

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2025

Reference is made to the annual report for the year ended 31 March 2025 (the “**2025 Annual Report**”) of DINGYI GROUP INVESTMENT LIMITED (the “**Company**”, together with its subsidiaries, the “**Group**”). Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the 2025 Annual Report.

This announcement is made by the Company to provide supplemental information to the 2025 Annual Report and an update on the use of proceeds from the placing of 115,000,000 ordinary shares announced by the Company on 3 July 2024, 24 July 2024 and 5 August 2024 (the “**Placing**”).

On 3 July 2024, the Company announced that it proposed to place a maximum of up to 115,000,000 ordinary shares of the Company (the “**Placing Shares**”) at the price of HKD0.47 (the “**Placing Price**”) per Placing Share to raise up to approximately HKD54.1 million being the gross proceeds (before deduction of the placing commission and other expenses of the Placing), representing approximately 13.5% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares. The Placing Shares were placed to not less than six independent placees at the Placing Price and the Placing was completed on 5 August 2024.

The net proceeds from the Placing were approximately HKD53.1 million, which has been fully utilized.

The Board would like to provide the following additional information to the 2025 Annual Report pursuant to paragraph 11(8) of Appendix D2 to the Listing Rules in relation to the use of the proceeds:

	Proposed use of Net Proceeds (HKD' million)	Actual use of Net Proceeds for the year ended 31 March 2025 (HKD' million)	Unutilised balance as at 31 March 2025 and the date of this announcement (HKD' million)
Intended use of Net Proceeds			
Investment opportunities	31.86	31.86	–
As general working capital of the Group	21.24	21.24	–
	<hr/>	<hr/>	<hr/>
	53.10	53.10	–
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

The Board has confirmed that the above supplemental information does not affect other information contained in the 2025 Annual Report and, save as disclosed above, the content of the 2025 Annual Report remains accurate and correct.

By Order of the Board
DINGYI GROUP INVESTMENT LIMITED
YUE Ying
Chairman

Hong Kong, 15 December 2025

As at the date of this announcement, the Board comprises Mr. SU Xiaonong (Chief Executive Officer) and Mr. ZENG Shan as Executive Directors; Mr. YUE Ying (Chairman) as Non-executive Director; and Mr. CHOW Shiu Ki, Mr. IP Chi Wai, Mr. CHEUNG Chi Wai and Ms. YIN Shan as Independent Non-executive Directors.