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Global X Exchange Traded Fund Series OFC (the “Company”)

Global X China Semiconductor ETF

(HKD Counter Stock Code: 03191; USD Counter Stock Code 09191)

(the “Sub-Fund”)

(Sub-fund of Global X Exchange Traded Fund Series OFC, a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)¹

Announcement Changes to the Underlying Index of the Sub-Fund

Dear Shareholders,

Mirae Asset Global Investments (Hong Kong) Limited, the Manager of the Company and the Sub-Fund (the “**Manager**”), wishes to inform investors of the changes made to the methodology and adjustments of the underlying index of the Sub-Fund (the “**Index**”) on 21 November 2025.

1. Changes to the Index

The Index methodology and Index adjustments have been updated (the “**Changes**”) as follows:

Current Index methodology and Index adjustments	Revised Index methodology and Index adjustments
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Index methodology	Index methodology
<p><i>Index universe</i></p> <p>The index universe of the Index (“Index Universe”) includes common stocks or American Depositary Receipts issued by companies which are either headquartered or incorporated in Mainland China or Hong Kong, and which fulfill all of the following criteria:</p> <ol style="list-style-type: none"> Listed on one of the following exchanges: <ol style="list-style-type: none"> Hong Kong: SEHK Mainland China: SSE and SZSE United States of America: the New York Stock Exchange and the NASDAQ Stock Market <p>* Securities whose headquarter or country of incorporation are in offshore financial centers (OFCs) including the Cayman Islands, British Virgin Islands (BVI), Bermuda, and Ireland and are listed in Hong Kong, Shanghai and Shenzhen (those listed in Shanghai and Shenzhen are those participating in the Shanghai Stock Connect, and Shenzhen Stock Connect schemes only) are also eligible.</p> <ol style="list-style-type: none"> Having a minimum three-month average daily trading value (“ADTV”) of HKD20 million on the Selection Day (as defined below). Existing constituents may remain in the Index if they have a minimum three-month ADTV of HKD15 million on the Selection Day. Classified as being focused on one or more of the following FactSet Revere Business Industry Classification System Focus (“RBICS Focus”, as further described in the sub- section headed “RBICS Focus” below) at its Level 6 sub-industries: <ol style="list-style-type: none"> assembly equipment manufacturing; autonomous vehicles semiconductors; A.I./large scale processing graphics controller; conventional flat panel display equipment; diversified semiconductor capital equipment makers; diversified semiconductors; embedded automotive software; 	<p><i>Index universe</i></p> <p>The index universe of the Index (“Index Universe”) includes common stocks or American Depositary Receipts issued by companies which are either headquartered or incorporated in Mainland China or Hong Kong, and which fulfill all of the following criteria:</p> <ol style="list-style-type: none"> Listed on one of the following exchanges: <ol style="list-style-type: none"> Hong Kong: SEHK Mainland China: SSE and SZSE United States of America: the New York Stock Exchange and the NASDAQ Stock Market <p>* Securities whose headquarter or country of incorporation are in offshore financial centers (OFCs) including the Cayman Islands, British Virgin Islands (BVI), Bermuda, and Ireland and are listed in Hong Kong, Shanghai and Shenzhen (those listed in Shanghai and Shenzhen are those participating in the Shanghai Stock Connect, and Shenzhen Stock Connect schemes only) are also eligible.</p> <ol style="list-style-type: none"> Having a minimum three-month average daily trading value (“ADTV”) of HKD20 million on the Selection Day (as defined below). Existing constituents may remain in the Index if they have a minimum three-month ADTV of HKD15 million on the Selection Day. Classified as being focused on one or more of the following FactSet Revere Business Industry Classification System Focus (“RBICS Focus”, as further described in the sub- section headed “RBICS Focus” below) at its Level 6 sub-industries: <ol style="list-style-type: none"> assembly equipment manufacturing; autonomous vehicles semiconductors; A.I./large scale processing graphics controller; conventional flat panel display equipment; diversified semiconductor capital equipment makers; diversified semiconductors; embedded automotive software;

