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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the prospectus dated November 27, 2025 (the "**Prospectus**") issued by Guangdong Tianyu Semiconductor Co., Ltd. (廣東天域半導體股份有限公司) (the "**Company**") for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.*

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

Potential investors of the Offer Shares should note that the Sole Sponsor and Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

TYSiC

Guangdong Tianyu Semiconductor Co., Ltd.
廣東天域半導體股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering	**:**	**30,070,500 H Shares (subject to the Over-allotment Option)**
Number of Hong Kong Offer Shares	**:**	**3,007,050 H Shares (subject to reallocation)**
Number of International Offer Shares	**:**	**27,063,450 H Shares (subject to reallocation and the Over-allotment Option)**
Offer Price	**:**	**HK$58.00 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal Value	**:**	**RMB1.00 per H Share**
Stock Code	**:**	**2658**

Sole Sponsor, Sponsor-Overall Coordinator, Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

CITIC SECURITIES

Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CICC 中金公司　CMBI 招銀国际　广发证券 GF SECURITIES

Joint Bookrunners

ABCI 農銀國際　滿好證券 CHEER UNION SECURITIES LTD　兴证国际　中国北方证券集团 CNI SECURITIES GROUP　富途證券 FUTU Securities International　ICBC 工银国际　利弗莫尔证券 LIVERMORE HOLDINGS LIMITED

申萬宏源香港 SWHYHK　國金證券(香港)有限公司 SINOLINK SECURITIES (HK) CO. LTD.　星河證券 STARRIVER SECURITIES　太陽證券有限公司 SUN SECURITIES LIMITED　老虎證券　TradeGo Markets

IMPORTANT NOTICE TO INVESTORS OF HONG KONG OFFER SHARES FULLY ELECTRONIC APPLICATION PROCESS

We have adopted a fully electronic application process for the Hong Kong Public Offering.

The Prospectus is available at the website of the Stock Exchange at www.hkexnews.hk under the "*HKEXnews > New Listings > New Listing Information*" section, and the website of the Company at http://www.sicty.com. If you require a printed copy of the Prospectus, you may download and print from the website addresses above.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

To apply for the Hong Kong Offer Shares, you may:

(1) apply online via the **HK eIPO White Form** service through the designated website at **www.hkeipo.hk**; or

(2) apply electronically through the **HKSCC EIPO** channel and cause HKSCC Nominees to apply on your behalf by instructing your **broker** or **custodian** who is a HKSCC Participant to give **electronic application instructions** via HKSCC's FINI system to apply for the Hong Kong Offer Shares on your behalf.

If you are an **intermediary**, **broker** or **agent**, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses stated above.

See the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus for further details of the procedures through which you can apply for the Hong Kong Offer Shares.

Your application through the **HK eIPO White Form** service or the **HKSCC EIPO** channel must be made for a minimum of 50 Hong Kong Offer Shares and in one of the numbers of Hong Kong Offer Shares as set out in the table below.

If you are applying through the **HK eIPO White Form** service, you may refer to the table below for the amount payable for the number of Hong Kong Offer Shares you have selected. You must pay the respective amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, you are required to pre-fund your application based on the amount specified by your broker or custodian, as determined based on the applicable laws and regulations in Hong Kong.

No. of Hong Kong Offer Shares applied for	Amount payable(2) on application/ successful allotment *HK$*	No. of Hong Kong Offer Shares applied for	Amount payable(2) on application/ successful allotment *HK$*	No. of Hong Kong Offer Shares applied for	Amount payable(2) on application/ successful allotment *HK$*	No. of Hong Kong Offer Shares applied for	Amount payable(2) on application/ successful allotment *HK$*
50	2,929.24	1,000	58,584.94	20,000	1,171,698.60	700,000	41,009,451.00
100	5,858.50	1,500	87,877.40	30,000	1,757,547.90	800,000	46,867,944.00
150	8,787.73	2,000	117,169.85	40,000	2,343,397.20	900,000	52,726,437.00
200	11,716.99	2,500	146,462.33	50,000	2,929,246.50	1,000,000	58,584,930.00
250	14,646.23	3,000	175,754.79	60,000	3,515,095.80	1,503,500(1)	88,082,442.25
300	17,575.48	3,500	205,047.25	70,000	4,100,945.10		
350	20,504.73	4,000	234,339.72	80,000	4,686,794.40		
400	23,433.97	4,500	263,632.19	90,000	5,272,643.70		
450	26,363.21	5,000	292,924.66	100,000	5,858,493.00		
500	29,292.46	6,000	351,509.58	200,000	11,716,986.00		
600	35,150.96	7,000	410,094.51	300,000	17,575,479.00		
700	41,009.45	8,000	468,679.45	400,000	23,433,972.00		
800	46,867.94	9,000	527,264.36	500,000	29,292,465.00		
900	52,726.44	10,000	585,849.30	600,000	35,150,958.00		

(1) Maximum number of Hong Kong Offer Shares you may apply for and this is approximately 50% of the Hong Kong Offer Shares initially offered.

