

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company nor shall there be any sale, purchase or subscription for securities of the Company in any jurisdiction in which such offer, solicitation or sale would be unlawful absent the filing of a registration statement or the availability of an applicable exemption from registration or other waiver. This announcement is not for release, publication or distribution in or into any jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction.*

**Jinke 金科服务**

关 爱 无 处 不 在

**Broad Gongga Investment Pte. Ltd.**

*(a private limited company incorporated in  
Singapore with limited liability)*

**Jinke Smart Services Group Co., Ltd.**

**金科智慧服務集團股份有限公司**

*(a joint stock company incorporated in the People's  
Republic of China with limited liability)*

**(Stock Code: 9666)**

## **JOINT ANNOUNCEMENT**

# **UNCONDITIONAL MANDATORY CASH OFFER BY CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL OF THE OFFER SHARES IN THE COMPANY**

- (1) ACCEPTANCE LEVEL OF THE OFFER; AND**
- (2) FURTHER EXTENSION OF THE OFFER PERIOD**

**Financial adviser to the Offeror**



**Independent Financial Adviser to the Independent Board Committee**



**红日资本有限公司**

**RED SUN CAPITAL LIMITED**

References are made to (i) the initial composite document dated 26 September 2025 jointly issued by the Company and the Offeror in relation to, among other things, the Initial Offer, accompanied by the Initial Form of Acceptance (the “**Initial Composite Document**”); (ii) the announcements dated 17 October 2025, 31 October 2025 and 14 November 2025 jointly issued by the Company and the Offeror in relation to the extension of the Offer Period; and (iii) the announcement dated 17 November 2025 jointly issued by the Company and the Offeror in relation to, among other things, the Revised Offer (the “**Revised Offer Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Revised Offer Announcement.

## **ACCEPTANCE LEVEL OF THE OFFER**

As at 4:00 p.m. on Tuesday, 25 November 2025, the Offeror had received valid acceptances in respect of 44,066,982 Shares under the Offer (the “**Acceptance Shares**”), representing approximately 7.38% of all issued Shares of the Company as at the date of this announcement.

The Offeror and its Concert Parties held, controlled or directed a total of 226,048,971 Shares immediately before the commencement of the Offer Period on 28 April 2025, representing approximately 37.86% of all issued Shares of the Company as at the date of this announcement.

Taking into account (i) the Acceptance Shares (subject to the completion of the transfer of these Acceptance Shares to the Offeror); and (ii) the 333,846,846 Shares already owned by the Offeror and its Concert Parties prior to the despatch of the Initial Composite Document, the Offeror and its Concert Parties are interested in an aggregate of 377,913,828 Shares, representing approximately 63.29% of all issued Shares of the Company as at the date of this announcement.

Save as disclosed above, none of the Offeror and its Concert Parties (i) have acquired or agreed to acquire any Shares or the rights over Shares during the Offer Period; or (ii) borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company during the Offer Period and up to and including the date of this announcement.

## **EXTENSION OF THE OFFER PERIOD AND DESPATCH OF REVISED COMPOSITE DOCUMENT**

Following publication of the Revised Offer Announcement, the Offeror wishes to clarify that Rule 15.5 of the Takeovers Code does not apply to the Offer, and therefore the Offeror may extend the Closing Date of the Offer to Monday, 26 January 2026 without the Executive’s consent (and the Executive has not granted such consent).

The Offeror has decided to further extend the Closing Date until 4:00 p.m. on Monday, 26 January 2026 to provide more time for the Shareholders to consider accepting the Revised Offer. As set out in the Revised Offer Announcement, further details of the Revised Offer, including the expected timetable, recommendations from the Independent Board Committee with respect to the Revised Offer, the letter of advice from the Independent Financial Adviser to the Independent Board Committee, together with form of acceptance for the Revised Offer and the Subscription Form, will be set out in the Revised Composite Document.

The Revised Offer will only be made upon the despatch of the Revised Composite Document. As at the date of this announcement, the Company and the Offeror are finalizing the contents of the Revised Composite Document. Shareholders are strongly recommended not to form a view on the Revised Offer unless and until they have received and read the Revised Composite Document, including the recommendation of the Independent Board Committee and the letter of advice from the Independent Financial Adviser in respect of the Revised Offer. Save as set out in this announcement, all other terms of the Offer as set out in the Initial Composite Document and the Initial Form of Acceptance remain unchanged.

## **WARNING**

**Shareholders are encouraged to read the Initial Composite Document carefully, including the advice of the Independent Financial Adviser to the Independent Board Committee and the recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Initial Offer, before deciding whether or not to accept the Initial Offer.**

**Shareholders are also strongly recommended not to form a view on the Revised Offer unless and until they have received and read the Revised Composite Document, including the recommendation of the Independent Board Committee and the letter of advice from the Independent Financial Adviser in respect of the Revised Offer.**

**The Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.**

By order of the board of directors of  
**Broad Gongga Investment Pte. Ltd.**  
**Ho Wing Hang Florence**  
*Director*

By order of the Board  
**Jinke Smart Services Group Co., Ltd.**  
**Xia Shaofei**  
*Chairman*

Hong Kong, 25 November 2025

*The directors of the Offeror and the shareholder-cum-directors of the managers of Boyu jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*

*As at the date of this announcement, the board of directors of the Offeror is comprised of Ms. Ho Wing Hang Florence, Mr. Sun Jianjun and Ms. Li Wenting, and the managers of Boyu are Yixin, Ltd. (of which Mr. Tong Xiaomeng is the sole shareholder and sole director) and JH Capital Holdings Ltd. (of which Mr. Cheung, Chi Yan Louis is the sole shareholder and sole director).*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Offeror and its Concert Parties) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the directors of the Offeror and the shareholder-cum-directors of the managers of Boyu) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*

*As at the date of this announcement, the Board comprises Mr. Xia Shaofei as executive Director, Mr. Wu Xiaoli, Ms. Lin Ke and Mr. Qi Shihao as non-executive Directors, and Ms. Xiao Huilin, Ms. Yuan Lin and Mr. Tung Woon Cheung Eric as independent non-executive Directors.*