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If you have sold or transferred all your shares in China Supply Chain Holdings Limited, you should at once hand this supplemental circular and the accompanying second form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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CHINA SUPPLY CHAIN HOLDINGS LIMITED

中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

SUPPLEMENTAL CIRCULAR TO SHAREHOLDERS RELATING TO (1) RE-ELECTION OF DIRECTORS AND

(2) SUPPLEMENTAL NOTICE OF THE POSTPONED ANNUAL GENERAL MEETING

This supplemental circular (the “**Supplemental Circular**”) should be read together with the circular issued by the Company to the Shareholders dated 27 October 2025 (the “**Original Circular**”) and the notice (the “**Original Notice**”) convening the 2025 Annual General Meeting to be held on Tuesday, 2 December 2025 at 11:00 a.m. at Unit D, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong.

A supplemental notice (the “**Supplemental Notice**”) of the AGM which is postponed and rescheduled to 12 December 2025 (Friday) at 11:00 a.m. at Unit E, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong (the “**Postponed AGM**”) is set out on page 8 of this Supplemental Circular. A second form of proxy (the “**Second Proxy Form**”) is also enclosed with this Supplemental Circular for use at the 2025 Annual General Meeting.

Whether or not you are able to attend the meeting, you are requested to complete and return the accompanying Second Proxy Form in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the meeting or the adjourned meeting thereof. Completion and return of a valid Second Proxy Form will revoke and supersede the First Proxy Form, but will not preclude you from attending and voting at the 2025 Annual General Meeting should you so wish.

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LETTER FROM THE BOARD

CHINA SUPPLY CHAIN HOLDINGS LIMITED
中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

Executive Directors:

Mr. Li Jing (*Chairman*)
Mr. Lai Aizhong
Mr. Wong Ka Shing (*Chief Executive Officer*)
Mr. Yang Hongwei

Registered Office:

Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Non-executive Director:

Ms. Li Kai Lai Miranda

Head Office and Principal

Place of Business in Hong Kong:
Unit B2, 8/F, Kingston International Centre,
19 Wang Chiu Road, Kowloon Bay,
Kowloon, Hong Kong

Independent non-executive Directors:

Mr. Zheng Haipeng
Mr. Wang Xiaojia
Ms. Sun Qunying

26 November 2025

To all Shareholders

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR
TO SHAREHOLDERS RELATING TO
(1) RE-ELECTION OF DIRECTORS
AND
(2) SUPPLEMENTAL NOTICE OF
THE POSTPONED ANNUAL GENERAL MEETING**

1. INTRODUCTION

This Supplemental Circular should be read together with the Original Circular which contains, among other matters, information relating to the re-election of Directors at the 2025 Annual General Meeting. Unless otherwise defined, capitalised terms used in this supplemental circular shall have the same meanings as those defined in the Original Circular.

The Company announced on 27 October 2025 that Mr. Li Jing (“**Mr. Li**”) has been appointed as an executive Director and chairman of the Board (the “**Chairman**”), and Ms. Li Kai Lai Miranda (“**Ms. Li**”) has been appointed as a non-executive Director of the Board, with effect from 28 October 2025. In accordance with Article 112 of the Articles of Association of the Company, Mr. Li and Ms. Li will retire at the next annual general meeting of the Company and, being eligible, will offer themselves for re-election.

LETTER FROM THE BOARD

The purpose of this Supplemental Circular is to provide you with further information relating to the re-election of Directors, and to give you the Supplemental Notice of 2025 Annual General Meeting and the Second Proxy Form.

2. PROPOSED RE-ELECTION OF DIRECTORS

The Board appointed Mr. Li and Ms. Li as an executive Director and a non-executive Director respectively on 28 October 2025. Details of such appointment were set out in the announcement of the Company dated 27 October 2025.

According to Article 112 of the Articles of Association of the Company, any Director appointed to fill a casual vacancy or as an addition to the Board shall hold office only until the first annual general meeting of the Company after his/her appointment. However, a retiring Director shall be eligible for re-election. Being eligible, Mr. Li and Ms. Li will offer themselves for re-election as Directors.

