联想控股
LEGEND HOLDINGS
EMPOWERING COMPANIES TOWARD GREATNESS

聯想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

Announcement of Unaudited Consolidated FY2025/26 Interim Results of Lenovo Group Limited, a Subsidiary of the Company, for the six months ended September 30, 2025

On November 20, 2025, Lenovo Group Limited (Stock Code: 992), a subsidiary of the Company, published its unaudited consolidated FY2025/26 interim results for the six months ended September 30, 2025 on the website of the Stock Exchange (http://www.hkexnews.hk/).

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Legend Holdings Corporation (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On November 20, 2025, Lenovo Group Limited, a subsidiary of the Company listed on the Stock Exchange (Stock Code: 992) ("**Lenovo Group**"), published its unaudited consolidated FY2025/26 interim results for the six months ended September 30, 2025 on the website of the Stock Exchange (http://www.hkexnews.hk/), which contain financial information prepared under the Hong Kong Financial Reporting Standards.

Shareholders and investors of the Company may visit http://www.hkexnews.hk/ for the full text of the announcement of the FY2025/26 interim results for the six months ended September 30, 2025 published by Lenovo Group.

Set out below is a summary of the unaudited consolidated financial statements of Lenovo Group for the three months and six months ended September 30, 2025 together with comparative figures for the corresponding period of last year:

	3 months ended September 30, 2025 (unaudited) ***US$ million***	**6 months ended September 30, 2025 (unaudited)** ***US$ million***	3 months ended September 30, 2024 (unaudited) *US$ million*	6 months ended September 30, 2024 (unaudited) *US$ million*
Revenue	**20,452**	**39,282**	17,850	33,297
Gross profit	**3,147**	**5,921**	2,796	5,356
Gross profit margin	**15.4%**	**15.1%**	15.7%	16.1%
Operating expenses	**(2,504)**	**(4,493)**	(2,145)	(4,211)
Operating profit	**643**	**1,428**	651	1,145
Other non-operating income/(expenses) – net	**(149)**	**(312)**	(178)	(359)
Profit before taxation	**494**	**1,116**	473	786
Profit for the period	**380**	**918**	383	637
Profit attributable to equity holders of the company	**340**	**846**	359	602
Earnings per share attributable to equity holders of the company				
Basic	**US2.77 cents**	**US6.89 cents**	US2.92 cents	US4.91 cents
Diluted	**US2.52 cents**	**US6.18 cents**	US2.78 cents	US4.71 cents

	As at September 30, 2025 (unaudited) ***US$'000***	As at March 31, 2025 (audited) *US$'000*
Total assets	**49,831,165**	44,230,812
Total liabilities	**42,342,285**	37,570,895
Total equity	**7,488,880**	6,659,917
Equity attributable to owners of the company	**6,841,988**	6,068,987

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Lenovo Group and its subsidiaries, rather than that of the Company. Lenovo Group is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operation and financial positions of the Company and all of its subsidiaries in general.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

November 20, 2025

As at the date of this announcement, the Executive Director of the Company is Mr. NING Min; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.