



**China Modern Dairy Holdings Ltd.**  
**中國現代牧業控股有限公司**  
(於開曼群島註冊成立之有限公司)  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code 股份代號: 1117)

24 December 2025

Dear registered shareholder(s),

**China Modern Dairy Holdings Ltd. (the “Company”)**  
**- Extraordinary General Meeting (“EGM”) of the Company to be held on Friday, 16 January 2026**

The EGM of the Company will be held virtually using online platform at [https://meetings.computershare.com/CMD\\_EGM2025](https://meetings.computershare.com/CMD_EGM2025) (the “Online Platform”) at 10:00 a.m. on Friday, 16 January 2026. Shareholders will be able to access the live broadcast, participate in voting and submit questions in written form at the EGM through the Online Platform.

**Online Attendance at the EGM**

You will be able to access the live broadcast of the EGM through the Online Platform, cast your votes on the resolutions in real time and submit questions in written form to the Company. From 9:30 a.m. on Friday, 16 January 2026 (i.e. approximately 30 minutes prior to the commencement of the EGM), you can log in to the Online Platform for the EGM by visiting the meeting website with the following details:

- Meeting website: [https://meetings.computershare.com/CMD\\_EGM2025](https://meetings.computershare.com/CMD_EGM2025)
- Shareholder number: your 10-digit shareholder reference number starting with “C” (“SRN”) printed under the barcode on the top right corner of this letter
- Password: the five-digit Personal Identification Number (PIN) printed below the SRN

For corporate shareholders who wish to attend the EGM online, please call the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited at (852) 2862 8555 for arrangement.

For details relating to the use of the Online Platform, please refer to the Online Meeting User Guide published on the Company’s website.

By order of the board of  
**China Modern Dairy Holdings Ltd.**  
**Sun Yugang**  
*Chief executive officer and executive director*

各位登記股東：

中國現代牧業控股有限公司（「本公司」）  
- 於 2026 年 1 月 16 日（星期五）舉行股東特別大會（「股東特別大會」）

本公司之股東特別大會將於 2026 年 1 月 16 日（星期五）上午 10 時正以電子形式透過網上平台 [https://meetings.computershare.com/CMD\\_EGM2025](https://meetings.computershare.com/CMD_EGM2025)（「網上平台」）舉行。股東可透過網上平台觀看直播、投票及以書面形式向本公司提交問題。

**以網上方式出席股東特別大會**

閣下可透過網上平台觀看股東特別大會直播，實時就決議案投票，並可於網上平台以書面形式向本公司提交問題。由 2026 年 1 月 16 日（星期五）上午 9 時 30 分開始（即股東特別大會開始前約 30 分鐘），閣下可瀏覽會議網站並輸入以下資料，以登入股東特別大會網上平台：

- 會議網站：[https://meetings.computershare.com/CMD\\_EGM2025](https://meetings.computershare.com/CMD_EGM2025)
- 股東編號：印於本信函右上角條碼下，以字母「C」開始之閣下的十位數字股東參考編號
- 密碼：印於股東參考編號下之五位數字個人識別號碼

如閣下為公司股東並欲以網上方式出席股東特別大會，請致電本公司之香港股份過戶登記處香港中央證券登記有限公司（電話熱線(852) 2862 8555）以便作出安排。

有關使用網上平台的詳情，請參閱本公司網站上刊載的《網上股東大會操作指引》。

承董事會命  
**中國現代牧業控股有限公司**  
總裁兼執行董事  
**孫玉剛**

2025 年 12 月 24 日