The following are the particulars of Mr. Li and Ms. Li proposed to be re-elected as Directors at the 2025 Annual General Meeting as required under the Listing Rules:

Mr. Li Jing

Executive Director and Chairman

(Appointed on 28 October 2025 ~ Present)

Mr. Li, aged 54, is a seasoned executive with diverse and cross-disciplinary experience, spanning news media, financial investment, and international organizations. He graduated from Shanxi University in 1993 and initially worked at China Thirteenth Metallurgical Construction Company. He subsequently held positions at China Report and People's Daily, equipping him with a deep understanding of national policies and the macroeconomy. From 1999 to 2009, Mr. Li served as the Shanghai bureau chief of China Reform magazine, where he extensively tracked and researched China's economic and social transformations. He subsequently transitioned into the financial investment sector, holding senior management positions including President of Hengxin Investment Management Co., Ltd., President of Ping An Bank's related business, and President of Shanghai Jinpu Investment Management Co., Ltd., accumulating over a decade of experience in corporate strategy, capital operations, and overall management. In recent years, Mr. Li has been active on the international stage, having served as Executive Secretary of the United Nations Economic and Social Cooperation Organization for Sustainable Development Goals. Since June 2019, he has served as Chairman of the World Digital Economy Organization, dedicated to promoting the development of the digital economy and international cooperation, demonstrating exceptional global vision and leadership. The Board believes that Mr. Li possesses a deep understanding of China's national conditions, extensive practical business experience, and exceptional ability to integrate international resources. Under his leadership, the Board looks forward to the Company seizing development opportunities, enhancing governance, and forging a new path for strategic development.

As at the Latest Practicable Date, Mr. Li is not interested or deemed to be interested in any shares or underlying shares of the Company or its associated corporations pursuant to Part XV of the SFO.

LETTER FROM THE BOARD

Save as disclosed above, Mr. Li did not hold any directorship in any other public companies, the securities of which are listed on any securities market in Hong Kong or overseas, in the past three years, nor did he have any relationship with any Directors, senior management or substantial or controlling Shareholders of the Company.

Mr. Li has entered into a service agreement with the Company for a term of three years from 28 October 2025. The service agreement may be terminated in accordance with the provisions in the service agreement by either party giving to the other party not less than three months' written notice. He is also subject to retirement by rotation and re-election at the annual general meetings of the Company in accordance with the Articles of Association of the Company. In accordance with the service agreement, Mr. Li will be entitled to an annual remuneration of HK\$360,000, which is determined by the arm's length negotiation between Mr. Li and the Company with reference to his duties and responsibilities in the Company, and the prevailing market conditions.

Save as disclosed above, as at the Latest Practicable Date, there were no other matters relating to Mr. Li's re-election that need to be brought to the attention of the Shareholders nor any information required to be disclosed pursuant to any of the requirements of Rule 13.51(2) of the Listing Rules.

Ms. Li Kai Lai Miranda

Non-executive Director

(Appointed on 28 October 2025 ~ Present)

Ms. Li, aged 51, has been an Executive Director and a member of the Investment Committee of Far East Holdings International Limited (Stock Code: 36) since 16 December 2024, and has been a member of its Nomination Committee since 27 June 2024. She has also served as an Executive Director of Yuk Wing Group Holdings Limited (Stock Code: 1536) since 15 January 2021, and in addition holds a directorship in one of its subsidiaries. She was subsequently appointed to the Nomination Committee of Yuk Wing Group Holdings Limited on 30 June 2025. From 9 May 2018 to 16 February 2022, she was an Independent Non-Executive Director of Hing Ming Holdings Limited (Stock Code: 8425). Beyond listed companies, Ms. Li was a Director of Soho Funds Investment Limited from November 2010 to June 2025, overseeing yachting services including insurance, berthing, crew management, and emergency support; a Director of Trusty Surveyors Limited from September 2009 to November 2022, responsible for rental-related services and lease renewals; and a Director of Soho Workstation Limited from December 2009 to May 2014, where she managed marketing strategy and ad-hoc projects in the business-centre sector. She earned a Diploma in Computer Programming and Analysis from Seneca College of Applied Arts and Technology in Canada in June 2004, and brings extensive management and governance experience to the Board.

As at the Latest Practicable Date, Ms. Li is not interested or deemed to be interested in any shares or underlying shares of the Company or its associated corporations pursuant to Part XV of the SFO.

