ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

INSIDE INFORMATION

This announcement is made by Road King Infrastructure Limited (the "**Company**") pursuant to Rule 13.09(2)(a) and Rule 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 20 November 2025, a liquidation application (the "**Application**") was filed against New Select Global Limited ("**New Select**"), a wholly-owned subsidiary of the Company, in the Eastern Caribbean Supreme Court in the High Court of Justice, Virgin Islands (Commercial Division) (the "**BVI Court**"). The Application was filed in relation to notes with an alleged outstanding principal amount of US$441,594,600 plus accrued interest, of which New Select was one of the guarantors.

The Company will seek legal advice and take all appropriate measures including maintaining a constructive dialogue with the petitioner to address the matter. The board of directors (the "**Board**") is of the view that the Application has no material adverse impact on the business operation and financial position of the Company and its subsidiaries as a whole (the "**Group**").

The Company encourages all stakeholders and investors of the Company to maintain their confidence and support in the Company's efforts to promote the holistic solution that maximises value preservation and protects the interests of all stakeholders of the Company. The Company will continue to work relentlessly to ensure delivery of completed properties pursuant to pre-sale arrangements entered into by the Group and the continuation of its business operations and onshore financing arrangements in order to preserve value for all stakeholders.

The filing of the Application does not represent the successful winding-up of New Select as applied, and no liquidation order has been granted by the BVI Court to liquidate New Select as at the date of this announcement. The Company will keep its shareholders and investors informed of any significant development in relation to the Application and the holistic solution and make further announcement(s) as and when appropriate in accordance with the Listing Rules.

Shareholders, potential investors and other investors of the Company are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 21 November 2025

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.