復興亞洲絲路集團有限公司
RENAISSANCE ASIA SILK ROAD GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

(1) SUPPLEMENTAL ANNOUNCEMENT ON QUARTER UPDATE ON RESUMPTION; (2) FURTHER DELAY IN PUBLICATION OF THE 2024/25 ANNUAL RESULTS; (3) DELAY IN PUBLICATION OF THE 2025 INTERIM RESULTS; AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Renaissance Asia Silk Road Group Limited ("**Company**", together with its subsidiaries, "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities ("**Listing Rules**") on The Stock Exchange of Hong Kong Limited ("**Stock Exchange**") and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) ("**SFO**").

References are made to the announcements (the "**Delay Announcements**") of the Company dated 2 July 2025, 7 August 2025, 28 August 2025 and 24 September 2025 in relation to, among other things, delay in publication of the 2024/25 Annual Results, the announcement ("**Guidance Announcement**") of the Company dated 5 October 2025 and the announcements (the "**Quarterly Update Announcements**") of the Company dated 8 October 2025 and 17 October 2025. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Delay Announcement, the Guidance Announcement and the Quarterly Update Announcements.

The Company wishes to provide more information on the progress of the Company's audit as below:

DECONSOLIDATION OF XINYA MINING

As disclosed in the Quarterly Update Announcements, before the deadline for settlement of the remaining balance of the Consideration, it had come to the knowledge of the Company by end of February 2025, that the Vendor (also being the 49% shareholder of Xinya Mining), might be involved in the Incident which might have negative impact to the business operation of Xinya Mining. As being informed by Huadian City Public Security Bureau（樺甸市公安局）, the Vendor might be involved in a case related to embezzlement and the management of 復興絲路（天津）物產有限公司 (English name), being the purchaser of the Xinya Mining, was also invited to assist in the investigation.

In view of the Incident and after sought legal advice 5 March 2025, the Company was of the view that the business operation of the Xinya Mining may be negatively impacted due to the Incident and strategically considered deferring the settlement of the remaining Consideration and not to appoint any director into the board of Xinya Mining not until the outcome and the consequence of the Incident to the business operation of the Target Company becomes clear, with a view to protect the rights and interest of the Company. Base on the above, the Company is of the view that deferring the payment of the remaining Consideration and not to appoint any director into the board of Xinya Mining at this moment, but maintaining the investment in the Xinya Mining since the Xinya Mining possess a valuable gold mine is in the interest of the Company and the Shareholders as a whole.

FURTHER DELAY IN PUBLICATION OF THE 2024/25 ANNUAL RESULTS

As disclosed previously, the publication of the 2024/25 Annual Results will be further delayed to a date on or before 14 November 2025. However, the Company has only completed a reorganisation of financial department of subsidiaries of the Company (other than Westralian Resources Group and Xinya Mining) and the change of legal representatives in September 2025. The transition between new and existing staff took longer than anticipated. As at the date of this announcement, certain financial statements, books and records are still under preparation to be delivered to the Auditors to perform their subsequent audit procedures. As at the date of this announcement, the management of the Company is in the course of collecting and consolidating all required documents requested by the Auditors. The Company will make further announcement(s) to inform the Shareholders and potential investors on the publication of the 2024/25 Annual Results as and when appropriate.

DELAY IN PUBLICATION OF THE 2025 INTERIM RESULTS

Pursuant to Rule 13.49(6) and Rule 13.48(1) of the Listing Rules, the Company is required to publish its interim results announcement for the six months ended 30 September 2025 (the "**2025 Interim Results**") not later than two months after the date upon which the financial period ended, that is, on or before 30 November 2025 and despatch its interim report for the six months ended 30 September 2025 (the "**2025 Interim Report**") to the Shareholders not later than three months after the date upon which the financial period ended, that is, on or before 31 December 2025.

As the publication of the 2024/25 Annual Results are still pending, the Company will not be able to publish the 2025 Interim Results on or before 30 November 2025. The delay in publication of the 2025 Interim Results will constitute non-compliance of Rule 13.49(6) of the Listing Rules. The Company will make further announcement(s) to inform the Shareholders and potential investors on the publication of the 2025 Interim Results.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2025 and will continue to be suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Renaissance Asia Silk Road Group Limited
Wang Yajuan
Executive Director

Hong Kong, 3 December 2025

As at the date of this announcement, the Board comprises the following Directors, namely,

Executive Director:	*Non-executive Directors:*	*Independent non-executive Directors:*
Ms. Wang Yajuan	Mr. Xu Huiqiang	Mr. Yang Jingang
	Dr. Feng Xiaogang	Mr. Zhang Zhen
		Mr. Tan Kia Jing