Save as disclosed above, Ms. Li did not hold any directorship in any other public companies, the securities of which are listed on any securities market in Hong Kong or overseas, in the past three years, nor did he have any relationship with any Directors, senior management or substantial or controlling Shareholders of the Company.

LETTER FROM THE BOARD

Ms. Li has entered into a service agreement with the Company for a term of three years commencing from 28 October 2025, subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Articles of Association of the Company. The appointment of Ms. Li can be terminated by either party by giving not less than three months' written notice in advance. Ms. Li will be entitled to an annual director's fee of HK\$96,000, which is determined by arm's length negotiation between Ms. Li and the Company with reference to her duties and responsibilities in the Company, and the prevailing market conditions.

Save as disclosed above, as at the Latest Practicable Date, there were no other matters relating to Ms. Li's re-election that need to be brought to the attention of the Shareholders nor any information required to be disclosed pursuant to any of the requirements of Rule 13.51(2) of the Listing Rules.

3. POSTPONED AGM AND CHANGE OF VENUE OF AGM

As disclosed in the Original Circular, the AGM originally scheduled on Tuesday, 2 December 2025 at 11:00 a.m. at Unit D, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong, is postponed due to administrative reason and rescheduled to Friday, 12 December 2025 at 11:00 a.m. at Unit E, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong to approve, among other things, the re-election of Directors by way of ordinary resolutions.

The Company deeply apologizes for any inconvenience caused and is grateful to the Shareholders' understanding.

As a result of the additional resolutions proposed subsequent to the despatch of the Original Notice, the Original Notice and the original form of proxy (the "**First Proxy Form**") sent together with the Original Circular does not contain the additional resolutions proposed as set out in this Supplemental Circular. In this connection, a revised form of proxy for use at the Postponed AGM (the "**Second Proxy Form**") is enclosed with this Supplemental Circular.

The Supplemental Notice of the Postponed AGM is set out on page 8 of this Supplemental Circular.

4. CHANGE OF BOOK CLOSURE PERIOD OF REGISTER OF MEMBERS

For determining the entitlement of Shareholders to attend and vote at the Postponed AGM, the register of members of the Company will be closed from 8 December 2025 (Monday) to 12 December 2025 (Friday), both days inclusive, during which period no transfer of shares will be registered. The record date will be 12 December 2025 (Friday) and in order to be eligible to attend and vote at the Postponed AGM, all transfers of shares documents, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, for registration no later than 4:00 p.m. on 5 December 2025 (Friday).

LETTER FROM THE BOARD

5. SUPPLEMENTAL NOTICE OF 2025 ANNUAL GENERAL MEETING AND SECOND PROXY FORM

Since both the Original Notice and First Proxy Form sent together with the Original Circular do not contain the proposed resolutions for the re-election of Mr. Li and Ms. Li as Directors, a Supplemental Notice of 2025 Annual General Meeting has been set out on page 8 of this Supplemental Circular and the Second Proxy Form is enclosed with this Supplemental Circular to include such proposed resolutions.

Whether or not you intend to attend the 2025 Annual General Meeting, you are requested to complete and return the accompanying Second Proxy Form in accordance with the instructions printed thereon as soon as possible and, in any event, not less than 48 hours before the time appointed for holding the 2025 Annual General Meeting.

Special arrangements about completion and submission of the Second Proxy Form are also set out in the Appendix to this Supplemental Circular. Shareholders who have appointed or intend to appoint proxy/proxies to attend the 2025 Annual General Meeting are requested to pay particular attention to the special arrangements set out therein.

Completion and return of the First Proxy Form and/or Second Proxy Form will not preclude you from attending and voting at the 2025 Annual General Meeting if you so wish.

6. RECOMMENDATION

In addition to the recommendation contained in the Original Circular, the Directors also consider that the proposed re-election of Mr. Li and Ms. Li as Directors as set out in this Supplemental Circular are in the interests of the Company and the Shareholders. Accordingly, the Directors recommend the Shareholders to vote in favour of the relevant resolutions to be proposed at the 2025 Annual General Meeting.

7. RESPONSIBILITY STATEMENT

This Supplemental Circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this Supplemental Circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this Supplemental Circular misleading.

