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DTXS Silk Road Investment Holdings Company Limited

大唐西市絲路投資控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 620)

REVISED NOTICE OF SPECIAL GENERAL MEETING

Reference is made to the notice (the “**Original Notice**”) of the special general meeting (the “**SGM**”) of DTXS Silk Road Investment Holdings Company Limited (the “**Company**”) dated 18 November 2025.

REVISED NOTICE IS HEREBY GIVEN that the SGM will be held at Soho 1, 6th Floor, Ibis Hong Kong Central & Sheung Wan, No. 28 Des Voeux Road West, Sheung Wan, Hong Kong at 10 a.m. on 12 December 2025 for the purpose of considering and, if thought fit, passing the following resolutions as ordinary resolutions of the Company.

Unless otherwise indicated, capitalised terms used in this revised notice and the following resolutions shall have the same meanings as those defined in the supplemental circular of the Company dated 21 November 2025 and the circular of the Company dated 18 November 2025 (the “**Circular**”) (as the case may be):

ORDINARY RESOLUTIONS

1. “**THAT** subject to and conditional upon the Listing Committee of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) granting approval of the listing of, and permission to deal in, the shares of the Company (not exceeding 10% of the Company’s issued share capital on the date of this resolution) which may fall to be issued upon the exercise of the options to be granted under the new share option scheme of the Company (the “**New Share Option Scheme**”), the rules of which are contained in the document marked “**A**” produced to the meeting and signed by the Chairman of the meeting for identification purposes or other schemes of the Company, the New Share Option Scheme be and is hereby approved and adopted and the directors of the Company be and are hereby authorized to grant options and to allot, issue and deal with the shares which fall to be issued pursuant

to the exercise of any option granted under the New Share Option Scheme and to take all such steps as may be necessary or expedient in order to give full effect to the New Share Option Scheme including, but not limited to:

- (a) administering the New Share Option Scheme and granting options under the New Share Option Scheme;
 - (b) modifying and/or amending the New Share Option Scheme from time to time provided that such modification and/or amendment is effected in accordance with the provisions of the New Share Option Scheme relating to the modification and/or amendment and subject to Chapter 17 of the Rules Governing the Listing of Securities on the Stock Exchange; and
 - (c) making application(s) at the appropriate time or times to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, any shares of the Company or any part thereof that may hereafter from time to time be issued and allotted pursuant to the exercise of the options granted under the New Share Option Scheme.”
2. “**THAT** the limit on the total number of shares of the Company that may be issued in respect of all options and awards to be granted under the New Share Option Scheme and all other share schemes of the Company (the “**Scheme Mandate Limit**”) of 10 per cent. (10%) of the total number of shares of the Company in issue on the date of adoption of the New Share Option Scheme be and is hereby approved and adopted, and any directors of the Company be and is hereby authorized to take all such steps and attend all such matters, approve and execute (whether under hand under seal) such documents and do such other things, for and on behalf of the Company, as he may in his absolute discretion consider necessary, desirable or expedient to effect and implement the Scheme Mandate Limit.”
3. “**THAT:**
- (a) the placing agreement dated 17 October 2025 and entered into between the Company and the Placing Agents (the “**Placing Agreement**”) (a copy of which has been produced to the meeting and initialed by the chairman of the meeting for identification purpose) in relation to the placing of convertible bonds of the Company in the aggregate principal amount of up to HK\$323 million, entitling the holders thereof to convert such principal amount into a maximum of 340,000,000 new shares (the “**Conversion Share(s)**”) of the Company at the initial conversion price of HK\$0.95 per Conversion Share (subject to adjustment), the transactions contemplated thereunder and any other ancillary documents, be and are hereby confirmed, approved and ratified, subject to such addition or amendment as any director(s) of the Company (the “**Director(s)**”) may consider necessary, desirable or appropriate;

- (b) conditional upon the approval of the listing of and the dealing in the Conversion Shares (given by the Listing Committee of The Stock Exchange of Hong Kong Limited), the Directors be and are hereby granted the specific mandate (the “**Specific Mandate**”) to allot and issue such Conversion Shares (such Specific Mandate shall be in addition to, and shall not prejudice nor revoke any existing or such other general or specific mandate(s) which has/ have been granted to the Directors by the shareholders of the Company prior to the passing of this resolution); and
- (c) the any Director be and is hereby authorised for and on behalf of the Company to, amongst others, sign, execute and deliver or to authorise the signing, execution and delivery of all such documents and deeds, to do or authorize doing all such acts, matters and things as he/she may in his/her discretion consider necessary, expedient or desirable to give effect to and implement the Placing Agreements and any ancillary documentation and transactions thereof.

