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**EMINENCE ENTERPRISE LIMITED**

**高山企業有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 616)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

**VERY SUBSTANTIAL ACQUISITION,  
CONNECTED TRANSACTION  
AND  
ISSUE OF CONVERTIBLE NOTE  
UNDER SPECIFIC MANDATE**

References are made to (i) the announcement issued by Eminence Enterprise Limited (the “**Company**”) dated 10 October 2025 in relation to, among other things, the Sale and Purchase Agreement and the transaction contemplated thereunder and the issue of the Conversion Shares on exercise of the conversion rights attached to the 2025 Convertible Note; (ii) the announcement issued by the Company dated 7 November 2025 in relation to the delay in despatch of circular; and (iii) the announcement issued by the Company dated 14 November 2025 in relation to the further delay in despatch of circular (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further details of the Sale and Purchase Agreement; (ii) financial information on the Post-Transaction Group; (iii) an independent property valuation report on the Property; (iv) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (v) a letter of recommendation to the Independent Board Committee and the Independent Shareholders from the Independent Financial Adviser; (vi) a notice convening the SGM; and (vii) other information as required under the Listing Rules, is expected to be despatched to the Shareholders on or before 24 November 2025.

As additional time is required to finalise the information to be included in the Circular, it is expected that the date of despatch of the Circular will be further postponed to a date on or before 25 November 2025.

By order of the Board  
**EMINENCE ENTERPRISE LIMITED**  
**Lai Law Kau**  
*Chairman and Chief Executive Officer*

Hong Kong, 21 November 2025

*As at the date hereof, the Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Directors.*