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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 2255)

VOLUNTARY ANNOUNCEMENT STATEMENT REGARDING THE RELEVANT MATTERS

This announcement is made by Haichang Ocean Park Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Recently, there have been media reports regarding certain financial products for which the Company’s controlling shareholder, Xiangyuan Holding Group Co., Ltd.* (祥源控股集團有限公司) (“**Xiangyuan Holding**”), and the actual controller of the Company, have undertaken joint and several guarantee responsibilities, allegedly experiencing partial delays in repayment (the “**Relevant Matters**”). The Company has verified the Relevant Matters with Xiangyuan Holding and the actual controller of the Company and conducted a self-review. To avoid misinformation misleading the market and to protect investors’ legitimate interests, the Company hereby makes the following clarification:

1. Certain financial products issued through the a platform that involve real estate cooperation projects of Xiangyuan Holding have experienced partial delays in repayment. Xiangyuan Holding and the actual controller of the Company bear joint and several guarantee responsibilities for the repayment obligations mentioned above and are communicating with the relevant parties regarding the specific circumstances of the delayed repayments.
2. The financial products involved in the Relevant Matters are unrelated to the Group and its shares. The Group does not bear any repayment or guarantee obligations, nor has it provided any credit enhancement for the repayment of the aforementioned financial products.
3. The Group’s current production and operations remain normal.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Yu Faxiang
Executive Director and Chairman

Shanghai, the People's Republic of China, 7 December 2025

As at the date of this announcement, the Board comprises (i) three executive Directors, namely, Mr. Yu Faxiang (Chairman), Mr. Ouyang Ming and Mr. Zhan Xinwei; (ii) three non-executive Directors, namely, Mr. Qu Cheng, Mr. Lai Zhilin and Ms. Yu Honghua; and (iii) three independent non-executive Directors, namely, Mr. Zhu Yuchen, Mr. Wang Jun and Ms. Shen Han.

* *For identification purposes only*