

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**China Jinmao Holdings Group Limited**

**中國金茂控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00817)**

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD  
ON 19 NOVEMBER 2025**

The board of directors (the “**Board**”) of China Jinmao Holdings Group Limited (the “**Company**”) is pleased to announce that the resolutions proposed at the extraordinary general meeting (the “**EGM**”) held on 19 November 2025 were duly passed by the independent shareholders of the Company by way of poll.

References are made to the circular of the Company (the “**Circular**”) and the notice of EGM both dated 4 November 2025. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Circular.

## POLL RESULTS OF THE EGM

The poll results in respect of the resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS		Number of votes cast and percentage (%)	
		FOR	AGAINST
1.	<p><b>“THAT:</b></p> <p>(a) the Supplemental Agreement II to the Sinochem Financial Services Framework Agreement (as defined and described in the circular to the shareholders of the Company dated 4 November 2025 (the “<b>Circular</b>”), a copy of which has been produced to the EGM marked “A” and initialled by the Chairman of the EGM for the purpose of identification) be and are hereby approved, confirmed and ratified;</p> <p>(b) the maximum daily outstanding balance of secured loan services (including accrued interests thereon) provided by Sinochem Finance (as defined in the Circular) under the Sinochem Financial Services Framework Agreement (as amended by the Supplemental Agreement I and the Supplemental Agreement II) as described in the Circular be and are hereby approved, confirmed and ratified; and</p> <p>(c) any director of the Company be and is authorised to do all such acts and things, to sign and execute such documents or agreements or deeds on behalf of the Company and to do such other things and to take all such actions as he considers necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the transactions contemplated under the Sinochem Financial Services Framework Agreement (as amended by the Supplemental Agreement I and the Supplemental Agreement II), and to agree to such variation, amendments or waiver of matters relating thereto as are, in the opinion of the such director, in the interests of the Company and its shareholders as a whole.”</p>	<p>5,086,836,743 (84.717369%)</p>	<p>917,642,363 (15.282631%)</p>

ORDINARY RESOLUTIONS		Number of votes cast and percentage (%)	
		FOR	AGAINST
2.	<p><b>“THAT:</b></p> <p>(a) the deposit services (including the maximum daily balance) contemplated under the Renewed Ping An Financial Services Framework Agreement (as defined and described in the Circular, a copy of which has been produced to the EGM marked “B” and initialled by the Chairman of the EGM for the purpose of identification) be and are hereby approved, confirmed and ratified;</p> <p>(b) the loan services (including the maximum daily balance) contemplated under the Renewed Ping An Financial Services Framework Agreement be and are hereby approved, confirmed and ratified;</p> <p>(c) the financing factoring services (including the maximum daily balance) contemplated under the Renewed Ping An Financial Services Framework Agreement be and are hereby approved, confirmed and ratified; and</p> <p>(d) any director of the Company be and is authorized to do all such acts and things, to sign and execute such documents or agreements or deeds on behalf of the Company and to do such other things and to take all such actions as he considers necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the deposit services, the loan services and/or the financing factoring services contemplated under the Renewed Ping An Financial Services Framework Agreement, and to agree to such variation, amendments or waiver of matters relating thereto as are, in the opinion of the such director, in the interests of the Company and its shareholders as a whole.”</p>	7,930,471,897 (99.441761%)	44,519,534 (0.558239%)
As more than 50% of the votes were cast in favour of the resolutions, the resolutions were duly passed.			

As at the date of the EGM, the total number of issued shares of the Company (the “**Shares**”, and each a “**Share**”) was 13,512,466,348. The total number of Shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the EGM was 8,328,730,446 Shares (in respect of resolution No. 1) and 11,725,388,913 Shares (in respect of each of resolution No. 2). No party has stated its intention in the Circular that it would vote against any resolution.

In view of Sinochem Holdings’ interests in the Supplemental Agreement II, Sinochem Hong Kong (being an indirect subsidiary of Sinochem Holdings, and the immediate controlling shareholder of the Company holding 5,183,735,902 Shares, representing approximately 38.38% of the total number of issued Shares as at the Latest Practicable Date) is required to abstain and shall abstain from voting on resolution No. 1.

In view of Ping An’s interests in the Renewed Ping An Financial Services Framework Agreement, Ping An Life (being subsidiary of Ping An, holding 1,787,077,435 Shares, representing approximately 13.23% of the total number of issued Shares as at the Latest Practicable Date) is required to abstain and shall abstain from voting on resolution No. 2.

Computershare Hong Kong Investor Services Limited, the share registrar of the Company, was appointed as the scrutineer for the EGM.

The following directors attended the EGM: Mr. TAO Tianhai, Mr. ZHANG Hui, Ms. QIAO Xiaojie, Mr. CUI Yan, Mr. LIU Wen, Mr. CHEN Yijiang, Ms. WANG Wei, Mr. LIU Feng, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei.

By Order of the Board  
**China Jinmao Holdings Group Limited**  
**TAO Tianhai**  
*Chairman*

Hong Kong, 19 November 2025

*As at the date of this announcement, the Directors of the Company are Mr. TAO Tianhai (Chairman), Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CUI Yan, Mr. LIU Wen, Mr. CHEN Yijiang and Ms. WANG Wei as Non-executive Directors; and Mr. LIU Feng, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.*