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GRAPHEX

GRAPHEX GROUP LIMITED

烯石電動汽車新材料控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6128)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Graphex Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The Board of Directors (the “**Board**”) of the Company announces that the Company intends to dispose of an indirect wholly-owned subsidiary of the Company established in the State of Delaware, the United States to a potential buyer (the “**Possible Disposal**”). The Possible Disposal, if materializes, will constitute a very substantial disposal of the Company under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Board wishes to emphasise that details of the Possible Disposal are subject to further negotiation and the entering into of formal agreement(s). The Company and the potential buyer have not entered into any legally binding agreement as at the date of this announcement. The Possible Disposal may or may not proceed. As such, shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

Should the Company enter into definitive agreement with respect to the Possible Disposal, the Company will make further announcement(s) in accordance with the Listing Rules as soon as possible.

By Order of the Board
Graphex Group Limited
Lau Hing Tat Patrick
Chairman

Hong Kong, 20 November 2025

As at the date of this announcement, the executive Directors are Mr. Lau Hing Tat Patrick, Mr. Chan Yick Yan Andross and Mr. Qiu Bin; the non-executive Director is Mr. Ma Lida; and the independent non-executive Directors are Ms. Tam Ip Fong Sin, Mr. Wang Yuncai and Mr. Liu Kwong Sang.