

Use this form if you want to receive the PrivateCo Shares in lieu of the Cash Alternative under the Proposed Distribution. 閣下如擬收取私人公司股份取代建議分派下的現金替代，請使用本表格。

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

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閣下如對本文件任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。
Unless the context otherwise requires, capitalised terms and expressions used in this document shall have the respective meanings assigned to them in the Company's circular dated 28 October 2025 (the "Circular").
除非文義另有所指，本文件所用詞彙及用語具有本公司日期為2025年10月28日之通函(「通函」)所界定之涵義。



香港中旅國際投資有限公司
CHINA TRAVEL INTERNATIONAL INVESTMENT HONG KONG LIMITED

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)
(Stock code: 308)
(股份代號：308)

PROPOSED DISTRIBUTION — PRIVATECO SHARES ELECTION FORM
IN LIEU OF THE CASH ALTERNATIVE OF HK\$0.336 PER SHARE
建議分派 — 私人公司股份選擇表格
以取代每股0.336港元的現金替代

THIS FORM IS NOT TRANSFERABLE
此表格不可轉讓

IF YOU WISH TO RECEIVE THE CASH ALTERNATIVE TO WHICH YOU ARE ENTITLED, YOU DO NOT NEED TO TAKE ANY ACTION.
如欲收取有權收取的現金替代，閣下無須採取任何行動。

The Proposed Distribution and any election made herein are subject to the terms and conditions referred to herein and those set out in the Circular.
建議分派及就此所作出的任何選擇，均受本表格及通函載列的條款及條件所規限。
If you do not return this PrivateCo Shares Election Form on or before 4:30 p.m. on Monday, 15 December 2025 to the Company's share registrar, Tricor Investor Services Limited (the "Registrar"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, you will automatically receive the Cash Alternative.
倘閣下並無於2025年12月15日(星期一)下午4時30分或之前，將本私人公司股份選擇表格交回本公司的股份過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)(「股份登記處」)，將自動收取現金替代。
Warning: Shareholders should read the instructions provided in this PrivateCo Shares Election Form and in the Circular carefully and should note that he/she/it is solely responsible for the accuracy of any instruction and/or information provided by himself/herself/itself in this PrivateCo Shares Election Form.
重要提示：股東務請細閱本私人公司股份選擇表格及通函載列的指示，並應注意，各股東須為其於本私人公司股份選擇表格所提供的指示及／或資料的準確性負全責。

NAME(S) AND ADDRESS(ES) OF REGISTERED SHAREHOLDER(S)
註冊股東之名稱及地址

A. YOUR REGISTERED HOLDING OF SHARES IN THE CAPITAL OF THE COMPANY AS AT THE RECORD DATE, 21 NOVEMBER 2025:
A. 閣下於記錄日期2025年11月21日在本公司股本中已註冊持有股份：

B. NUMBER OF THE PRIVATECO SHARES TO WHICH YOU ARE ENTITLED:
B. 閣下有權收取的私人公司股份數目：

C. NUMBER OF THE PRIVATECO SHARES FOR WHICH YOU ELECT TO RECEIVE IN LIEU OF THE CASH ALTERNATIVE OF HK\$0.336 PER SHARE:
C. 閣下選擇收取的私人公司股份數目，以取代每股0.336港元的現金替代：

Election to receive the PrivateCo Shares, in whole or in part, in lieu of my/our entitlement to the Cash Alternative.
選擇以全數或部分收取私人公司股份以取代本人／吾等有權收取的現金替代。
Enter in Box C the number of the PrivateCo Shares you elect to receive.
在C欄內填上閣下選擇收取私人公司股份的數目。
If you sign this form, but do not specify the number of the PrivateCo Shares you elect to receive or, if you elect to receive the PrivateCo Shares in respect of a greater number of the PrivateCo Shares to which you are entitled, then in either case you will be deemed to have exercised your election to receive all your entitlement to the PrivateCo Shares.
如閣下簽署本表格，但並無註明閣下擬收取私人公司股份數目，或如閣下選擇收取私人公司股份數目超出閣下有權收取者，則在上述任何一種情況下，閣下將被視作已行使選擇權收取閣下有權收取的所有私人公司股份。
To the directors of China Travel International Investment Hong Kong Limited 致香港中旅國際投資有限公司列位董事
I/We, the undersigned and abovenamed shareholder(s), hereby confirm the accuracy of the information given in this PrivateCo Shares Election Form and give notice confirming that I/we wish to receive the PrivateCo Shares in lieu of my/our entitlement to the Cash Alternative either in full or in part, in accordance with the instructions given above.
本人／吾等為已於下文簽署的上述股東，茲確認本私人公司股份選擇表格所提供的資料均屬準確，並作出通知確認，本人／吾等擬根據上文所作指示，以全部或部份的方式收取私人公司股份以取代本人／吾等有權收取的現金替代。
I/We may lawfully be offered, take up, obtain and receive the PrivateCo Shares in the jurisdiction in which I/we reside or am/are currently located. I/We are not a resident or located in, or a citizen of: (a) the US; or (b) any other territory where it would be unlawful to receive the PrivateCo Shares ("Non-Qualifying Shareholder").
本人／吾等可於本人／吾等定居或目前所在司法權區合法獲提呈、接納、取得及接收私人公司股份。本人／吾等並非以下地區之居民或市民或位於以下地區：(a)美國；或(b)接收私人公司股份將屬非法之任何其他地區(「非合資格股東」)。
My/Our execution of this PrivateCo Shares Election Form which shall be binding on me/us shall constitute my/our irrevocable instruction and authority to the Company and/or its agent(s) in relation to the number of the PrivateCo Shares tendered to complete and execute any documents on my/our behalf and to do any other act that may be necessary to effect the transfer of my/our the PrivateCo Shares tendered.
本人／吾等簽立本私人公司股份選擇表格，將對本人／吾等具約束力，並將構成本人／吾等向本公司及／或其各代理就根據私人公司股份提供相應數目的分派所作出的不可撤回指示及授權，以代表本人／吾等填妥及簽立任何文件，以及作出任何其他所需行動使提供予本人／吾等的私人公司股份的轉讓生效。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s): (in the case of Shares registered in joint names, all joint Shareholders must sign)
簽署：(如以聯名方式進行股份登記，則所有聯名股東均須簽署)
The above must be signed by you, or in the case of a corporation, must be either under its company chop, or under the hand of an officer or attorney duly authorised whose office should be stated.
以上簽署必須由閣下簽署，或如屬法團，必須加蓋公司印章，或由公司負責人或正式授權代表親筆簽署，並須註明簽署人職銜。
Signed (signature(s) must match the records maintained by Tricor Investor Services Limited)
簽署(簽名式樣須與卓佳證券登記有限公司置存的記錄相符)

