

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Leader Education Limited

立德教育股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1449)

PROFIT WARNING

This announcement is made by Leader Education Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**” or the “**Directors**”) of the Company would like to inform the shareholders and potential investors of the Company that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the year ended 31 August 2025 (the “**Current Period**”) and the information currently available to the Board, the Group is expected to record a consolidated net loss after tax of not more than RMB75 million for the Current Period as compared with a consolidated net profit after tax for the year ended 31 August 2024 (the “**Previous Period**”) of approximately RMB20 million.

Such expected loss is mainly attributable to the combined effect of (i) an increase in income tax expense; and (ii) an increase in administrative expenses during the Current Period as compared to the Previous Period.

The Company is still in the course of finalising its annual results for the year ended 31 August 2025. The information contained in this announcement is only a preliminary assessment by the Board based on the draft unaudited consolidated management accounts of the Group for the year ended 31 August 2025 and the latest information currently available, which have not been reviewed by the auditor or the audit committee of the Company and may be subject to adjustments. Finalised annual results of the Group for the Current Period may be different from what is disclosed in this announcement. Shareholders and potential investors of the Company are advised to read the Group’s annual results announcement for the year ended 31 August 2025, which is expected to be published at the end of November 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Leader Education Limited
Liu Laixiang
Chairman of the Board

Harbin, Heilongjiang Province, PRC, 25 November 2025

As at the date of this announcement, the executive Directors are Mr. LIU Laixiang, Ms. DONG Ling, Mr. WANG Yunfu and Mr. CHE Wenge; and the independent non-executive Directors are Mr. ZHANG Su, Mr. CAO Shaoshan and Mr. CHAN Ngai Fan.