<p>viii. electronics manufacturing equipment manufacturing;</p> <p>ix. flash memory semiconductors;</p> <p>x. general automotive semiconductors;</p> <p>xi. light emitting diode discrete semiconductors;</p> <p>xii. other discrete semiconductors;</p> <p>xiii. other front-end processing equipment makers**;</p> <p>xiv. other processor semiconductors;</p> <p>xv. quantum processor semiconductors</p> <p>xvi. security and identification semiconductors;</p> <p>xvii. semiconductor foundry services;</p> <p>xviii. semiconductor packaging and testing services;</p> <p>xix. specialty analog and mixed signal semiconductors;</p> <p>xx. test, measurement and metrology equipment makers;</p> <p>xxi. image sensor and image capture semiconductors;</p> <p>xxii. RF analog and mixed signal semiconductors;</p> <p>xxiii. general analog and mixed signal semiconductors;</p> <p>xxiv. other power analog and mixed signal semiconductors;</p> <p>xxv. other memory semiconductors; and</p> <p>xxvi. turnkey assembly manufacturing services.</p> <p>** Before July 30, 2023, securities classified to 'Other Front-End Processing Equipment Makers', exclude those that are mapped as focusing on Photovoltaic Wafers in Factset Reverse Hierarchy.</p> <p><u>RBICS Focus</u></p> <p>RBICS Focus is a proprietary industry classification system offered and maintained by FactSet, covering more than 48,000 publicly listed securities with up to 17 years of point-in-time history. RBICS Focus offers a single-sector mapping of about 48,000 of the most liquid and publicly-traded companies based on their primary lines of business; it uses revenues as the key factor in determining a company's primary line of business, by mapping a company to a Level 6 (Sub-industry) sector (as further explained below) from which it derives 50% or more of its revenues for the last financial year of the relevant company. The RBICS Focus system</p>	<p>viii. electronics manufacturing equipment manufacturing;</p> <p>ix. flash memory semiconductors;</p> <p>x. general automotive semiconductors;</p> <p>xi. light emitting diode discrete semiconductors;</p> <p>xii. other discrete semiconductors;</p> <p>xiii. other front-end processing equipment makers**;</p> <p>xiv. other processor semiconductors;</p> <p>xv. quantum processor semiconductors</p> <p>xvi. security and identification semiconductors;</p> <p>xvii. semiconductor foundry services;</p> <p>xviii. semiconductor packaging and testing services;</p> <p>xix. specialty analog and mixed signal semiconductors;</p> <p>xx. test, measurement and metrology equipment makers;</p> <p>xxi. image sensor and image capture semiconductors;</p> <p>xxii. RF analog and mixed signal semiconductors;</p> <p>xxiii. general analog and mixed signal semiconductors;</p> <p>xxiv. other power analog and mixed signal semiconductors;</p> <p>xxv. other memory semiconductors; and</p> <p>xxvi. turnkey assembly manufacturing services;</p> <p>xxvii. <u>microprocessor (MPU) semiconductors; and</u></p> <p>xxviii. <u>IC-level electronic design software.</u></p> <p>** Before July 30, 2023, securities classified to 'Other Front-End Processing Equipment Makers', exclude those that are mapped as focusing on Photovoltaic Wafers in Factset Reverse Hierarchy.</p> <p><u>RBICS Focus</u></p> <p>RBICS Focus is a proprietary industry classification system offered and maintained by FactSet, covering more than 48,000 publicly listed securities with up to 17 years of point-in-time history. RBICS Focus offers a single-sector mapping of about 48,000 of the most liquid and publicly-traded companies based on their primary lines of business; it uses revenues as the key factor in determining a company's primary line of business, by mapping a company to a</p>
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provides for 6 levels, from Level 1 (Economy) to Level 6 (Sub- industry), as follows:

RBICS Level	Name	No. of Groups
1	Economy	12
2	Sector	32
3	Sub-sector	90
4	Industry-group	317
5	Industry	781
6	Sub-industry	1,455

Each company covered by the RBICS Focus system must derive a minimum of 50% of its revenue for the last financial year from a specific RBICS Level 6 sub-industry to be classified as being focused on that sub-industry. In cases of any company with a diversified business, where necessary, a diversified RBICS Level 6 sub-industry (which shall be reflective of the semiconductor sector) will be put in place to reflect diversified business, such that the diversified RBICS Level 6 sub-industry will cover 50% or more of the company's revenue for the last financial year.

