China Cinda Asset Management Co., Ltd.
中國信達資產管理股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01359 and 04621 (Preference Shares))
US$600,000,000 4.75% Guaranteed Senior Notes Due 2029
（Stock Code: 5783）
US$200,000,000 5.000% Guaranteed Senior Notes Due 2048
（Stock Code: 4424）
US$1,200,000,000 4.750% Guaranteed Senior Notes Due 2028
（Stock Code: 4423）
US$700,000,000 4.40% Guaranteed Senior Notes Due 2027
（Stock Code: 5398）

INSIDE INFORMATION

This announcement is made by China Cinda Asset Management Co., Ltd. (the "**Company**") pursuant to Rules 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company notes that Cinda Securities Co., Ltd. (stock code: 601059.SH) ("**Cinda Securities**"), a subsidiary of the Company, has issued a trading halt announcement on November 19, 2025, which refers to a legally binding cooperation agreement entered into between China International Capital Corporation Limited (stock code: 3908.HK and 601995.SH) ("**CICC**") on the one hand, and Dongxing Securities Co., Ltd. (stock code: 601198.SH) ("**Dongxing Securities**") and Cinda Securities on the other hand, to implement proposed mergers by way of absorption and share exchanges by CICC (the "**Proposed Mergers**"). For further details, please refer to the announcement published by Cinda Securities on the Shanghai Stock Exchange website at www.sse.com.cn.

Pursuant to the Listing Rules, the Proposed Mergers, if materialised, may constitute a notifiable transaction (as defined under Chapter 14 of the Listing Rules) of the Company. The Company will make further disclosure as and when appropriate pursuant to the relevant requirements of the Listing Rules.

WARNING: There is no assurance that the Proposed Mergers will materialise or eventually be consummated, and any discussions between CICC, Dongxing Securities and Cinda Securities in relation to the Proposed Mergers may or may not result in mergers between CICC, Dongxing Securities and Cinda Securities. Holders and potential investors of the securities and notes are advised to exercise caution when dealing in the relevant securities, notes and/or other securities of the Company and its subsidiaries. Persons who are in doubt as to the action they should take should consult their professional stockbroker, bank manager, solicitor or other professional adviser.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC
November 19, 2025

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Weidong and Mr. ZHAO Limin as executive directors, Mr. CHEN Xiaowu, Mr. ZENG Tianming and Ms. ZHANG Zhongmin as non-executive directors, and Mr. LU Zhengfei, Mr. LAM Chi Kuen, Mr. WANG Changyun, Mr. SUN Maosong and Ms. SHI Cuijun as independent non-executive directors.