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Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated October 27, 2025 (the “**Prospectus**”) issued by Seres Group Co., Ltd. (賽力斯集團股份有限公司) (the “**Company**”).



Seres Group Co., Ltd.
賽力斯集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9927)

**STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND
LAPSE OF THE OVER-ALLOTMENT OPTION**

This announcement is issued pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Sunday, November 30, 2025, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, its affiliates or any person acting for it, during the stabilization period are set out below:

- (1) over-allocations of an aggregate of 16,292,800 H Shares in the International Offering, representing approximately 15.0% of the total number of the Offer Shares available under the Global Offering (after taking into account the partial exercise of the Offer Size Adjustment Option but before the exercise of the Over-allotment Option); and

- (2) successive purchases of an aggregate of 16,292,800 H Shares at a price in the range of HK\$109.60 to HK\$131.50 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%) on the market during the stabilization period, representing approximately 15.0% of the total number of Offer Shares initially available under the Global Offering (after taking into account the partial exercise of the Offer Size Adjustment Option but before the exercise of the Over-allotment Option). The last purchase made by the Stabilizing Manager, its affiliates or any person acting for it on the market during the stabilization period was on November 28, 2025 at the price of HK\$116.30 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%).

LAPSE OF THE OVER-ALLOTMENT OPTION

The Overall Coordinators (on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilization period, and the Over-allotment Option lapsed on Sunday, November 30, 2025.

PUBLIC FLOAT

Immediately after the end of the stabilization period, the Company complies and will continue to comply with the public float requirements pursuant to Rule 19A.13A(2) of the Listing Rules, pursuant to which the prescribed market value of H Shares of no less than HK\$3,000,000,000 shall be held in public hands.

By order of the Board
Seres Group Co., Ltd.
Mr. Zhang Zhengping

Chairperson of the Board and Executive Director

Hong Kong, November 30, 2025

Directors of the Company named in the application to which this announcement relates are: (i) Mr. Zhang Zhengping, Mr. Yin Xianzhi, Ms. Shen Wei and Mr. Zhang Zhengyuan as executive directors; (ii) Mr. Zhang Kebang, Mr. You Zheng, Mr. Li Wei and Mr. Zhou Changling as non-executive directors; and (iii) Mr. Li Kaiguo, Mr. Zhang Guolin, Mr. Jing Xufeng, Mr. Li Ming and Mr. Ngai Ming Tak as independent non-executive directors.