributable to owners of the Company shall be reduced to approximately HK$36.7 million for the Current Interim Period, representing a slightly increase of approximately HK$4.0 million as comparable to that of approximately HK$32.7 million for the Comparative Interim Period.

The Company is still in the process of finalizing the unaudited consolidated financial results of the Group for the Current Interim Period. The information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts with reference to the information currently available, which may be subject to further finalization and other potential adjustments. Details of the financial information and performance of the Group for the Current Interim Period will be disclosed in the interim results announcement of the Group to be published on 28 November 2025.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Hong Kong Robotics Group Holding Limited
Mr. Li Haitao
Executive Director

Hong Kong, 19 November 2025

As at the date of this announcement, the Board comprises two non-executive Directors, namely, Mr. Li Mengzhe (Chairman) and Mr. Qiu Yiyong (Deputy Chairman), two executive Directors, namely, Ms. Wang Yingqian (Deputy Chairman) and Mr. Li Haitao (Chief Executive Officer), and three independent non-executive Directors, namely, Mr. Liu Tonghui, Ms. Yin Meiqun and Mr. Ye Jianmu.