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Sanai Health Industry Group Company Limited

三愛健康產業集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1889)

**CLARIFICATION AND SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
ANNUAL REPORT FOR THE YEAR ENDED
31 DECEMBER 2023**

Reference is made to the annual report of Sanai Health Industry Group Company Limited (the “**Company**”) for the year ended 31 December 2023 (the “**Annual Report**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Annual Report.

The Company would like to clarify that due to inadvertent clerical errors, certain information in relation to net proceeds from the issue of Convertible Notes as disclosed under the paragraph headed “Amendments to the terms and conditions of convertible notes” under the section headed “Management Discussion and Analysis” in the Annual Report shall be amended as follows:

“The Company intends to use approximately 45% of the net proceeds from the issue of the Convertible Notes for the purchase of production plant, equipment and facilities and the purchase of raw materials for pharmaceutical products, approximately 30% of the net proceeds for the enrichment of the pharmaceutical product base, including the development of new medicines and/or the acquisition of the drug licenses, and approximately 25% of the net proceeds for the addition for sales points and the staff costs of additional sales staffs.

As at 31 December 2022, all of the net proceeds had been utilized as intended.”

The supplemental information in this announcement does not affect other information contained in the Annual Report. Save as supplemented above, all other information contained in the Annual Report remains unchanged.

By order of the Board
Sanai Health Industry Group Company Limited
She Hao
Executive Director

Hong Kong, 19 December 2025

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Yuan Chaoyang, Mr. She Hao and Mr. Xie Haijing, and three independent non-executive directors, namely, Professor Zhu Yi Zhun, Mr. Khor Khie Liem Alex and Ms. Tsui Yuen Tan.