4. Where a company has multiple share classes, the most liquid issue based on the highest three-month ADTV on the Selection Day are selected.
5. The selected Securities are ranked in descending order by free float adjusted market capitalisation. Up to the top 25 and a minimum of 15 securities (as further explained at step 6 below) will be selected as constituents of the Index.
6. If the number of selected Securities is less than 15 after the aforementioned steps 1 to 5, the list of RBICS Focus Level 6 sub-industries referred to in step 3 shall be expanded upon consultation with the Index Provider's index oversight committee and the offering documents (including this Prospectus) will be updated to reflect the expanded list of sub- industries. The Index methodology will also be updated and published on the Index Provider's website (as identified below) in a timely manner.

Level 6 (Sub-industry) sector (as further explained below) from which it derives 50% or more of its revenues for the last financial year of the relevant company. The RBICS Focus system provides for 6 levels, from Level 1 (Economy) to Level 6 (Sub- industry), as follows:

RBICS Level	Name	No. of Groups
1	Economy	12
2	Sector	32
3	Sub-sector	90
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6	Sub-industry	1,455

Each company covered by the RBICS Focus system must derive a minimum of 50% of its revenue for the last financial year from a specific RBICS Level 6 sub-industry to be classified as being focused on that sub-industry. In cases of any company with a diversified business, where necessary, a diversified RBICS Level 6 sub-industry (which shall be reflective of the semiconductor sector) will be put in place to reflect diversified business, such that the diversified RBICS Level 6 sub-industry will cover 50% or more of the company's revenue for the last financial year.

4. Where a company has multiple share classes, the most liquid issue based on the highest three-month ADTV on the Selection Day **(as defined below)** are selected.
5. The selected Securities are ranked in descending order by free float adjusted market capitalisation. Up to the top **2520** and a minimum of 15 securities (as further explained at step 6 below) will be selected as constituents of the Index.
6. If the number of selected Securities is less than 15 after the aforementioned steps 1 to 5, the list of RBICS Focus Level 6 sub-industries referred to in step 3 shall be expanded upon consultation with the Index Provider's index oversight committee and the offering documents (including this Prospectus) will be updated to reflect the expanded list of

