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The Manager, Premia Partners Company Limited (“**Premia Partners**”), accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any investor or class of investors.

Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia US Treasury Floating Rate ETF

(Stock Code: 3077 / 9077 / 9078)

Premia BOCHK Saudi Arabia Government Sukuk ETF

(Stock Code: 3478 / 9478)

Sub-funds of Premia ETF Series

(Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Notice and Announcement

Introduction of Unlisted Accumulation Units (Unhedged) for Premia US Treasury Floating Rate ETF

Change of names / distribution policy of the Unlisted Distribution Units and Introduction of Unlisted Accumulation Units (USD Hedged) for Premia BOCHK Saudi Arabia Government Sukuk ETF

Premia Partners, the Manager of Premia ETF Series, announces that :

- (a) in respect of Premia US Treasury Floating Rate ETF (“**US Treasury ETF**”), one share class of the Unlisted Class of Units, namely “Unlisted Accumulation Units (Unhedged)” will be added; and
- (b) in respect of Premia BOCHK Saudi Arabia Government Sukuk ETF (“**Saudi ETF**”),
(i) the respective Unlisted Distribution Units of the Unlisted Class of Units shall be renamed to “Unlisted Accumulation Units (Unhedged)”, “Unlisted Accumulation Units (RMB Hedged)” and “Unlisted Accumulation Units (SGD Hedged)”, and (ii) one share class of the Unlisted Class of Units, namely “Unlisted Accumulation Units (USD Hedged)” will be added.

All capitalized terms used in this Notice and Announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 21 August 2025 (the “**Prospectus**”), which is available at its website at www.premia-partners.com¹ and the HKExnews website at www.hkexnews.hk.

The Manager announces that with effect from 22 December 2025 (“**Effective Date**”) :

1. In respect of the US Treasury ETF, a new share class, namely, the Unlisted Accumulation Units (Unhedged) will be introduced to the Unlisted Class of Units;
2. In respect of the Saudi ETF,

- (a) The respective Unlisted Distribution Units of the Unlisted Class of Units shall be renamed as follows :

<u>Previous name</u>	<u>New name</u>
Unlisted Distribution Units (Unhedged)	Unlisted Accumulation Units (Unhedged)
Unlisted Distribution Units (SGD Hedged)	Unlisted Accumulation Units (SGD Hedged)
Unlisted Distribution Units (RMB Hedged)	Unlisted Accumulation Units (RMB Hedged)

The distribution policy of each of the Unlisted Distribution Units will be changed from distributing of dividends to non-distributing of dividends, namely, that income and

¹ This website has not been reviewed by the SFC.

capital gains from each of the units will be reinvested and reflected in the Net Asset Value per Unit of each of the Unlisted Accumulation Units.

- (b) A new share class, namely, the Unlisted Accumulation Units (USD Hedged) will be introduced to the Unlisted Class of Units.

On the Effective Date, the Prospectus and the respective product key facts statements will be revised and published to reflect the above changes (“**Changes**”).

Investors should refer to Appendices 5 and 12 of the revised Prospectus for details of the different share classes of the US Treasury ETF and the Saudi ETF respectively.

Reasons for the introduction of the Unlisted Accumulation Units (Unhedged) (for US Treasury ETF) and Unlisted Accumulation Units (USD Hedged) (for Saudi ETF)

The introduction of the Unlisted Accumulation Units (Unhedged) (for US Treasury ETF) and Unlisted Accumulation Units (USD Hedged) (for Saudi ETF) is to provide investors with additional options to subscribe for Units in the US Treasury ETF and the Saudi ETF. The Manager expects the introduction of the two classes to increase the respective sizes of the US Treasury ETF and the Saudi ETF. No change to the investment objectives and strategies, features, or the operation / manner each of the US Treasury ETF and Saudi ETF is managed is expected.

The Changes do not amount to a material change to Premia ETF Series, the US Treasury ETF and Saudi ETF. Following the Changes, there will be no material change or increase in the overall risk profile of the Scheme. The changes do not have a material adverse impact on unitholders’ rights or interests (including changes that may limit unitholders’ ability in exercising their rights), or result in any change in the fee level or cost in managing the other classes of the US Treasury ETF / Saudi ETF. The costs and/or expenses incurred is minimal and will be borne by the Manager.

The updated Prospectus and product key facts statements reflecting the Changes will be available at its website at www.premia-partners.com¹ and the HKEX’s website at www.hkexnews.hk from the Effective Date.

If you have any queries in relation to this Notice and Announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

Premia Partners Company Limited
as the Manager of Premia ETF Series

Date: 19 December 2025