LETTER FROM THE BOARD

8. GENERAL

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolutions to be proposed at the 2025 Annual General Meeting.

By order of the Board
China Supply Chain Holdings Limited
Li Jing
Chairman

SPECIAL ARRANGEMENTS ABOUT COMPLETION AND SUBMISSION OF THE SECOND PROXY FORM

A Shareholder who has not yet lodged the First Proxy Form with the Company's share registrar and transfer office in Hong Kong, Union Registrars Limited, is requested to lodge the Second Proxy Form only if the Shareholder wishes to appoint proxy/proxies to attend the 2025 Annual General Meeting on its/his/her behalf. In this case, the First Proxy Form should not be lodged with the Company's share registrar.

A Shareholder who has already lodged the First Proxy Form with the Company's share registrar should note that:

- (i) if no Second Proxy Form is lodged with the Company's share registrar, the First Proxy Form, if correctly completed, will be treated as a valid proxy form lodged by the Shareholder. The proxy/proxies so appointed by the Shareholder will be entitled to vote at its/his/her discretion or to abstain from voting on any resolution properly put to the 2025 Annual General Meeting including the resolutions for the re-election of Mr. Li and Ms. Li as Directors set out in this Supplemental Circular;
- (ii) if the Second Proxy Form is lodged with the Company's share registrar 48 hours prior to the time appointed for holding the 2025 Annual General Meeting or the adjourned meeting thereof (the "**Closing Time**"), the Second Proxy Form, if correctly completed, will be treated as a valid proxy form lodged by the Shareholder and will revoke and supersede the First Proxy Form previously lodged by the Shareholder; and
- (iii) if the Second Proxy Form is lodged with the Company's share registrar after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the proxy appointment under the Second Proxy Form will be invalid. The First Proxy Form, if correctly completed, will be treated as a valid proxy form lodged by the Shareholder. The proxy/proxies so appointed by the Shareholder under the First Proxy Form will be entitled to vote in the manner as mentioned in (i) above as if no Second Proxy Form was lodged with the Company's share registrar. Accordingly, Shareholders are advised to complete the Second Proxy form carefully and lodge the Second Proxy Form before the Closing Time.

Completion and return of the First Proxy Form and/or the Second Proxy Form will not preclude you from attending and voting at the 2025 Annual General Meeting if you so wish. Shareholders who have appointed or intend to appoint proxy/proxies to attend the 2025 Annual General Meeting are requested to pay attention to the special arrangements set out above.

SUPPLEMENTAL NOTICE OF 2025 ANNUAL GENERAL MEETING

CHINA SUPPLY CHAIN HOLDINGS LIMITED

中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

SUPPLEMENTAL NOTICE OF 2025 ANNUAL GENERAL MEETING

This notice is supplemental to the notice of annual general meeting (the “**Original Notice**”) published on 27 October 2025 by China Supply Chain Holdings Limited (the “**Company**”) to convene the annual general meeting (the “**2025 Annual General Meeting**”) on Tuesday, 2 December 2025 at 11:00 a.m. at Unit D, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the AGM originally scheduled to be held on Tuesday, 2 December 2025 at 11:00 a.m. at Unit D, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong, is postponed and rescheduled to Friday, 12 December 2025 at 11:00 a.m. at Unit E, 8/F, Kingston International Centre, 19 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong to consider and, if thought fit, approve the following resolutions as ordinary resolutions in addition to the resolutions set out in the Original Notice:

ORDINARY RESOLUTIONS

13. To re-elect Mr. Li Jing as an executive Director.
14. To re-elect Ms. Li Kai Lai Miranda as a non-executive Director.

By Order of the Board
China Supply Chain Holdings Limited
Li Jing
Chairman

Hong Kong, 26 November 2025

Notes:

1. A second form of proxy (the “**Second Proxy Form**”) is enclosed with the Supplemental Circular of the Company dated 26 November 2025 (the “**Supplemental Circular**”). Please refer to the appendix to the Supplemental Circular for special arrangements about completion and submission of the Second Proxy Form.
2. Please refer to the Original Notice for details of the other ordinary resolutions to be passed at the 2025 Annual General Meeting, closure of register of members and eligibility for attending the 2025 Annual General Meeting, proxy and other relevant matters.