<p>7. On each Selection Day, the selected Securities are weighed by free float adjusted market capitalisation by dividing their individual float-adjusted market capitalisation to the sum of float-adjusted market capitalisation of all Securities. The weight of each Index constituent are then capped at 7.0%, and excess weights are redistributed proportionally among remaining uncapped constituents. If such redistribution leads to the weight of a constituent to exceed 7.0%, the aforementioned redistribution process is repeated until no constituent weighs more than 7.0%. Notwithstanding that the weight of certain Index constituents may have exceeded 7.0% during the period between the Selection Day (namely, the second Friday in March and September) and the Rebalancing Day (namely, the fourth Friday in March and September each year), the aforementioned weighing, capping and redistribution of the Index constituents will not be repeated on the Rebalancing Day. Please refer to the section headed "Index adjustments" below for details of the ordinary rebalancing of the Index which will be conducted on each Rebalancing Day.</p> <p>Index adjustments</p> <p><i>Ordinary rebalancing</i></p> <p>The Index is reconstituted and rebalanced semi-annually after the close of trading on the fourth Friday in March and September each year (and if that day is not a trading day, the following trading day) (each a "Rebalancing Day"), based on the Index constituents and the number of shares of such Index constituents as determined on the Selection Day.</p> <p>The Index constituents will be determined on the relevant "Selection Day" which is the close of trading on the second Friday in March and September.</p> <p><i>Ongoing review</i></p> <p>Constituent changes may occur between review periods due to corporate events that disqualify their eligibility for Index inclusion. Such adjustment has to be made if a corporate action (as described in the Index methodology, including, for example, delistings, mergers or acquisitions, spin-offs etc.) in relation to an Index constituent occurs. For instance, a constituent is</p>	<p>sub- industries. The Index methodology will also be updated and published on the Index Provider's website (as identified below) in a timely manner.</p> <p>7. On each Selection Day <u>(as defined below)</u>, the selected Securities are weighed by free float adjusted market capitalisation by dividing their individual float-adjusted market capitalisation to the sum of float-adjusted market capitalisation of all Securities. The weight of each Index constituent are is then capped at 7.07.010%, and excess weights are redistributed proportionally among remaining uncapped constituents. If such redistribution leads to the weight of a constituent to exceed 7.07.010%, the aforementioned redistribution process is repeated until no constituent weighs more than 7.07.010%. Notwithstanding that the weight of certain Index constituents may have exceeded 7.07.010% during the period between the Selection Day (namely, the second Friday in March and September as defined below) and the Rebalancing Day (namely, the fourth Friday in March and September each year as defined below), the aforementioned weighing, capping and redistribution of the Index constituents will not be repeated on the Rebalancing Day <u>(as defined below)</u>. Please refer to the section headed "Index adjustments" below for details of the ordinary rebalancing of the Index which will be conducted on each Rebalancing Day <u>(as defined below)</u>.</p> <p>Index adjustments</p> <p><i>Ordinary rebalancing</i></p> <p>The Index is reconstituted and rebalanced semi-annually quarterly*** after the close of trading on the fourth Friday in March and September January, April, July, and October each year (and if that day is not a trading day, the following trading day) (each a "Rebalancing Day"), based on the Index constituents and the number of shares of such Index constituents as determined on the Selection Day.</p> <p>The Index constituents will be determined on the relevant "Selection Day" which is the close of trading on the second Friday in March and September January, April, July, and October.</p>
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<p>removed immediately after being delisted from its primary market.</p> <p>Such adjustment may have to be done in relation to an Index constituent and/or may also affect the number of Index constituent and/or the weighting of certain Index constituents and will be made in compliance with the Index methodology, which is available on the Index Provider's website https://www.factset.com/company/resource-library?topic=Index%2BSolutions (this website has not been reviewed by the SFC).</p>	<p>*** Prior to January 23, 2025, the Index was reconstituted/rebalanced semi-annually.</p> <p><i>Ongoing review</i></p> <p>Constituent changes may occur between review periods due to corporate events that disqualify their eligibility for Index inclusion. Such adjustment has to be made if a corporate action (as described in the Index methodology, including, for example, delistings, mergers or acquisitions, spin-offs, <u>initial public offerings</u> etc.) in relation to an Index constituent occurs. For instance, a constituent is removed immediately after being delisted from its primary market.</p> <p>Such adjustment may have to be done in relation to an Index constituent and/or may also affect the number of Index constituent and/or the weighting of certain Index constituents and will be made in compliance with the Index methodology, which is available on the Index Provider's website https://www.factset.com/company/resource-library?topic=Index%2BSolutions (this website has not been reviewed by the SFC).</p>
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2. Impact on the Sub-Fund

There will be no change to the fee level or cost in managing the Sub-Fund following the implementation of the Changes.

Save as disclosed above, there will be no impact on the operation and/or manner in which the Sub-Fund is being managed and the Changes will not affect the existing investors of the Sub-Fund, and there will be no change to the features or risk profile of the Sub-Fund. The investors' rights or interests will not be materially prejudiced as a result of the Changes set out in this Announcement.

The Changes described in this Announcement do not require investors' approval.

3. General

Unless otherwise stated, all capitalised terms in this Announcement shall have the same meaning as in the Prospectus of the Company (the "**Prospectus**") dated 27 November 2025.

The Prospectus will be updated to reflect the above Changes as well as consequential changes, editorial and miscellaneous updates. The updated Prospectus will be available on the Manager's website at <https://www.globalxetfs.com.hk/>² and the HKEX's website at www.hkex.com.hk on or around 24 December 2025.

Investors who have any enquiries regarding the above may contact the Manager, Mirae Asset Global Investments (Hong Kong) Limited, at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong or our enquiry hotline at (852) 2295-1500 during office hours.

Mirae Asset Global Investments (Hong Kong) Limited

² This website has not been reviewed or approved by the SFC.

as the Manager of the Company and Sub-Fund
Date: 9 December 2025