(2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the **HK eIPO White Form** Service Provider (for applications made through the application channel of the **HK eIPO White Form** service) while the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.

No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

THE LISTING APPLICATION

The Company has applied to the Stock Exchange for the granting of listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering and the H Shares to be converted from Unlisted Shares. Assuming that the Hong Kong Public Offering becomes unconditional before 8:00 a.m. on Friday, December 5, 2025, dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. in Hong Kong on Friday, December 5, 2025.

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- the Hong Kong Public Offering of initially 3,007,050 H Shares (subject to reallocation) representing 10.0% of the total number of Offer Shares initially available under the Global Offering, and
- the International Offering of initially 27,063,450 H Shares (subject to reallocation and the Over-allotment Option) representing 90.0% of the total number of Offer Shares initially available under the Global Offering.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering" in the Prospectus.

In particular, subject to the requirements under Practice Note 18 to the Listing Rules and Chapter 4.14 (Offering-related Mechanisms) of the Guide, the Sponsor-Overall Coordinator may, at its sole discretion, reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Practice Note 18 of the Listing Rules and Chapter 4.14 (Offering-related Mechanisms) of the Guide, the maximum total number of Hong Kong Offer Shares following such reallocation shall not exceed 4,510,550 Offer Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering.

PRICING

The Offer Price will be HK$58.00 per Offer Share. Applicants under the Hong Kong Public Offering may be required to pay, on application (subject to application channels), the Offer Price of HK$58.00 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, amounting to a total of HK$2,929.24 for one board lot of 50 H Shares, subject to refund, without interest.

EXPECTED TIMETABLE[1]

Hong Kong Public Offering commences . . . . 9:00 a.m. on Thursday, November 27, 2025

Latest time for completing electronic applications via the **HK eIPO White Form** service through the designated website at **www.hkeipo.hk** . . . . 11:30 a.m. on Tuesday, December 2, 2025

Application lists of the Hong Kong Public Offering
open. . . . . 11:45 a.m. on
Tuesday, December 2, 2025

Latest time for (a) completing full payment of application monies via the **HK eIPO White Form** service, or; (b) giving **electronic application instructions** to HKSCC. . . . . 12:00 noon on
Tuesday, December 2, 2025

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to submit **HKSCC EIPO** applications on your behalf through HKSCC's FINI system in accordance with your instruction, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Hong Kong Public Offering
close. . . . . 12:00 noon on
Tuesday, December 2, 2025

Announcement of:

- the level of indications of interest in the International Offering;
- the level of applications in the Hong Kong Public Offering; and
- the basis of allocations of the Hong Kong Offer Shares

to be published on the website of our Company at **http://www.sicty.com** and the website of the Stock Exchange at **www.hkexnews.hk** . . . . no later than 11:00 p.m. on
Thursday, December 4, 2025

Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- from "Allotment Results" page in the designated results of allocations website at **www.hkeipo.hk/IPOResult** or **www.tricor.com.hk/ipo/result** with a "search by ID" function from. . . . . 11:00 p.m. on
Thursday, December 4, 2025 to
12:00 midnight on
Wednesday, December 10, 2025

- The Stock Exchange's website at **www.hkexnews.hk** and our website at **http://www.sicty.com** which will provide links to the above mentioned websites of the H Share Registrar . . . . no later than 11:00 p.m. on Thursday, December 4, 2025

- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from. . . . . Friday, December 5, 2025 to Wednesday, December 10, 2025 (excluding Saturday, Sunday and public holidays in Hong Kong)

- for those applying through **HKSCC EIPO** channel, you may also check with your broker or custodian from . . . . 6:00 p.m. on Wednesday, December 3, 2025