By Order of the Board
DTXS Silk Road Investment Holdings Company Limited
Lu Jianzhong
Chairman and Executive Director

Hong Kong, 21 November 2025

Notes:

1. In order to determine the entitlement for the Shareholders to attend and vote at the SGM, the period for closure of the register of members of the Company for the SGM originally lasts from Tuesday, 2 December 2025 to Friday, 5 December 2025 (both days inclusive). The original record date for determining the eligibility of the Shareholders to attend and vote at the SGM was 5 December 2025. Due to the adjournment of the SGM, for determining the entitlement to attend and vote at the SGM, the register of members will be closed from Tuesday, 9 December 2025 to Friday, 12 December 2025 (both days inclusive), during which period no transfer of Shares will be registered. The revised record date for determining the eligibility of the shareholders to attend and vote at the SGM will be 12 December 2025. In order to qualify for attending and voting at the SGM to be held on Friday, 12 December 2025, all transfers of Shares accompanied by the relevant Share certificates and transfer forms must be lodged with the branch share registrar of the Company in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Monday, 8 December 2025.
2. In accordance with Rule 13.39(4) of the Listing Rules and the bye-laws of the Company, voting at the SGM will be conducted by poll and the chairman of the SGM will demand a poll for the resolutions to be proposed at the SGM. The results of the voting will be announced in accordance with Rule 2.07C of the Listing Rules after the SGM.

3. Any Shareholder entitled to attend and vote at the SGM shall be entitled to appoint another person as his proxy to attend and vote instead of him. A proxy needs not be a Shareholder. If more than one proxy is appointed, the number of Shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy.
4. Where there are joint Shareholders, any one of such joint Shareholders may vote, either in person or by proxy, in respect of such Shares as if he/she is solely entitled thereto, but if more than one of such joint Shareholders be present at the SGM, whether in person or by proxy, the joint registered Shareholder present whose name stands first on the register of Shareholders in respect of the Shares shall be accepted to the exclusion of the votes of the other joint Shareholders.
5. As a result of the additional resolutions proposed subsequent to the despatch of the Original Notice, the form of proxy sent together with the Circular (the “**Original Proxy Form**”) does not include the additional proposed resolution as contained in this revised notice. Whether or not you are able to attend the SGM, please complete and sign the enclosed revised form of proxy (the “**Revised Proxy Form**”) in accordance with the instructions printed thereon and return it to the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited (the “**Registrar**”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not later than 48 hours before the time appointed for holding the SGM or any adjournment thereof (the “**Closing Time**”). Completion and return of the Revised Proxy Form will not preclude you from attending and voting in person at the SGM or any adjournment thereof should you so wish.

A Shareholder who has not yet lodged the Original Proxy Form with the Registrar is requested to lodge the Revised Proxy Form if he/she/it wishes to appoint proxy(ies) to attend the SGM on his/her/its behalf. In this case, the Original Proxy Form should not be lodged with the Registrar.

A Shareholder who has already lodged the Original Proxy Form with the Registrar should note that:

- (i) if no Revised Proxy Form is lodged with the Registrar, the Original Proxy Form will be treated as a valid form of proxy lodged by him/her/it if duly completed. The proxy so appointed by the Shareholder shall be required to vote in such manner as he/she/it may be directed under the Original Proxy Form and, in respect of the resolutions set out in the this revised notice and the Revised Proxy Form, the proxy will be entitled to vote at his/her/its discretion or to abstain from voting on such resolutions;
- (ii) if the Revised Proxy Form is lodged with the Registrar before the Closing Time, the Revised Proxy Form will revoke and supersede the Original Proxy Form previously lodged by him/her/it. The Revised Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if duly completed; and
- (iii) if the Revised Proxy Form is lodged with the Registrar after the Closing Time, or if lodged before the Closing Time but is not duly completed, the Revised Proxy Form will be deemed invalid. The proxy appointed by him/her/it under the Original Proxy Form (if duly completed) will also be entitled to vote in the manner as mentioned in (i) above, as if no Revised Proxy Form was lodged with the Registrar.

6. If a Typhoon Signal No. 8 or above, a Black Rainstorm Warning Signal and/or “extreme conditions” announced by the Government of the Hong Kong Special Administrative Region of the People’s Republic of China is/are in force in Hong Kong at or at any time after 7:00 a.m. on the date of the SGM, the SGM will be adjourned. The Company will post an announcement on the Company’s website (www.dtxs.com) and the HKEXnews website (www.hkexnews.hk) to notify shareholders of the date, time and place of the adjourned meeting. The SGM will be held as scheduled when an Amber or a Red Rainstorm Warning Signal is in force. Shareholders should decide on their own whether they would attend the SGM under bad weather conditions bearing in mind their own situation.

As at the date of this revised notice, the Board comprises five executive Directors, namely Mr. Lu Jianzhong (Chairman), Mr. Yang Xingwen, Mr. Huang Dahai, Mr. Wong Kwok Tung Gordon Allan (Co-Chief Executive Officer) and Mr. Lin Xiaoling; and three Independent Non-executive Directors, namely Mr. Choi Victor Wang Tao, Ms. Hau Amy Wing Gee and Mr. Dai Zhijie.