TEL. NO. 電話號碼

Date: 日期：_____ 2025

By completing, signing and submitting this form, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have submitted the PrivateCo Shares Election Form. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong, the "PDPO") provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to Privacy Compliance Officer of Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or as notified from time to time in accordance with applicable law.
填妥、簽署及交回本表格，即表示閣下同意向本公司、過戶登記處及／或彼等各自的顧問及代理披露個人資料以及彼等所需而有關閣下或閣下為其利益而申請私人公司股份選擇表格之人士的任何資料。香港法例第486章《個人資料(私隱)條例》(「私隱條例」)給予證券持有人權利可確定本公司或過戶登記處是否持有其個人資料，索取有關資料的副本，以及改正任何不準確的資料。根據(私隱條例)，本公司及過戶登記處有權就處理任何查閱資料的要求收取合理費用。有關查閱資料或改正資料的所有要求或者欲得持有個人資料及慣例以及持有資料種類的資料，應寄往卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)的私隱條例事務主任或根據適用法律不時通知的地點。

INSTRUCTIONS TO COMPLETE THIS FORM OF ELECTION
填寫本選擇表格的指示

This PrivateCo Shares Election Form has been individually prepared for each qualifying Shareholder ("Qualifying Shareholder(s)", i.e. Shareholders other than the Non-Qualifying Shareholders). It sets out on the first page in box B the number of PrivateCo Shares to which the relevant Qualifying Shareholder is entitled, calculated in accordance with the methodology described in the Circular.
每名合資格股東(「合資格股東」)(即非合資格股東以外的股東)已獲個別編製本私人公司股份選擇表格。首頁B欄載有有關合資格股東有權收取的私人公司股份數目，其乃根據通函所述方法計算。

QUALIFYING SHAREHOLDERS WHO WISH TO RECEIVE THE CASH ALTERNATIVE
欲收取任何現金替代的合資格股東

If you wish to receive the Cash Alternative to which you are entitled, you do not need to take any action.
如欲收取有權收取的現金替代，閣下無須採取任何行動。

QUALIFYING SHAREHOLDERS WHO WISH TO RECEIVE THE PRIVATECO SHARES IN LIEU OF THE CASH ALTERNATIVE
欲收取私人公司股份以取代現金替代的合資格股東

Step: Return the completed PrivateCo Shares Election Form
程序：交回填妥的私人公司股份選擇表格

Qualifying Shareholders are reminded that the Distribution in Specie are shares in the capital of the PrivateCo (and are not shares in the capital of the Company). PrivateCo Shares are unlisted and there will be no liquid market for these shares.
茲提醒合資格股東，實物分派乃私人公司股本中的股份(而非本公司股本中的股份)。私人公司股份乃非上市，故該等股份並無流通市場。

This PrivateCo Shares Election Form must be completed in accordance with the instructions printed thereon and in the Circular and returned to the Company's share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Monday, 15 December 2025. No acknowledgement of receipt of this PrivateCo Shares Election Form will be issued.
本私人公司股份選擇表格須根據表格上及通函內所載的指示填妥，並不遲於2025年12月15日(星期一)下午4時30分交回本公司的股份過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)。本公司不會就本私人公司股份選擇表格發出收據。

No elections may, after this PrivateCo Shares Election Form is signed and lodged with the Company's share registrar in Hong Kong, be in any way withdrawn, revoked, superseded or altered without the agreement of the Company.
本私人公司股份選擇表格經簽署及交回本公司的香港股份過戶登記處後，未經本公司同意，不得以任何方式撤回、撤銷、取代或更改有關選擇。