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**ORIENT OVERSEAS (INTERNATIONAL) LIMITED**

**東方海外(國際)有限公司\***

*(Incorporated in Bermuda with members' limited liability)*

**(Stock Code: 316)**

**VOLUNTARY ANNOUNCEMENT**

**CHANGE IN SHAREHOLDING STRUCTURE OF  
CONTROLLING SHAREHOLDERS**

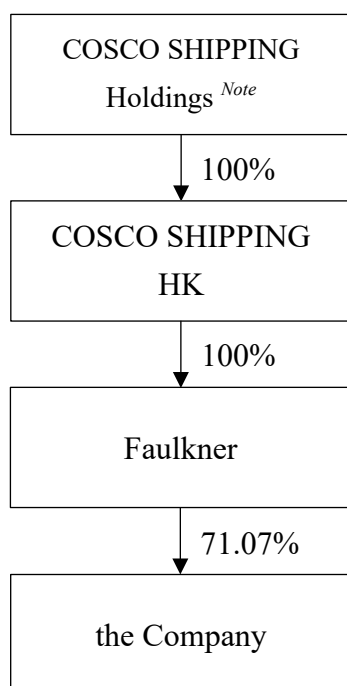
This announcement is made by Orient Overseas (International) Limited (the “Company”) on a voluntary basis.

The Company has been informed by COSCO SHIPPING Holdings (Hong Kong) Limited (“COSCO SHIPPING HK”) and Faulkner Global Holdings Limited (“Faulkner”, a wholly-owned subsidiary of COSCO SHIPPING HK), that on 11th December 2025, they entered into an equity transfer agreement, pursuant to which Faulkner agreed to sell and COSCO SHIPPING HK agreed to purchase 469,344,972 shares of the Company (the “Transfer”).

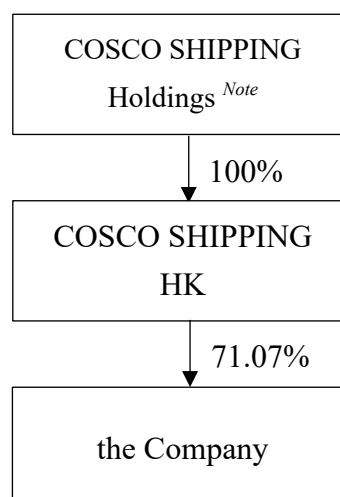
Immediately after the completion of the Transfer, (i) Faulkner shall cease to hold any shares of the Company and shall no longer be a controlling shareholder of the Company; and (ii) COSCO SHIPPING HK shall directly hold 469,344,972 shares of the Company, representing approximately 71.07% of the total issued shares of the Company as at the date of this announcement.

The simplified shareholding structures of the controlling shareholders in the Company immediately before the Transfer and immediately after the completion of the Transfer are set out as follows:

*Immediately before the Transfer:*



*Immediately after the completion of the Transfer:*



*Note:*

COSCO SHIPPING Holdings Co., Ltd.\* (中遠海運控股股份有限公司) ("COSCO SHIPPING Holdings") is a joint stock limited company incorporated in the People's Republic of China with limited liability, the H shares of which are listed on the Main Board of the Stock Exchange of Hong Kong Limited (stock code: 1919) and the A shares of which are listed on the Shanghai Stock Exchange (stock code: 601919). Immediately after the completion of the Transfer, COSCO SHIPPING Holdings shall remain an indirect controlling shareholder of the Company.

The Company has been further informed by COSCO SHIPPING HK that it has applied to the Hong Kong Securities and Futures Commission (the "SFC") for a waiver of its obligation to make a general offer for the shares of the Company arising as a result of the Transfer and the SFC has granted such waiver pursuant to Note 6(a) to Rule 26.1 of the Hong Kong Code on Takeovers and Mergers.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Orient Overseas (International) Limited**  
**XIAO Junguang**  
*Company Secretary*

Hong Kong, 11th December 2025

As at the date of this announcement, the Directors of the Company are:

Executive Directors:	Mr. WAN Min, Mr. ZHANG Feng and Mr. TAO Weidong
Non-Executive Directors:	Mr. TUNG Lieh Cheung Andrew, Ms. WANG Dan and Mr. IP Sing Chi
Independent Non-Executive Directors:	Mr. CHOW Philip Yiu Wah, Dr. CHUNG Shui Ming Timpson, Mr. YANG Liang Yee Philip, Ms. CHEN Ying, Mr. SO Gregory Kam Leung and Mr. CHEN Hong

\* For identification purpose only