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DTXS Silk Road Investment Holdings Company Limited

大唐西市絲路投資控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 620)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 12 DECEMBER 2025**

References are made to (i) the circular of DTXS Silk Road Investment Holdings Company Limited (the “**Company**”) dated 21 November 2025 in relation to the placing of the 3.85% Convertible Bonds due 2028 (the “**CB Circular**”); (ii) the circular of the Company dated 18 November 2025 in relation to the proposed adoption of the New Share Option Scheme (the “**Share Option Scheme Circular**”); and (iii) the revised notice of special general meeting (the “**Revised Notice**”) dated 21 November 2025. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the CB Circular and/or the Share Option Scheme Circular (as the case may be).

The board of directors (the “**Board**”) of the Company is pleased to announce that the ordinary resolutions as set out in the Revised Notice were duly passed by the Shareholders at the SGM held on 12 December 2025.

The Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as scrutineer for the purpose of vote-taking at the SGM.

As at the date of the SGM, the total number of issued Shares was 801,025,230 Shares, being the total number of Shares entitling the holders to attend and vote on all the resolution(s) proposed at the SGM.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, (i) no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the SGM; (ii) no party has stated any intention in the CB Circular or the Share Option Scheme Circular to vote against or to abstain from voting on any of the resolutions proposed at the SGM; and (iii) there were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the SGM as set out in Rule 13.40 of the Listing Rules.

The poll results in respect of the resolutions proposed at the SGM are as follows:

Ordinary Resolutions <i>(Note 1)</i>		Number of Votes (%) <i>(Note 2)</i>	
		For	Against
1	To approve and adopt the new share option scheme of the Company.	370,731,328 (99.99%)	6,381 (0.01%)
2	To approve and adopt the scheme mandate limit of 10 per cent. (10%) of the total number of shares of the Company in issue on the date of adoption of the new share option scheme.	370,731,328 (99.99%)	6,381 (0.01%)
3	To approve the placing agreement dated 17 October 2025 in relation to the placing of convertible bonds of the Company in the aggregate principal amount of up to HK\$323 million, entitling the holders thereof to convert such principal amount into a maximum of 340,000,000 new shares the Company (" Conversion Shares ") at the initial conversion price of HK\$0.95 per Conversion Share (subject to adjustment); and to grant the specific mandate to the Directors to allot and issue such Conversion Shares.	370,537,328 (99.99%)	381 (0.01%)

Notes:

1. The full text of the resolutions above was set out in the Revised Notice.
2. The number of votes and percentage of voting shares are based on the total number of shares of the Company held by the Shareholders who voted at the SGM in person or by proxy.

As more than 50% of the votes were cast in favour of the above resolutions proposed at the SGM, such resolutions were duly passed as ordinary resolutions of the Company.

All the Directors attended the SGM either in person or by electronic means.

All the Directors attended the SGM. Mr. Wong Kwok Tung Gordon Allan attended the SGM in person while Mr. Lu Jianzhong, Mr. Yang Xingwen, Mr. Huang Dahai, Mr. Lin Xiaoling, Mr. Choi Victor Wang Tao, Ms. Hau Amy Wing Gee and Mr. Dai Zhijie attended the SGM by electronic means.

By Order of the Board
DTXS Silk Road Investment Holdings Company Limited
Lu Jianzhong
Chairman and Executive Director

Hong Kong, 12 December 2025

As at the date of this announcement, the board of directors of the Company comprises five Executive Directors, namely Mr. Lu Jianzhong (Chairman), Mr. Yang Xingwen, Mr. Huang Dahai, Mr. Wong Kwok Tung Gordon Allan (Co-Chief Executive Officer) and Mr. Lin Xiaoling; and three Independent Non-executive Directors, namely Mr. Choi Victor Wang Tao, Ms. Hau Amy Wing Gee and Mr. Dai Zhijie.