H Share certificates in respect of wholly or partially successful applications applied through **HKSCC EIPO** channel pursuant to Hong Kong Public Offering to be deposited into CCASS. . . . . on or before Thursday, December 4, 2025

H Share certificates in respect of wholly or partially successful applications applied through the **HK eIPO White Form** service pursuant to Hong Kong Public Offering to be dispatched . . . . on or before Thursday, December 4, 2025

HK eIPO White Form e-Auto Refund payment instructions/refund cheques in respect of wholly or partially successful applications if the final Offer Price is less than the maximum Offer Price per Offer Share initially paid on application (if applicable), or wholly/partially unsuccessful applications to be dispatched . . . . on or before Friday, December 5, 2025

Dealings in the H Shares on the Stock Exchange expected to commence at . . . . 9:00 a.m. on Friday, December 5, 2025

Note:

(1) Unless otherwise stated, all times and dates refer to Hong Kong local times and dates.

SETTLEMENT

Subject to the granting of the listing of, and permission to deal in, the H Shares on the Stock Exchange and our compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. Potential investors should seek the advice of their stockbroker or other professional advisor for details of the settlement arrangements as such arrangements may affect their rights and interests. All necessary arrangements have been made enabling the H Shares to be admitted into CCASS.

ELECTRONIC APPLICATION CHANNELS

The Hong Kong Public Offering period will begin at 9:00 a.m. on Thursday, November 27, 2025 and end at 12:00 noon on Tuesday, December 2, 2025 (Hong Kong time).

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

Application Channel	Platform	Target Investors	Application Time
HK eIPO White Form service	**www.hkeipo.hk**	Investors who would like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 a.m. on Thursday, November 27, 2025 to 11:30 a.m. on Tuesday, December 2, 2025, Hong Kong time. The latest time for completing full payment of application monies will be 12:00 noon on Tuesday, December 2, 2025, Hong Kong time.
HKSCC EIPO channel	Your **broker** or **custodian** who is a HKSCC Participant will submit a **HKSCC EIPO** application on your behalf through HKSCC's FINI system in accordance with your instruction.	Investors who would not like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your **broker** or **custodian** for the earliest and latest time for giving such instructions, as this may vary by **broker** or **custodian**.

The **HK eIPO White Form** service and the **HKSCC EIPO** channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

For those applying through the **HK eIPO White Form** service, the application monies (including brokerage, SFC transaction levy, Stock Exchange trading fee and AFRC transaction levy) will be held by the **HK eIPO White Form** Service Provider on behalf of the Company and the refund monies, if any, will be returned to you without interest on Friday, December 5, 2025.

For those applying through the **HKSCC EIPO** channel, your **broker** or **custodian** will arrange the refund monies, if any, to your designated bank account subject to the arrangement application monies paid between you and it.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, and on the designated website at www.hkeipo.hk for the HK eIPO White Form service.

PUBLICATION OF RESULTS

The Company expects to announce the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on the website of the Stock Exchange at **www.hkexnews.hk** and our website at **http://www.sicty.com** by no later than 11:00 p.m. on Thursday, December 4, 2025 (Hong Kong time).

The results of allocations and the identification document numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed "How to Apply for Hong Kong Offer Shares — B. Publication of Results" in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering as set out in the section headed "Structure of the Global Offering — Conditions of the Global Offering" in the Prospectus are not satisfied or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, Stock Exchange trading fee and AFRC transaction levy, will be refunded (subject to application channels), without interest, as described in the section headed "How to Apply for Hong Kong Offer Shares — D. Dispatch/Collection of H Share Certificates and Refund of Application Monies" in the Prospectus.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application. H Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, December 5, 2025, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. Investors who trade H Shares on the basis of publicly available allocation details or prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, December 5, 2025, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, December 5, 2025. The H Shares will be traded in board lots of 50 H Shares each and the stock code of the H Shares will be 2658.

This announcement is available for viewing on the websites of the Stock Exchange at **www.hkexnews.hk** and the Company at **http://www.sicty.com**.

By order of the Board
Guangdong Tianyu Semiconductor Co., Ltd.
Li Xiguang
Chairman and executive director

Hong Kong, November 27, 2025

As at the date of this announcement, the Board comprises Mr. LI Xiguang as executive Director, Mr. AU YEUNG Chung and Mr. JIANG Dacai as non-executive Directors, and Mr. HE Zhengsheng, Ms. LI Min and Mr. CHIN Vincent as independent non-executive Directors.