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Microware Group Limited

美高域集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1985)

PROFIT WARNING

This announcement is made by Microware Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the Company’s latest unaudited consolidated management accounts for the six months ended 30 September 2025, and information currently available to the Board, it is expected that the Group will record a profit attributable to owners of approximately HK\$4.0 million for the six months ended 30 September 2025 as compared to the profit attributable to owners of the Company of approximately HK\$12.2 million for the corresponding period in 2024 (representing a decrease of approximately 67.2%). Such decrease was mainly due to the increase in operating expenses as a result of the business development in Chinese Mainland.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 September 2025. The information contained in this announcement is only based on the Board’s preliminary assessment of the Group’s latest unaudited consolidated management accounts for the six months ended 30 September 2025 and the information currently available to the Board, which may be subject to adjustments after further internal review by the Board and the audit committee of the Company. Details of the financial information and performance of the Group for the six months ended 30 September 2025 will be included in the interim results announcement of the Company for the six months ended 30 September 2025, which is expected to be published in late November 2025.

If the Shareholders and potential investors of the Company are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Microwave Group Limited
Wang Guangbo
Chairman and executive Director

Hong Kong, 21 November 2025

As at the date of this announcement, the executive Director is Mr. Wang Guangbo; non-executive Director is Mr. Wang Zhi; and the independent non-executive Directors are Mr. Dai Bin, Mr. Xu Jianwen and Ms. Lan Jia.